

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PennantPark Investment Corporation		12/05/2012	CORPORATION: MARYLAND
RECEIVING PARTY DATA			
Name:	American Surgical Assistants, Inc.		
Street Address:	10039 Bissonnet Street, Suite 250		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77036		
Entity Type:	CORPORATION: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3371749	ASA AMERICAN SURGICAL ASSISTANTS	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8034		
Email:	oscar.ruiz@kattenlaw.com		
Correspondent Name:	Oscar Ruiz c/o Katten Muchin Rosenman		
Address Line 1:	525 West Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	334164-21		
NAME OF SUBMITTER:	Oscar Ruiz		
Signature:	/Oscar Ruiz/		

Date:

12/05/2012

**Total Attachments: 4**

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**RELEASE OF TRADEMARK SECURITY INTEREST**

**THIS RELEASE OF TRADEMARK SECURITY INTEREST** (this "Release") is dated as of December 5, 2012 (the "Effective Date") by PENNANTPARK INVESTMENT CORPORATION, a Maryland corporation, in its capacity as Collateral Agent (the "Collateral Agent"), in favor of AMERICAN SURGICAL ASSISTANTS, INC., a Texas corporation (the "Grantor").

**WHEREAS**, pursuant to the terms and conditions set forth in that certain Trademark Security Agreement, among the Grantor in favor of the Collateral Agent, dated as of March 23, 2011 (the "Trademark Security Agreement"), the Grantor pledged and granted to the Collateral Agent for the benefit of the Lenders a lien on and security interest in and to all of its right, title and interest in, to and under the Trademarks of the Grantor listed in Schedule I attached hereto and all proceeds of any and all of the foregoing (as such terms are defined in the Trademark Security Agreement) (collectively, "Trademark Collateral") and

**WHEREAS**, the Trademark Security Agreement was recorded with the Trademarks Division of the U.S. Patent & Trademark Office on March 23, 2011 at Reel/Frame number 004503/0786;

**WHEREAS**, the Obligations and Secured Obligations have been fully paid, and the Grantor has requested that the Collateral Agent release its lien and security interest in the Trademark Collateral;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Collateral Agent hereby releases its security interest in all of Grantor's right, title and interest in and to the following Trademark Collateral:
  - (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto;
  - (b) all goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other general intangibles with respect to the foregoing;
  - (c) all reissues, continuations or extensions of the foregoing;
  - (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and

(e) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

2. The Collateral Agent shall take all further actions, and provide to the Grantor and its respective successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor to more fully and effectively effectuate the purposes of this Release, all at the expense of the Grantor. The Collateral Agent hereby consents to the recording of this Release with the United States Patent and Trademark Office.

3. This Release shall be governed by and construed in accordance with, the laws of the State of New York.

**IN WITNESS WHEREOF**, the Collateral Agent has caused this Release to be executed and delivered by its duly authorized representative as of the Effective Date:

PENNANTPARK INVESTMENT  
CORPORATION, as Collateral Agent,

By: \_\_\_\_\_



Name: *Arthur H. Penn*

Title: *CEO*

**SCHEDULE I**  
**to**  
**RELEASE OF THE TRADEMARK SECURITY INTEREST**  
**TRADEMARKS AND TRADEMARK APPLICATIONS**

Trademark Registrations:

TRADEMARK	OWNER	REGISTRATION NUMBER/ (APPLICATION NUMBER)	(FILING DATE) OR REGISTRATION DATE
"American Surgical As- sistants" Service Mark	American Surgical Assistants, Inc.	3,371,749	January 22, 2008