

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT			
NATURE OF CONVEYANCE:	MERGER			
EFFECTIVE DATE:	12/14/2012			
CONVEYING PARTY DATA				
	Name	Formerly	Execution Date	Entity Type
	Jim's Formal Wear Co.		12/13/2012	CORPORATION: ILLINOIS
RECEIVING PARTY DATA				
Name:	Penguin Acquisition I, LLC			
Street Address:	One Tuxedo Park			
City:	Trenton			
State/Country:	ILLINOIS			
Postal Code:	62293			
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE			
PROPERTY NUMBERS Total: 8				
	Property Type	Number	Word Mark	
	Registration Number:	3827506	BUILD A TUX	
	Registration Number:	1207605	JIM'S FORMAL WEAR	
	Registration Number:	4143249	JIM'S FORMAL WEAR E-ZTUX SOFTWARE	
	Registration Number:	0970982	MISTER PENGUIN	
	Registration Number:	3759600	PREMIER PRESERVATION COMPANY	
	Registration Number:	3320586	STEPHEN GEOFFREY	
	Registration Number:	4225666	THE TUXEDO BUILDER	
	Registration Number:	1179635		
CORRESPONDENCE DATA				
Fax Number:	3142418624			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	314-241-9090			

CH \$215.00 3827506

Email: hly@greensfelder.com, kj@greensfelder.com
Correspondent Name: Harvey L. Yusman
Address Line 1: 10 S. Broadway, Suite 2000
Address Line 4: St. Louis, MISSOURI 63102

NAME OF SUBMITTER:	Harvey L. Yusman
Signature:	/Harvey L. Yusman/
Date:	12/28/2012

Total Attachments: 2
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Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"JIM'S FORMAL WEAR CO.", AN ILLINOIS CORPORATION,
WITH AND INTO "PENGUIN ACQUISITION I, LLC" UNDER THE NAME OF
"JIM'S FORMAL WEAR LLC", A LIMITED LIABILITY COMPANY ORGANIZED
AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS
RECEIVED AND FILED IN THIS OFFICE THE FOURTEENTH DAY OF
DECEMBER, A.D. 2012, AT 8 O'CLOCK A.M.



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You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0067433

DATE: 12-14-12

TRADEMARK
REEL: 004930 FRAME: 0523

STATE OF DELAWARE
CERTIFICATE OF MERGER OF FOREIGN CORPORATION
INTO A DOMESTIC LIMITED LIABILITY COMPANY

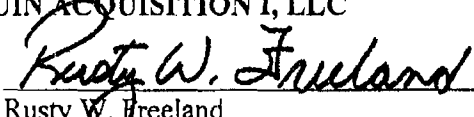
Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger (the "Certificate"): .

- FIRST:** The name of the surviving Limited Liability Company is Penguin Acquisition I, LLC, a Delaware Limited Liability Company.
- SECOND:** The name of the foreign corporation being merged into the surviving Limited Liability Company is Jim's Formal Wear Co. The jurisdiction in which the foreign corporation was formed is Illinois.
- THIRD:** The Agreement and Plan of Merger has been approved and executed by each of the surviving Limited Liability Company and the foreign corporation.
- FOURTH:** The name of the surviving Limited Liability Company is: Penguin Acquisition I, LLC.
- FIFTH:** The merger is to become effective on December 14, 2012 at 10:00 a.m. CST.
- SIXTH** The First Section of the Certificate of Formation of the surviving Limited Liability Company is hereby amended in its entirety as follows: "FIRST: The name of the limited liability company is Jim's Formal Wear LLC."
- SEVENTH:** The executed Agreement and Plan of Merger is on file at 1 Tuxedo Park, Trenton, Illinois 62293, the principal place of business of the surviving Limited Liability Company.
- EIGHTH:** A copy of the Agreement and Plan of Merger will be furnished by the surviving Limited Liability Company on request, without cost, to any member or stockholder of the constituent entities.

IN WITNESS WHEREOF, said Limited Liability Company has caused this Certificate to be signed by an authorized person, this 13th day of December, 2012.

PENGUIN ACQUISITION I, LLC

By:


Rusty W. Freeland
Manager