900242214 12/21/2012

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cambridge Major Laboratories, Inc.		12/21/2012	CORPORATION: WISCONSIN

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Administrative Agent	
Street Address:	500 West Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	85371052	FORMSELECT
Serial Number:	85356990	PASSION FOR CHEMISTRYPASSION FOR LIFE
Serial Number:	85356964	PROCRYST
Serial Number:	85740681	CMUNITY
Registration Number:	4002061	CHEMISTRY THAT WORKS

CORRESPONDENCE DATA

Fax Number: 4045725135

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 404-572-3458

Email: slake@kslaw.com

Correspondent Name: Susan Lake, Paralegal

Address Line 1: 1180 Peachtree Street

Address Line 2: King & Spalding

Address Line 4: Atlanta, GEORGIA 30309

TRADEMARK REEL: 004927 FRAME: 0842 85371052

ATTORNEY DOCKET NUMBER:	09642-015023	
NAME OF SUBMITTER:	Susan Lake	
Signature:	/Susan Lake/	
Date:	12/21/2012	
Total Attachments: 6 source=GE Trademark Security Agreement#page1.tif source=GE Trademark Security Agreement#page2.tif source=GE Trademark Security Agreement#page3.tif source=GE Trademark Security Agreement#page4.tif source=GE Trademark Security Agreement#page5.tif source=GE Trademark Security Agreement#page5.tif source=GE Trademark Security Agreement#page6.tif		

Trademark Security Agreement

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 21, 2012, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of December 21, 2012 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among the Borrower, CML Pharmaceuticals, Inc., the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Administrative Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Administrative Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms.</u> Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its registered Trademarks, including, without limitation, those referred to on <u>Schedule 1</u> hereto, but excluding any Excluded Property;
 - (b) all renewals and extensions of the foregoing;

- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall, to the extent provided in the Guaranty and Security Agreement, assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

CAMBRIDGE MAJOR LABORATORIES, INC. as Grantor

V. zakimi

Title:

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION as Administrative Agent

By:

Name: Title:

ISIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENTS

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

CA	MBRIDGE MAJOR LABORATORIES, INC as Grantor
By:	Name:
	Title:

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION

as Administrative Agent

Ву:

Name:

Patrick Lucas

Title:

Duly Authorized Signatory

ACKNOWLEDGMENT OF GRANTOR

State of Wisconsin	
) ss. County of <u>Waskedon</u>)	
On this 21st day of December 1 day of December 21st	basis of satisfactory evidence to be the person who was in the said instrument was signed on ordered of Directors (or equivalent governing body) and
that he acknowledged said instrument to be the free;	Jun July
	/ Notary Public

[SIGNATURE PAGE TO TRADEMARK SECURITY ACREEMENT]

Schedule I to Trademark Security Agreement

Trademark Registrations

A. REGISTERED TRADEMARKS

RECORDED: 12/21/2012

TRADEMARK	OWNER	SERIAL/ REGISTRATION NO.	FILING/ REGISTRATION DATE
FormSelect	Cambridge Major Laboratories, Inc.	85-371052	07/14/2011
Passion for Chemistry Passion for Life	Cambridge Major Laboratories, Inc.	85-356990	06/27/2011
ProCryst	Cambridge Major Laboratories, Inc.	85-356964	06/27/2011
Cmunity	Cambridge Major Laboratories, Inc.	85-740681	09/27/2012
Chemistry that Works	Cambridge Major Laboratories, Inc.	4002061	07/26/2011