900241298 12/14/2012

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Seaspan ULC		11/29/2012	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	Computershare Trust Company of Canada	
Street Address:	3rd Floor, 510 Burrard Street	
City:	Vancouver, BC	
State/Country:	CANADA	
Postal Code:	V6C 3B9	
Entity Type:	COMPANY: CANADA	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3286139	SEASPAN
Registration Number:	3411080	CATES
Registration Number:	0965300	S SEASPAN

CORRESPONDENCE DATA

Fax Number: 3026585614

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 3022524251

Email: chillson@cblh.com

Correspondent Name: Christina M. Hillson

Address Line 1: 1007 North Orange Street

Address Line 2: Connolly Bove Lodge & Hutz

Address Line 4: Wilmington, DELAWARE 19801

ATTORNEY DOCKET NUMBER: 13623-00015

DOMESTIC REPRESENTATIVE

TRADEMARK REEL: 004919 FRAME: 0555 JP \$90.00 328613

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Name: Address Line 1: Address Line 2: Address Line 3: Address Line 4:	
NAME OF SUBMITTER:	Christina M. Hillson
Signature:	/cmh/
Date:	12/14/2012
Total Attachments: 2 source=Seaspan assign#page1.tif source=Seaspan assign#page2.tif	

TRADEMARK REEL: 004919 FRAME: 0556

CONFIRMATION OF SECURITY INTEREST IN U.S. TRADEMARKS

WHEREAS:

- A. Seaspan ULC (the "Owner") is the owner of the trademarks set forth in Exhibit "A" and the registrations and applications for the trademarks identified therein (collectively, the "Trademarks");
- B. Pursuant to a credit agreement dated for reference October 31, 2012 (the "Credit Agreement") between the Owner, as borrower, the Institutions named therein, as lenders (collectively, the "Lenders") and The Toronto-Dominion Bank, as administration agent (the "Agent"), the Lenders have agreed to establish for the Owner certain credit facilities, all as more particularly described in the Credit Agreement;
- C. As security for, *inter alia*, all present and future debts and liabilities of the Owner under the Credit Agreement, the Owner has executed a C\$200,000,000 Debenture dated for reference February 14, 2003 (as amended, restated and/or replaced from time to time, the "Debenture") in favour of Computershare Trust Company of Canada, in its capacity as collateral agent for the Agent and the Lenders, (in such capacity, and including any assignee of or successor to the rights of such collateral agent, the "Collateral Agent") pursuant to which the Owner has granted to the Collateral Agent a security interest in the Trademarks;

NOW THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby conclusively acknowledged, the Owner confirms the grant to the Collateral Agent pursuant to the Debenture of a security interest in and to the Trademarks, as security for the "Loan Obligations" (as defined in the Debenture).

DATED at Vancouver, British Columbia on November 29, 2012.

SEASPAN ULC

Authorized Signatory

Authorized Signatory

At Vancouver, B.C. on <u>November 29</u>, 2012, before me appeared Nanual Making Making And USA Bumgalo, the person who signed this instrument, who acknowledged that he/she signed it as a free act on behalf of the corporation identified and referred to herein as the Owner.

Signature and Stamp of Notary Public

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EXHIBIT "A"

<u>Trademark</u>	Reg. No.
SEASPAN	3286139
CATES	3411080
S SEASPAN	0965300

V39667\VAN_LAW\ 1089602\1

RECORDED: 12/14/2012

TRADEMARK
REEL: 004919 FRAME: 0558