## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
Circle Graphics, Inc.		12/21/2012	CORPORATION: DELAWARE	

## **RECEIVING PARTY DATA**

Name:	Comerica Bank, as Agent
Street Address:	39200 Six Mile Road
Internal Address:	MC 7578
City:	Livonia
State/Country:	MICHIGAN
Postal Code:	48152
Entity Type:	a Texas banking association: TEXAS

#### PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Serial Number:	85738489	EAZL.COM
Serial Number:	85738488	EAZL
Serial Number:	85604488	SNAPWRAPIT
Serial Number:	85604487	SNAPWRAP
Registration Number:	3545305	ECO-POSTER
Registration Number:	3473733	ECO-FLEXX

## **CORRESPONDENCE DATA**

Fax Number: 7349302494

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

734-761-3780 Phone:

Email: asujek@bodmanlaw.com

Correspondent Name: Angela Alvarez Sujek - Bodman PLC Address Line 1: 201 South Division, Suite 400 Address Line 4: Ann Arbor, MICHIGAN 48104

TRADEMARK

REEL: 004930 FRAME: 0883

NAME OF SUBMITTER:	Angela Alvarez Sujek			
Signature:	/Angela Alvarez Sujek/			
Date:	12/26/2012			
Total Attachments: 6 source=Circle Graphics executed IP Security Agreement (Trademark) (2)#page1.tif source=Circle Graphics executed IP Security Agreement (Trademark) (2)#page2.tif source=Circle Graphics executed IP Security Agreement (Trademark) (2)#page3.tif source=Circle Graphics executed IP Security Agreement (Trademark) (2)#page4.tif source=Circle Graphics executed IP Security Agreement (Trademark) (2)#page5.tif source=Circle Graphics executed IP Security Agreement (Trademark) (2)#page6.tif				

TRADEMARK REEL: 004930 FRAME: 0884

#### AGREEMENT

## (Trademark)

THIS AGREEMENT (TRADEMARK) (this "<u>Agreement</u>"), dated as of December 21, 2012 between the undersigned (individually each a "Debtor" and collectively the "<u>Debtors</u>") and Comerica Bank, as Agent for the Lenders (as defined below) ("<u>Secured Party</u>").

## WITNESSETH

- A. WHEREAS, pursuant to that certain Revolving Credit and Term Loan Agreement dated as of December 21, 2012 (as amended, restated or otherwise modified from time to time, the "Credit Agreement") by and among Circle Graphics Holdings, Inc. ("Holdings") and, after consummation of the Acquisition (as defined in the Credit Agreement), Circle Graphics, Inc. and Picturoso LLC (each, individually, a "Borrower," and collectively, with any other Subsidiaries of Holdings which have become parties to the Credit Agreement by joinder, the "Borrowers"), the financial institutions from time to time signatory thereto (individually a "Lender", and any and all such financial institutions collectively the "Lenders") and Secured Party, the Secured Party has agreed, subject to the satisfaction of certain terms and conditions, to make Advances to the Borrowers and to provide for the issuance of Letters of Credit for the account of the Borrowers, individually, or jointly and severally, as provided therein; and
- B. WHEREAS, in connection with the Credit Agreement, the Debtors have executed and delivered that certain Security Agreement, dated as of December 21, 2012, to the Secured Party (as amended or otherwise modified from time to time, the "Security Agreement"); and
- C. WHEREAS, as a condition precedent to the making of the Advances under the Credit Agreement, the Debtors are required to execute and deliver this Agreement and to further confirm the grant to the Secured Party for the benefit of the Secured Party a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Indebtedness (as defined in the Credit Agreement).
- NOW, THEREFORE, for good and valuable consideration the receipt of which is hereby acknowledged, and in order to induce the Secured Party to make Advances (including the initial Advance) to the Borrowers pursuant to the Credit Agreement, Debtors agree, for the benefit of the Secured Party, as follows:
- SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Security Agreement.
- SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt and complete payment and performance when due of all of the Indebtedness, each Debtor does hereby mortgage, pledge and hypothecate to the Secured Party, and grant to the Secured Party a security interest in, all of the following property of such Debtor (the "<u>Trademark Collateral</u>"), whether now owned or hereafter acquired or existing:

