#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Barber Foods, LLC		110/10/2012	LIMITED LIABILITY COMPANY: MAINE

#### **RECEIVING PARTY DATA**

Name:	Deutsche Bank Trust Company Americas		
Street Address:	60 Wall Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	Bank: UNITED STATES		

### PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark		
Registration Number:	1108134	BARBER FOODS		
Registration Number:	1364728	BARBER FOODS		
Registration Number:	3077574	BLASTERS		
Registration Number:	3703761	CHICKEN GRILLABLES		
Registration Number:	3726357	DINNER, RESCUED.		
Registration Number:	2294194	DISTINCTIONS		
Registration Number:	1827586	REAL HOME-STYLE GOODNESS		
Registration Number:	3726356	REFRIGERATOR COMA		
Registration Number:	3253250	THE FEARLESS CHICKEN COMPANY		

#### **CORRESPONDENCE DATA**

3026365454 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 800-927-9801 x2348

**REEL: 004915 FRAME: 0659** 

**TRADEMARK** 

Email: jpaterso@cscinfo.com Correspondent Name: Corporation Service Company 1090 Vermont Avenue NW, Suite 430 Address Line 1: Washington, DISTRICT OF COLUMBIA 20005 Address Line 4: ATTORNEY DOCKET NUMBER: 451279-7 NAME OF SUBMITTER: Jean Paterson Signature: /jep/ 12/10/2012 Date: Total Attachments: 8 source=12-10-12 Barber Foods 7-TM#page1.tif source=12-10-12 Barber Foods 7-TM#page2.tif source=12-10-12 Barber Foods 7-TM#page3.tif source=12-10-12 Barber Foods 7-TM#page4.tif source=12-10-12 Barber Foods 7-TM#page5.tif source=12-10-12 Barber Foods 7-TM#page6.tif source=12-10-12 Barber Foods 7-TM#page7.tif source=12-10-12 Barber Foods 7-TM#page8.tif

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please	se record the attached documents or the new address(es) below.			
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)			
	Additional names, addresses, or citizenship attached?			
Barber Foods, LLC	Name: Deutsche Bank Trust Company Americas			
Individual(s) Association	Street Address: 60 Wall Street			
☐ Partnership ☐ Limited Partnership	City: New York			
Corporation- State:	State: NY			
Other limited liability company - Maine	Country: USA Zip: 10005			
Citizenship (see guidelines) USA				
Additional names of conveying parties attached? Yes No				
3. Nature of conveyance/Execution Date(s) :	Partnership Citizenship			
Execution Date(s) October 10, 2012	Limited Partnership Citizenship			
Assignment Merger	Corporation Citizenship			
	Other Bank Citizenship USA			
⊠ Security Agreement	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)			
4. Application number(s) or registration number(s) and				
A. Trademark Application No.(s) Text	B. Trademark Registration No.(s)			
	1108134 (see attached Schedule I for additional items)			
	Additional sheet(s) attached? X Yes No			
C. Identification or Description of Trademark(s) (and Filing	Date if Application or Registration Number is unknown):			
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Doris Ka, Legal Assistant	6. Total number of applications and registrations involved:			
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: 80 Pine Street	☐ Authorized to be charged to deposit account ☐ Enclosed			
Cahill Gordon & Reindel LLP				
City:_New York	8. Payment Information:			
State: NY Zip: 10005				
Phone Number:212-701-3569				
Docket Number: 212-269-5420	Deposit Account Number			
Email Address: dka@cahill.com	Authorized User Name			
9. Signature: Sous To	December 5, 2012			
Signature	Date			
Doris Ka, Legal Assistant	Total number of pages including cover			
Name of Person Signing	sheet, attachments, and document:			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

#### SECOND-LIEN TRADEMARK SECURITY AGREEMENT

This SECOND-LIEN TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 10th day of October, 2012, among the Grantors listed on the signature pages hereof ("<u>Grantors</u>" and each, a "<u>Grantor</u>"), and DEUTSCHE BANK TRUST COMPANY AMERICAS, in its capacity as Security Agent for the Secured Creditors (together with its successors, the "<u>Security Agent</u>").

#### WITNESSETH:

WHEREAS, pursuant to that certain Second-Lien Credit Agreement dated as of even date herewith (as amended, restated, supplemented, modified, renewed or extended from time to time, the "Credit Agreement") among Pierre Holdco, Inc., a Delaware corporation, AdvancePierre Foods, Inc., a Delaware corporation, as borrower ("Borrower"), the lenders party thereto as "Lenders" ("Lenders"), and the Administrative Agent (together with the Lenders, the "Lender Creditors"), the Lender Creditors have agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof:

WHEREAS, capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Security Agreement or the Credit Agreement;

WHEREAS, the Credit Parties may enter into (or be a party to) one or more secured Hedging Agreements with a Hedging Creditor (the Hedging Creditors and the Lending Creditors are herein called the "Secured Creditors");

WHEREAS, in order to induce the Lender Creditors to enter into the Credit Agreement and the other Credit Documents and to induce the Lender Creditors to make financial accommodations to Borrower as provided for in the Credit Agreement, the Grantors agreed to grant a continuing security interest in and to the Collateral, including the Trademark Collateral (as defined below), in order to secure the prompt and complete payment, observance and performance of, among other things, the Secured Obligations, pursuant to that certain Second-Lien Security Agreement dated as of October 10, 2012 among the Grantors and the Security Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Security Agent, for the benefit of the Secured Creditors, this Trademark Security Agreement;

