TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Intellectual Property (Junior)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hammond's Candies Since 1920 II, LLC		12/21/2012	LIMITED LIABILITY COMPANY: COLORADO

RECEIVING PARTY DATA

Name:	MCG Capital Corporation, as Administrative Agent
Street Address:	1001 19th Street North
Internal Address:	10th Floor
City:	Arlington
State/Country:	VIRGINIA
Postal Code:	22209
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	4034197	MCCRAW'S
Registration Number:	3954604	PIGGY BACK
Registration Number:	3957305	HAMMOND'S
Registration Number:	3194077	COCOA STIRRERS
Registration Number:	2925425	CHICKEN BONES
Registration Number:	2968409	ICED TEA SIPPERS
Registration Number:	2926328	COFFEE PUFFS
Registration Number:	2935623	BUTTERSCOTCH WAFFLES
Registration Number:	2953256	SATIN FINISH
Registration Number:	3519672	PANTRY CANDIES
Registration Number:	3365549	BACKPACKERS GOURMET CHOCOLATE
Registration Number:	3437304	HAMMOND'S PEPPERMINT JEWELS
Registration Number:	3278725	MELLOW FLUFFS

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Registration Number:	2702343	LICKETY STIX
Registration Number:	2509690	CRYSTAL CUTS
Registration Number:	2425066	MITCHELL SWEETS
Registration Number:	2342663	HAMMOND'S CANDIES
Registration Number:	1724734	AMERICAN CANDY COMPANY
Serial Number:	85758445	ROCKY MOUNTAIN CRUNCH
Serial Number:	85685224	PANTRY CLASSICS

CORRESPONDENCE DATA

Fax Number: 9194168363

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 9192868041

Email: pto_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	020286-67 JES
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
Date:	12/27/2012

Total Attachments: 5

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

INTELLECTUAL PROPERTY

United States Patent and Trademark Office United States Copyright Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of December 21, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Grantors party thereto, the Lenders from time to time party thereto and MCG Capital Corporation, in its capacity as administrative agent (the "Agent") for the Lenders referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 and Schedule 2 hereto to the Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The Grantor and the Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on <u>Schedule 1</u> and <u>Schedule 2</u> hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of such intellectual property or any application therefor.

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Very truly yours,

GRANTOR:

HAMMOND'S CANDIES SINCE 1920 II, LLC a Colorado limited fiability company

By: Name: Andrew M. Schuman

Title: Manager

Junior - Notice of Grant of Security Interest in IP

Acknowledged and Accepted:

ADMINISTRATIVE AGENT:

MCG CAPITAL CORPORATION,

as Administrative Agent

Title: Executive Vice President

Junior - Notice of Grant of Security Interest in IP

Schedule 1

Hammond's Candies Since 1920 II, LLC (Colorado Limited Liability Company)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
MCCRAW'S	4034197	10/04/11
PIGGY BACK	3954604	05/03/11
HAMMOND'S	3957305	05/10/11
COCOA STIRRERS and Design	3194077	01/02/07
CHICKEN BONES	2925425	02/08/05
ICED TEA SIPPERS	2968409	07/12/05
COFFEE PUFFS	2926328	02/15/05
BUTTERSCOTCH WAFFLES	2935623	03/22/05
SATIN FINISH	2953256	05/17/05
PANTRY CANDIES	3519672	10/21/08
BACKPACKERS GOURMET CHOCOLATE and Design	3365549	01/08/08
HAMMOND'S PEPPERMINT JEWELS	3437304	05/27/08
MELLOW FLUFFS	3278725	08/14/07
LICKETY STIX	2702343	04/01/03
CRYSTAL CUTS	2509690	11/20/01
MITCHELL SWEETS	2425066	01/30/01
HAMMOND'S CANDIES	2342663	04/18/00
AMERICAN CANDY COMPANY and Design	1724734	10/13/92

Pending Applications

Mark	Appl. No.	Filing Date
ROCKY MOUNTAIN CRUNCH	85758445	10/19/12
PANTRY CLASSICS	85685224	07/24/12

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Schedule 2

Hammond's Candies Since 1920 II, LLC (Colorado Limited Liability Company)

U.S. Copyrights

Registered Copyrights

Title	Reg. No.	Reg. Date
Hammond's Candies Since 1920 Wholesale Catalog 2009-	VA1720695	05/11/10
2010		
Cherry Lollipop	VA1720683	05/11/10
Pineapple Lollipop	VA1720682	05/11/10
Tropical Punch Lollipop	VA1720679	05/11/10
Pink Lemonade Lollipop	VA1720678	05/11/10
Grape Lollipop	VA1720677	05/11/10
Bubble Gum Lollipop	VA1720675	05/11/10
Blueberry Lollipop	VA1720650	05/11/10
Very Berry Lollipop	VA1719166	04/26/10

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RECORDED: 12/27/2012

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