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- (a) all license agreements with any other Person in connection with any of the Trademarks or such other Person's names or trademarks, whether a Debtor is a licensor or a licensee under any such license agreement, including, without limitation, the license agreements listed on Schedule 1.1 hereto and made a part hereof, subject, in each case, to the terms of such license agreements, and the right to prepare for sale, and to sell and advertise for sale, all inventory now or hereafter covered by such licenses;
- (b) all trademarks, service marks, trade names, trade dress or other indicia of trade origin, trademark and service mark registrations, and applications for trademark or service mark registrations, and any renewals thereof, including, without limitation, each registration and application identified on *Schedule 1.1* attached hereto and made a part hereof, and including without limitation (a) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (b) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all Trademark Licenses entered into in connection therewith, and damages and payments for past or future infringements thereof) and (c) all rights corresponding thereto and all other rights of any kind whatsoever of a Debtor accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each such trademark, service mark, trade name, trade dress or other indicia of trade origin;
  - (c) all renewals of any of the items described in clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by each of the items described in, <u>clauses (a)</u>, <u>(b) and (c)</u>; and
- (e) all proceeds of, and rights associated with, the foregoing, including any right to sue or claim by the Debtors against third parties for past, present, or future infringement or dilution of any Trademark, Trademark registration, or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <u>Schedule 1.1</u> attached hereto, or for any injury to the goodwill associated with the use of any Trademark or for breach or enforcement of any Trademark license.
- SECTION 3. <u>Security Agreement</u>. This Agreement has been executed and delivered by the Debtors for the purpose of registering the security interest of the Secured Party in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Secured Party under the Security Agreement as security for the discharge and performance of the Indebtedness. The Security Agreement (and all rights and remedies of the Secured Party thereunder) shall remain in full force and effect in accordance with its terms.
- SECTION 4. Release of Security Interest. The Trademark Collateral shall be released from the security interest and Liens established hereby and this Agreement and all obligations of Agent and each Debtor hereunder shall terminate, all without delivery of any instrument or performance of any act by any party, and all rights to the Trademark Collateral shall revert to the Debtors: (a) if the sale or other disposition of such Trademark Collateral is permitted under the terms of the Credit Agreement and, at the time of such proposed release, both before and after

giving effect thereto, no Default or Event of Default has occurred and is continuing, (b) if the sale or other disposition of such Trademark Collateral is not permitted under the terms of the Credit Agreement, provided that the requisite Lenders under such Credit Agreement shall have consented to such sale or disposition in accordance with the terms thereof, (c) if such release has been approved by the requisite Lenders in accordance with Section 12.11 of the Credit Agreement, or (d) upon termination of the Revolving Credit Aggregate Commitment and payment in full of all Indebtedness payable under the Credit Agreement and under any other Loan Document. The Agent shall, upon the written request of the Debtors following any such termination, execute and deliver to the Debtors a proper instrument or instruments acknowledging the release of the security interest and Liens established hereby on any Trademark Collateral.

SECTION 5. <u>Acknowledgment</u>. The Debtors do hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. <u>Loan Documents</u>, etc. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.

SECTION 7. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

[Signature Page Follows]

**DEBTORS:** 

CIRCLE GRAPHICS, INC.

Name: Andrew Cousin

Title: President

Signature page to Intellectual Property Security Agreement – Trademarks (1249731)

TRADEMARK REEL: 004930 FRAME: 0888 SECURED PARTY:

COMERICA BANK, as Agent

Title: Vice President

# **SCHEDULE 1.1**

# TRADEMARK COLLATERAL

Mark	App. No.	Filing Date	Reg. No.	Reg. Date	Owner
EAZL.COM	85/738489	9/25/12	n/a	n/a	Circle Graphics, Inc.
EAZL	85/738488	9/25/12	n/a	n/a	Circle Graphics, Inc.
SNAPWRAPIT	85/604488	4/20/12	n/a	n/a	Circle Graphics, Inc.
SNAPWRAP	85/604487	4/20/12	n/a	n/a	Circle Graphics, Inc.
ECO-POSTER	78/884940	5/16/06	3,545,305	12/9/08	Circle Graphics, Inc.
ECO-FLEXX	78/691770	8/12/05	3,473,733	7/22/08	Circle Graphics, Inc.

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TRADEMARK REEL: 004930 FRAME: 0890

**RECORDED: 12/28/2012**