TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CPS PRODUCTS, INC.		12/14/2012	CORPORATION: FLORIDA
FIVE TWO ONE, INC.		12/14/2012	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	MADISON CAPITAL FUNDING LLC, as Agent	
Street Address:	30 South Wacker Drive	
Internal Address:	Suite 3700	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	4200757	INNOVATIONS IN DESIGN
Serial Number:	85577913	THE WORKINGMAN'S CHOICE
Registration Number:	4052225	BLACKMAX
Registration Number:	3557587	VORTECH
Registration Number:	2912719	COMPRESSOR SAVER
Registration Number:	3655203	TAKEAPARTABLE
Registration Number:	1956387	TEMP-SEEKER
Registration Number:	1956386	COMPUTE-A-CHARGE
Registration Number:	1957876	LEAK-SEEKER
Registration Number:	1901621	CPS
Registration Number:	1888342	PRO-SET
Registration Number:	4038331	E MOS
Registration Number:	3164730	5 2 1 TRADEMARK

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Registration Number: 4023543 QUIKSTART

CORRESPONDENCE DATA

Fax Number: 3128637827

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 3122013927

Email: vandy.fitzpatrick@goldbergkohn.com

Correspondent Name: Vandy F. Fitzpatrick
Address Line 1: 55 E. Monroe Street

Address Line 2: Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 4975.279

NAME OF SUBMITTER: Vandy F. Fitzpatrick

Signature: /vandy f. fitzpatrick/

Date: 12/14/2012

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of December 14, 2012, by CPS PRODUCTS, INC., a Florida corporation ("Borrower"), and FIVE TWO ONE, INC., a Florida corporation ("521 Inc."; together with Borrower, each a "Grantor" and collectively the "Grantors"), in favor of MADISON CAPITAL FUNDING LLC, in its capacity as agent ("Agent") for Lenders (as hereinafter defined).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of even date herewith by and among Borrower, Agent and the financial institutions ("Lenders") from time to time party thereto (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Agent and Lenders have agreed to make Loans and to issue Letters of Credit for the benefit of Borrower, which is an affiliate of 521 Inc.;

WHEREAS, Agent and Lenders are willing to make the Loans and to issue Letters of Credit as provided for in the Credit Agreement, but only upon the condition, among others, that each Grantor execute that certain Guarantee and Collateral Agreement of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Collateral Agreement"); and

WHEREAS, pursuant to the Collateral Agreement, each Grantor is required to execute and deliver to Agent, for the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to Agent, for the ratable benefit of Lenders, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (exclusive of any below-mentioned licenses which, by their terms do not permit the assignment thereof, but solely to the extent that such anti-assignment provisions are effective under the Uniform Commercial Code) (collectively, the "Trademark Collateral"):
 - all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing;
 - all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
 - all proceeds of the foregoing, including, without limitation, any claim by (d) any Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

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- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, for the ratable benefit of Lenders, pursuant to the Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same, instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[signature page follows]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

	CPS PRODUCTS, INC., a Florida corporation
	By:
	FIVE TWO ONE, INC., a Florida corporation
	By:
ACCEPTED AND ACKNOWLEDGED BY	<i>r.</i>
MADISON CAPITAL FUNDING LLC, as Agent	
By	

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

as Agent By Name/!!/chael_/Vat/vi		CPS PRODUCTS, INC., a Florida corporation
By:		
ACCEPTED AND ACKNOWLEDGED BY: MADISON CAPITAL FUNDING LLC, as Agent By		FIVE TWO ONE, INC., a Florida corporation
ACCEPTED AND ACKNOWLEDGED BY: MADISON CAPITAL FUNDING LLC, as Agent By		
MADISON CAPITAL FUNDING LLC, as Agent By Name/!!/chae(_/Vat/v)		
as Agent By Name/!!/chael_/Vat/vi	ACCEPTED AND ACKNOWLEDGED B	Y ;
By ///chael /Vativi	MADISON CAPITAL FUNDING LLC, as Agent	
	By 770 2	
TOO IN TO THE STATE OF THE STAT	Name Michael Nativi Title Vice President	•

SCHEDULE

Trademark Registrations

RECORDED: 12/14/2012

*The owner of this trademark is misspelled in the database as "CPS Procucts, Inc.". It will be corrected post-closing to reflect the correct spelling of the name as "CPS Products, Inc.".

Trademark Applications

None.

Trademark Licenses

None.

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