

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, N.A., as Collateral Agent		12/14/2012	National Association: UNITED STATES

RECEIVING PARTY DATA	
Name:	Metals USA Building Products, L.P.
Street Address:	2400 E. Commercial Blvd.
Internal Address:	Suite 905
City:	Fort Lauderdale
State/Country:	FLORIDA
Postal Code:	33308
Entity Type:	LIMITED PARTNERSHIP: TEXAS

PROPERTY NUMBERS Total: 31		
Property Type	Number	Word Mark
Registration Number:	2451306	A ALLMET
Registration Number:	2425483	ALLMET
Registration Number:	2002399	ALUMA-LATTICE
Registration Number:	2820645	APOLLO
Registration Number:	2901904	ATLAS
Registration Number:	1274776	AURORA
Registration Number:	1802546	CATALINA
Registration Number:	1859445	DAYSTAR
Registration Number:	2884014	DIPLOMAT
Registration Number:	2215749	EZ LOK PANEL
Registration Number:	1179797	GERARD
Registration Number:	2585365	GERARD
Registration Number:	2821440	GUARDIAN SHINGLE

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Registration Number:	2493413	I-SOLUTIONS
Registration Number:	2269952	METALS USA
Registration Number:	1140214	PANEL-VIEW
Registration Number:	1994620	PARAGON
Registration Number:	0656987	PATTI PORT
Serial Number:	76563016	PLYALUM
Registration Number:	1470419	SHA-DALL
Registration Number:	2165567	SOLAR III
Registration Number:	2278850	SPECTRUM
Registration Number:	1803742	STARLIGHT
Registration Number:	1833647	SUNDANCE
Registration Number:	1945586	SUNQUEST
Registration Number:	2422541	TAI
Registration Number:	2342404	TAI
Registration Number:	0970513	"THE WESTERN ROOM"
Registration Number:	2402279	ULTRA-LATTICE
Registration Number:	2503727	ULTRA-RAIL
Registration Number:	3012425	STONEWOOD SHAKE

CORRESPONDENCE DATA

Fax Number: 2128594000
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-859-8000
Email: teas@friedfrank.com,henry.lebowitz@friedfrank.com
Correspondent Name: Henry Lebowitz
Address Line 1: One New York Plaza
Address Line 2: Fried Frank LLP
Address Line 4: New York, NEW YORK 10004

ATTORNEY DOCKET NUMBER:	33994-1 LEBOWITZ
NAME OF SUBMITTER:	Henry Lebowitz
Signature:	/HCL/
Date:	12/14/2012

Total Attachments: 5
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TRADEMARK
REEL: 004919 FRAME: 0626

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EXECUTION VERSION

**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This Release of Security Interest in Trademark Collateral (the "Release"), effective as of December 14, 2012, is made by WELLS FARGO BANK, N.A., as collateral agent (in such capacity, the "Secured Party") in favor of METALS USA BUILDING PRODUCTS, L.P. (the "Grantor"), as follows:

WITNESSETH

Reference is made to (i) the Indenture dated as of November 30, 2005 (as amended, extended, renewed, restated, supplemented, waived, replaced, restructured, repaid, refunded, refinanced or otherwise modified from time to time, with the same or different Trustee, the "Indenture"), among Flag Intermediate Holdings Corporation, a Delaware corporation (together with its successors, "Holdings"), Flag Acquisition Corporation, a Delaware corporation ("Flag Acquisition"), Wells Fargo Bank, N.A., in its capacity as trustee (together with its successors, the "Trustee") and the Collateral Agent, (ii) the Supplemental Indenture dated as of November 30, 2005, among Metals USA, Inc. (together with its successors, the "Company"), Holdings, each of the Subsidiaries of the Company identified therein (together with its successors, a "Subsidiary Guarantor" and, together with Holdings, the "Guarantors"), the Trustee and the Collateral Agent, (iii) the Purchase Agreement dated November 21, 2005 (as amended, supplemented or otherwise modified from time to time, the "Purchase Agreement"), among Flag Acquisition, the Company, the Guarantors and the Initial Purchasers and (iv) the Collateral Agreement dated as of November 30, 2005 (as amended, supplemented, restated, renewed, refunded, replaced, restructured, repaid, refinanced or otherwise modified from time to time, the "Collateral Agreement"), among the Trustee, the Company, the Guarantors and the Collateral Agent. The Initial Purchasers agreed to purchase the Initial Notes subject to the terms and conditions set forth in the Purchase Agreement.

