

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		12/12/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Compass Aerospace Group		
Street Address:	2331 South Pullman Street		
City:	Santa Ana		
State/Country:	CALIFORNIA		
Postal Code:	92705		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2804431	COMPASS AEROSPACE	
Registration Number:	2797201	COMPASS DEFENSE	
CORRESPONDENCE DATA			
Fax Number:	2127358708		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212 735-8643		
Email:	msegui@morrisoncohen.com		
Correspondent Name:	Randi Mason, Esq.		
Address Line 1:	909 Third Avenue, 27th Floor		
Address Line 2:	c/o Morrison Cohen LLP		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	019990-0006(RMASON)		
NAME OF SUBMITTER:	Randi Mason		

Signature:	/RANDI MASON/
Date:	12/12/2012
Total Attachments: 3 source=Executed TM Release (Compass Aerospace Corp)#page1.tif source=Executed TM Release (Compass Aerospace Corp)#page2.tif source=Executed TM Release (Compass Aerospace Corp)#page3.tif	

ASSIGNMENT AND RELEASE OF SECURITY INTEREST

December 12, 2012

This Assignment and Release of Security Interest (this “Release”) is dated as of the date first set forth above. Reference is hereby made to that certain Trademark Security Agreement (the “Trademark Security Agreement”; capitalized terms used but not defined herein shall have the meanings given to them in the Trademark Security Agreement) dated as of August 21, 2007, by Compass Aerospace Corporation, a Delaware corporation (“Pledgor”), in favor of Jefferies Finance LLC, a Delaware limited liability company, in its capacity as collateral agent pursuant to the Credit Agreement dated August 21, 2007 (in such capacity, the “Collateral Agent”), recorded with the United States Patent and Trademark Office on October 08, 2007, at Reel/Frame No. 003638/0500.

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby notifies, acknowledges and agrees with the Pledgor that (i) the lien on and security interest in the collateral pledged and granted by the Pledgor to the Collateral Agent for the ratable benefit of the Secured Parties pursuant to the Trademark Security Agreement, including, without limitation, the lien on and security interest in the trademarks listed on the attached Schedule A (the “Trademark Collateral”), are terminated, released and discharged fully, (ii) the Collateral Agent hereby releases and forever discharges fully all of its right, title and interest in, to and under, and of any kind or nature in the Trademark Collateral granted, assigned or conveyed pursuant to the Trademark Security Agreement, and (iii) any right, title or interest of the Collateral Agent in, to and under the Trademark Collateral shall hereby cease and become void. The Collateral Agent hereby retransfers and reassigns to the Pledgor, without representation or warranty, all of the Collateral Agent’s right, title and interest in, to and under the Trademark Collateral.

The Collateral Agent hereby authorizes and requests the Commissioner of Patents and Trademarks and any other applicable government officer to record this Release.

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IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered by its duly authorized representative as of the date first above written.

JEFFERIES FINANCE LLC, as Collateral Agent

By: 
Name: E. Joseph Hess
Title: Managing Director

SCHEDULE A
TO
RELEASE OF TRADEMARK SECURITY INTEREST

Trademark Registrations:

US PLEDGOR OWNER	REGISTRATION NO. AND DATE	COUNTRY	MARK
Compass Aerospace Corporation	2,804,431 01/13/2004	United States	Compass Aerospace
Compass Aerospace Corporation	2,797,201 12/23/2003	United States	Compass Defense