NOW, THEREFORE, for and in consideration of the recitals made above and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors hereby agree as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally grants, collaterally assigns, and pledges to the Security Agent, for the benefit of the Secured Creditors, to secure the Secured Obligations, a continuing security interest (referred to in this Patent Security Agreement as the "Security Interest") in such Grantor's right, title and interest in, to the following, whether now owned or hereafter acquired or arising and wherever located (collectively, the "Trademark Collateral"):

- (a) all of its trademarks, trade names, service marks, trade dress, logos, slogans, designs or fictitious business names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including (i) those marks listed on <u>Schedule I</u>; (ii) all renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iv) the right to sue for past, present and future infringements and dilutions thereof, (v) the goodwill of each Grantor's rights corresponding thereto throughout the world, and (vi) all of each Grantor's rights corresponding thereto throughout the world; and
- (b) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. The Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by the Grantors, or any of them, to the Security Agent or any Secured Creditor, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to the Security Agent, for the benefit of the Secured Creditors, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Security Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. The Grantors shall give prompt notice in writing to the Security Agent with respect to any such new trademarks or renewal or extension of any trademark registration after the date hereof as required by the Security Agreement. Without limiting the Grantors' obligations under this Section, the Grantors hereby authorize the Security Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of the Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Security Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>TERMINATION</u>. This Trademark Security Agreement shall terminate upon termination of the Security Agreement.
- 7. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Credit Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such

enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

- 8. GOVERNING LAW. THE VALIDITY OF THIS TRADEMARK SECURITY AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.
- 9. CONSTRUCTION. Unless the context of this Trademark Security Agreement or any other Credit Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Credit Document refer to this Trademark Security Agreement or such other Credit Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Credit Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Credit Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Credit Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement) of all Obligations other than unasserted contingent indemnification and expense reimbursement Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Credit Document shall be satisfied by the transmission of a Record.
- 10. <u>INTERCREDITOR AGREEMENT</u>. Notwithstanding anything herein to the contrary, the Lien and Security Interest granted to the Security Agent pursuant to this Trademark Security Agreement and the exercise of any right or remedy by the Security Agent hereunder are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Trademark Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

[Remainder of this page intentionally left blank.]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

> ADVANCE BRANDS, LLC, a Delaware limited liability company

Name: Michael B. Sims

Title: Chief Financial Officer, Vice President, Treasurer and Secretary

ADVANCE FOOD COMPANY, INC., an Oklahoma corporation

Name: Michael B. Sims

Title: Chief Financial Officer, Vice President, Treasurer and Secretary

ADVANCEPIERRE FOODS, INC., a Delaware corpora-

Name: Michael B. Sims

Title: Chief Financial Officer, Vice President, Treasurer and Secretary

BARBER FOODS, LLC, a Maine limited liability company

Name: Michael B. Sims

Title: Chief Financial Officer, Vice President, Treas-

urer and Secretary

CLOVERVALE FARMS, LLC, an Ohio limited liability company

Name: Michael B. Sims

Title: Senior Vice President, Treasurer and Assistant

Secretary

[Trademark Agreement Signature Page]

ZARTIC, LLC, an Ohio limited liability company

Name: Michael B. Sims

Title: Senior Vice President, Treasurer and Assistant

Secretary

[Trademark Agreement Signature Page]

# ACCEPTED AND ACKNOWLEDGED BY:

DEUTSCHE BANK TRUST COMPANY AMERICAS, as Security Agent

By: Name:

Dusan Lazarov

Title:

**Sirector** 

By:\_

Name; Title: Director

[Trademark Security Agreement Signature Page]

## SCHEDULE I

#### to

# TRADEMARK SECURITY AGREEMENT

#### Owned Trademarks

BARBER FOODS	U.S.	05-DEC-1978	1108134	07-FEB-1977	73114916	Barber Foods, LLC	Registered
BARBER FOODS and Design	U.S.	08-OCT-1985	1364728	18-MAR-1985	73527538	Barber Foods, LLC	Registered
BLASTERS	U.S.	04-APR-2006	3077574	14-APR-2004	78401443	Barber Foods, LLC	Registered
CHICKEN GRILLABLES	U.S.	27-OCT-2009	3703761	24-NOV-2008	77620366	Barber Foods, LLC	Registered
DINNER, RESCUED.	U.S.	15-DEC-2009	3726357	21-AUG-2008	77552914	Barber Foods, LLC	Registered
DISTINCTIONS	U.S.	23-NOV-1999	2294194	02-JUN-1998	75495091	Barber Foods, LLC	Registered
REAL HOME-STYLE GOODNESS	U.S.	22-MAR-1994	1827586	16-MAR-1993	74368519	Barber Foods, LLC	Registered
REFRIGERATOR COMA	U.S.	15-DEC-2009	3726356	21-AUG-2008	77552900	Barber Foods, LLC	Registered
THE FEARLESS CHICKEN COMPANY	U.S.	19-JUN-2007	3253250	08-FEB-2006	78809634	Barber Foods, LLC	Registered
BARBER FOODS	Canada	20-MAY-2003	TMA58 1943	29-JAN-2001	10907830 0	Barber Foods, LLC	Registered
BARBER FOODS & Design	Canada	20-MAY-2003	TMA58 1944	29-JAN-2001	10907820 0	Barber Foods, LLC	Registered
DISTINCTIONS	Canada	31-MAR-2003	TMA57 8624	29-JAN-2001	10907840 0	Barber Foods, LLC	Registered
REAL HOME-STYLE GOODNESS	Canada	18-JUN-2004	TMA61 3141	29-JAN-2001	10907850 0	Barber Foods, LLC	Registered
BARBER FOODS and Design	Honduras			14-MAY-2001	01001938	Barber Foods, LLC	Pending

NEWYORK 8648922

**RECORDED: 12/10/2012**