

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Zateca Foods, Inc.		12/03/2012	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	OneWest Bank, FSB, as Agent for the Lenders		
Street Address:	888 East Walnut Street		
Internal Address:	HQ-05-03, Attn: David Ligon		
City:	Pasadena		
State/Country:	CALIFORNIA		
Postal Code:	91101		
Entity Type:	Federal Savings Bank: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2345055	ELKHORN	
Registration Number:	2155193	ZATECA	
CORRESPONDENCE DATA			
Fax Number:	2123553333		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-813-8800		
Email:	NY-TM-Admin@goodwinprocter.com		
Correspondent Name:	GOODWIN PROCTER LLP/Janis Nici		
Address Line 1:	620 Eighth Avenue		
Address Line 4:	New York, NEW YORK 10018		
ATTORNEY DOCKET NUMBER:	128492218577		
NAME OF SUBMITTER:	Janis Nici		
Signature:	/janis nici/		

OP \$65.00 2345055

Date:

12/05/2012

Total Attachments: 2

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Trademark Security Agreement dated as of December 3, 2012 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and between ZATECA FOODS, INC., a Delaware corporation (the "Grantor") and OneWest Bank, FSB, as Agent (the "Agent") for the Lenders referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the ratable benefit of the Lenders.

The undersigned Grantor and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ZATECA FOODS, INC., as Grantor

By: 

Name: Russell D Kenerly

Title: Chief Financial Officer

Schedule 1

I. TRADEMARK REGISTRATIONS

LIVE MARKS:

<u>TRADEMARK</u>	<u>OWNER</u>	<u>COUNT RY</u>	<u>REG. NO.</u>	<u>REGISTRATION DATE</u>
ELKHORN	Zateca Foods, Inc.	USA	2345055	April 25, 2000
ZATECA	Zateca Foods, Inc.	USA	2155193	May 5, 1998

II. TRADEMARK APPLICATIONS

None.

III. TRADEMARK LICENSES

None.