

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property Collateral		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Texas, N.A.		12/05/2012	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Milestek Corporation		
Street Address:	1506 INTERSTATE 35 W		
City:	DENTON		
State/Country:	TEXAS		
Postal Code:	76207		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1791303	MILESTEK	
CORRESPONDENCE DATA			
Fax Number:	7147558290		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	714-540-1235		
Email:	ipdocket@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	650 Town Center Drive, Suite 2000		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	052006-0001		
NAME OF SUBMITTER:	Anna T Kwan		
Signature:	/atk/		

Date:

12/07/2012

Total Attachments: 3

source=release of security interest (milestek)#page1.tif

source=release of security interest (milestek)#page2.tif

source=release of security interest (milestek)#page3.tif

**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this "**Release**"), dated as of December 5, 2012, is made by **BANK OF TEXAS, N.A.**, as Lender (the "**Lender**"), under the Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement).

WHEREAS, in connection with that certain Credit Agreement, dated as of January 22, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "**Credit Agreement**"), between **MILESTEK CORPORATION** (the "**Borrower**") and the Lender, the Lender made a credit extensions to the Borrower;

WHEREAS, in connection with the Credit Agreement, and pursuant to that certain agreement described on Annex I attached hereto (the "**Security Agreement**"), the Borrower granted security interests in certain intellectual property owned by the Borrower, including those listed on Annex I attached hereto (collectively, the "**Intellectual Property Collateral**"); and

WHEREAS, the Security Agreement was recorded in the U.S. Patent and Trademark Office on the date and on the reel and frame set forth on Annex I hereto;

NOW THEREFORE, the Lender hereby **RELEASES**, without representation, recourse or warranty whatsoever, all of its security interest in the Intellectual Property Collateral, whether granted pursuant to the Security Agreements or any other agreement or document delivered in connection with the Credit Agreement, and the Lender hereby reassigns any and all such right, title and interest (if any) that the Lender may have in the Intellectual Property Collateral to the Borrower.


The Lender agrees, at the Borrower's expense, to cooperate with the Borrower to provide the Borrower with the information and additional authorization reasonably required or desirable to effect the release of the Lender's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of Texas.

[Signature Page Follows]

IN WITNESS WHEREOF, the Lender has executed this Release as of the date first above written.

BANK OF TEXAS, N.A., as Lender

By: 
Name: ALAN MORRIS
Title: VICE PRESIDENT

[Signature Page to Release of Security Interest in Intellectual Property Collateral]

NY\5638905.3

TRADEMARK
REEL: 004915 FRAME: 0046

Trademark Security Agreement dated as of January 22, 2007 between MILESTEK CORPORATION and BANK OF TEXAS, as Lender; recorded with the U.S. Patent and Trademark Office on January 22, 2007 at Reel/Frame No. 3465/0636.

U.S. Trademark Registrations/Applications	
Registration/Application No.	Trademark
1791303/74/294661	MILESTEK