TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, N.A., as Collateral Agent		12/14/2012	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Metals USA, Inc.
Street Address:	2400 E. Commercial Blvd.
Internal Address:	Suite 905
City:	Fort Lauderdale
State/Country:	FLORIDA
Postal Code:	33308
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2269952	METALS USA

CH $40.00 2269952

CORRESPONDENCE DATA

Fax Number: 2128594000
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-859-8000
Email: teas@friedfrank.com,henry.lebowitz@friedfrank.com
Correspondent Name: Henry Lebowitz
Address Line 1: One New York Plaza
Address Line 2: Fried Frank LLP
Address Line 4: New York, NEW YORK 10004

ATTORNEY DOCKET NUMBER:	33994-1 LEBOWITZ
NAME OF SUBMITTER:	Henry Lebowitz

Signature:	/HCL/
Date:	12/14/2012

Total Attachments: 4
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EXECUTION VERSION

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This Release of Security Interest in Trademark Collateral (the "Release"), effective as of December 14, 2012, is made by WELLS FARGO BANK, N.A., as collateral agent (in such capacity, the "Secured Party") in favor of METALS USA, INC. (the "Grantor"), as follows:

WITNESSETH

Reference is made to (i) the Indenture dated as of November 30, 2005 (as amended, extended, renewed, restated, supplemented, waived, replaced, restructured, repaid, refunded, refinanced or otherwise modified from time to time, with the same or different Trustee, the "Indenture"), among Flag Intermediate Holdings Corporation, a Delaware corporation (together with its successors, "Holdings"), Flag Acquisition Corporation, a Delaware corporation ("Flag Acquisition"), Wells Fargo Bank, N.A., in its capacity as trustee (together with its successors, the "Trustee") and the Collateral Agent, (ii) the Supplemental Indenture dated as of November 30, 2005, among Metals USA, Inc. (together with its successors, the "Company"), Holdings, each of the Subsidiaries of the Company identified therein (together with its successors, a "Subsidiary Guarantor" and, together with Holdings, the "Guarantors"), the Trustee and the Collateral Agent, (iii) the Purchase Agreement dated November 21, 2005 (as amended, supplemented or otherwise modified from time to time, the "Purchase Agreement"), among Flag Acquisition, the Company, the Guarantors and the Initial Purchasers and (iv) the Collateral Agreement dated as of November 30, 2005 (as amended, supplemented, restated, renewed, refunded, replaced, restructured, repaid, refinanced or otherwise modified from time to time, the "Collateral Agreement"), among the Trustee, the Company, the Guarantors and the Collateral Agent. The Initial Purchasers agreed to purchase the Initial Notes subject to the terms and conditions set forth in the Purchase Agreement.

WHEREAS, the obligations of the Initial Purchasers to purchase the Initial Notes were conditioned upon, among other things, the Grantor's execution and delivery of that certain Trademark Security Agreement between the Secured Party and the Grantor dated as of November 30, 2005 (the "Security Agreement") and recorded at the United States Patent and Trademark Office on March 30, 2006 at Reel 003279, Frame 0605, pursuant to which the Grantor granted to the Secured Party a security interest in the Trademark Collateral (as defined in the Agreement), including, without limitation, the trademark applications and registrations set forth on Schedule 1; and

WHEREAS, the Secured Party desires to release the security interest in and to all Trademark Collateral of the Grantor and the Guarantors;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party agrees, for the benefit of the Guarantors and the Grantor as follows:

1. Release of Security Interest. In consideration of the satisfaction of all obligations secured thereby, the Secured Party hereby RELEASES AND DISCHARGES all of its security

interests in all of the Guarantors' and Grantor's title and interest in and to the Trademark Collateral, regardless of where located.

2. Defined Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Collateral Agreement, as applicable. The rules of construction specified in Section 1.4 of the Collateral Agreement also apply to this Agreement.

3. Authorization. The parties hereto authorize and request that the Commissioner of Patents and Trademarks of the United States, and the corresponding entities, agencies, or authorities in any applicable foreign countries, record this release of security interest in the Trademark Collateral.

4. Miscellaneous.

(a) Counterparts. This Release may be executed in counterparts and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Release by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart hereof.

(b) Governing Law. **THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.**

IN WITNESS WHEREOF, the undersigned has duly executed this Release as of the day and year first above written.

WELLS FARGO BANK, N.A.,
as Collateral Agent

By: STEFAN VICTORY
Name: STEFAN VICTORY
Title: VICE PRESIDENT

Schedule I to Release of Security Interest in Trademark Collateral

(Metals USA, Inc.)

Country	Mark	Serial No.	Filing Date	Registration No.	Registration Date
U.S.	Metals USA	75/321,331		2,269,952	08/10/99

RECORDED: 12/14/2012

TRADEMARK
REEL: 004919 FRAME: 0638