WHEREAS, the obligations of the Initial Purchasers to purchase the Initial Notes were conditioned upon, among other things, the Grantor's execution and delivery of that certain Trademark Security Agreement between the Secured Party and the Grantor dated as of November 30, 2005 (the "Security Agreement") and recorded at the United States Patent and Trademark Office on March 30, 2006 at Reel 003279, Frame 0675, pursuant to which the Grantor granted to the Secured Party a security interest in the Trademark Collateral (as defined in the Agreement), including, without limitation, the trademark applications and registrations set forth on Schedule 1; and

WHEREAS, the Secured Party desires to release the security interest in and to all Trademark Collateral of the Grantor and the Guarantors;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party agrees, for the benefit of the Guarantors and the Grantor as follows:

1. Release of Security Interest. In consideration of the satisfaction of all obligations secured

thereby, the Secured Party hereby RELEASES AND DISCHARGES all of its security interests in all of the Guarantors' and Grantor's title and interest in and to the Trademark Collateral, regardless of where located.

2. Defined Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Collateral Agreement, as applicable. The rules of construction specified in Section 1.4 of the Collateral Agreement also apply to this Agreement.
3. Authorization. The parties hereto authorize and request that the Commissioner of Patents and Trademarks of the United States, and the corresponding entities, agencies, or authorities in any applicable foreign countries, record this release of security interest in the Trademark Collateral.
4. Miscellaneous.
 - (a) Counterparts. This Release may be executed in counterparts and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Release by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart hereof.
 - (b) Governing Law. **THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.**

IN WITNESS WHEREOF, the undersigned has duly executed this Release as of the day and year first above written.

WELLS FARGO BANK, N.A.,
as Collateral Agent

By: STEFAN VICTORY
Name: STEFAN VICTORY
Title: VICE PRESIDENT

Schedule I to Release of Security Interest in Trademark Collateral

(Metals USA Building Products, L.P.)

Country	Mark	Serial No.	Filing Date	Registration No.	Registration Date
U.S.	A ALLMET and Design	75/448,747	03/12/1998	2,451,306	05/15/2001
U.S.	ALLMET	75/419,591	01/16/1998	2,425,483	01/30/2001
U.S.	ALUMA-LATTICE	74/652,674	03/20/1995	2,002,399	09/24/1996
U.S.	APOLLO	76/331,884	10/30/2001	2,820,645	03/09/2004
U.S.	ATLAS	76/026,314	04/14/2000	2,901,904	11/09/2004
U.S.	AURORA	73,413,276	02/11/1983	1,274,776	04/24/1984
U.S.	CATALINA	74/176,412	06/17/1991	1,802,546	11/02/1993
U.S.	DAYSTAR	74/380,781	04/16/1993	1,859,445	10/25/1994
U.S.	DIPLOMAT	76/560,367	11/17/2003	2,884,014	09/14/2004
U.S.	EZ LOK PANEL	75/238,877	02/10/1997	2,215,749	01/05/1999
U.S.	GERARD	73/192,688	11/09/1978	1,179,797	12/01/1981
Canada	GERARD	560,039	04/02/1986	337,101	02/12/1988
Canada	GERARD	560,041	04/02/1986	322,262	12/26/1986
U.S.	GERARD and Design	76/331,885	10/30/2001	2,585,365	06/25/2002
U.S.	GUARDIAN SHINGLE and Design	75/869,947	12/13/1999	2,821,440	03/09/2004
U.S.	I-SOLUTIONS	75/837,302	11/1/1999	2,493,413	09/25/2001
U.S.	METALS USA	75/321,331		2,269,952	08/10/1999
U.S.	PANEL-VIEW	73/172,754	06/01/1978	1,140,214	10/07/1980
U.S.	PARAGON	74/621,089	01/13/1995	1,994,620	08/20/1996
U.S.	PATTI PORT (Stylized)	71/698,905	11/25/1955	656,987	01/14/1958
U.S.	PLYALUM	76/563,016	11/13/2003		
U.S.	SHA-DALL	73/630,183	11/13/1986	1,470,419	12/29/1987
U.S.	SOLAR III	75/266,590	03/31/1997	2,165,567	06/16/1998
U.S.	SPECTRUM	75/394,690	11/21/1997	2,278,850	09/21/1999
U.S.	STARLIGHT	74/204,750	09/19/1991	1,803,742	11/09/1993
U.S.	SUNDANCE	74/399,402	06/04/1993	1,833,647	05/03/1994
U.S.	SUNQUEST	74/621,090	01/13/1995	1,945,586	01/02/1996
U.S.	TAI	75/507,729	1/23/2001	2,422,541	06/22/1998
U.S.	TAI	75/507,206	6/23/1998	2,342,404	04/18/2000
U.S.	"THE WESTERN ROOM"	72/405,615	10/20/1971	970,513	10/16/1973
U.S.	ULTRA-LATTICE	75/126,249	06/27/1996	2,402,279	11/07/2000
U.S.	ULTRA-RAIL	76/026,004	04/14/2000	2,503,727	11/06/2001

Country	Mark	Serial No.	Filing Date	Registration No.	Registration Date
U.S.	STONEWOOD SHAKE	75/728,375	06/14/1999	3,012,425	11/08/2005

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