900243115 01/03/2013

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Amended and Restated Trademark Security Agreement	

CONVEYING PARTY DATA

	Name	Formerly	Execution Date	Entity Type
	IIVidaris Holdings I I C:	FORMERLY Israel Berger & Associates, LLC	112/31/2012	LIMITED LIABILITY COMPANY: DELAWARE
	IIVidaris inc	FORMERLY Israel Berger & Associates, Inc.	12/31/2012	CORPORATION: NEW YORK
	IBA Holdings, LLC		12/31/2012	LIMITED LIABILITY COMPANY: DELAWARE
ı	Viridian Energy & Environmental, LLC	nental, 12/31/2012		LIMITED LIABILITY COMPANY: CONNECTICUT
	Lucius Pitkin, Inc.		12/31/2012	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	The PrivateBank and Trust Company, as administrative agent	
Street Address:	120 South LaSalle Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	banking corporation: ILLINOIS	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark	
Serial Number:	77865081	VIDARIS	
Serial Number:	85038667	IBAE ENERGY & BUILDING SCIENCES	
Serial Number:	85038648	EMRLD	
Registration Number: 2654960		ENSURING THE INTEGRITY OF TODAY'S STRUCTURES FO	

CORRESPONDENCE DATA

Fax Number: 3126095005

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first to

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via US Mail.

Phone: 312-609-7897

Email: hmiller@vedderprice.com

Correspondent Name: Holly Miller

Address Line 1: 222 North LaSalle Street - 24th Floor

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	40180.00.0038
NAME OF SUBMITTER:	Holly Miller
Signature:	/Holly Miller/
Date:	01/03/2013

Total Attachments: 7

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AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

THIS AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 31st day of December, 2012 by (i) VIDARIS HOLDINGS, LLC, a Delaware limited liability company, f/k/a Israel Berger & Associates, LLC ("Vidaris Holdings"), VIDARIS, INC., a New York corporation, f/k/a Israel Berger & Associates, Inc. ("Vidaris"), IBA HOLDINGS, LLC, a Delaware limited liability company ("Holdings"), VIRIDIAN ENERGY & ENVIRONMENTAL, LLC, a Connecticut limited liability company ("Viridian"), and (ii) immediately following the consummation of the Related Transaction, LUCIUS PITKIN, INC., a New York corporation ("Lucius"; together with Vidaris Holdings, Vidaris, Holdings and Viridian, collectively, the "Grantors" and each individually, a "Grantor") in favor of The PrivateBank and Trust Company, in its capacity as administrative agent for itself and the Lenders party to the Credit Agreement (defined below) ("Administrative Agent"):

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, Vidaris Holdings, Vidaris, and Lucius (individually and collectively referred to herein as, the "Company"), Administrative Agent and Lenders are parties to a certain Amended and Restated Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Company by Lenders;

WHEREAS, to induce Administrative Agent and the Lenders to enter into the Credit Agreement, Grantors agreed to execute and deliver to Administrative Agent that certain Amended and Restated Guaranty and Collateral Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which each Grantor granted to Administrative Agent, for its benefit and the benefit of the Lenders, a security interest in substantially all of the assets of the Grantors including all right, title and interest of the Grantors in, to and under all now owned and hereafter acquired trademarks, together with the goodwill of the business symbolized by Grantors' trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by the Company under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantors agree as follows:

- 1. <u>Incorporation of Security Agreement</u>. The Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations, Grantors hereby grant to Administrative Agent, for its benefit and the benefit of Lenders, and hereby reaffirm their prior grant pursuant to the Credit Agreement of, a continuing security interest in Grantors' entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "<u>Trademark Collateral</u>"), whether now owned or existing or hereafter created, acquired or arising:

- (i) each trademark listed on <u>Schedule A</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark; and
- (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark, or (b) injury to the goodwill associated with any trademark.
- 3. <u>Restatement</u>. This Agreement amends and restates in its entirety that certain Trademark Security Agreement dated as of December 15, 2010 by certain of the Grantors in favor of Administrative Agent (the "<u>Original Security Agreement</u>"). If there is any conflict or discrepancy between the provisions of the Original Security Agreement and this Agreement, the terms and provisions of this Agreement shall prevail. This Agreement shall constitute an amendment, restatement and/or reaffirmation, but not an extinguishment or termination, of the pledge and grant of a security interest in the Collateral by, and the covenants and obligations of, Grantors under the Original Security Agreement.

[Signature Page Follows]

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IN WITNESS WHEREOF, Grantors have duly executed this Agreement as of the date first written above.

GRANTORS:

VIDARIS HOLDINGS, LLC, a Delaware limited liability company, f/k/a Israel Berger & Associates, LLC

By: Cha Chung Brian C. Chung Secretary

IBA HOLDINGS, LLC, a Delaware limited liability company

By: Chung Brian C. Chung Secretary

VIDARIS, INC., a New York corporation, f/k/a Israel Berger & Associates, Inc.

Brian C. Chung

Secretary

GRANTORS:

Marc Welssbach
Chief Executive Officer and President

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GRANTORS:

LUCIUS PITKIN, INC., a New York corporation

Brian C. Chang

Secretary

intending and confirming by this signature to join this Agreement as "Grantor" immediately following the consummation of the Related Transaction

Agreed and Accepted As of the Date First Written Above

THE PRIVATEBANK AND TRUST COMPANY

Matthew J. Gibbons

Managing Director

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SCHEDULE A

TRADEMARK/SERVICEMARK REGISTRATIONS

Grantor	Mark	Country	Serial Number	Date of Registration
VIRIDIAN ENERGY & ENVIRONMENTAL, LLC	VIDARIS VIDARIS	US	77/865,081	January 10, 2012
VIDARIS HOLDINGS, LLC ¹	IBAE ENERGY & BUILDING SCIENCES	US	85/038,667	March 22, 2011
VIDARIS HOLDINGS, LLC ¹	EMRLD	US	85/038,648	January 4, 2011
LUCIUS PITKIN, INC.	"Ensuring the Integrity of Today's Structures for Tomorrow's World"	US	2,654,960	November 26, 2002

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RECORDED: 01/03/2013