

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	12/14/2012		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	ISCO INDUSTRIES, LLC		12/14/2012
			LIMITED LIABILITY COMPANY: KENTUCKY
RECEIVING PARTY DATA			
Name:	ISCO INDUSTRIES, INC.		
Street Address:	926 Baxter Avenue		
City:	Louisville		
State/Country:	KENTUCKY		
Postal Code:	40204		
Entity Type:	CORPORATION: KENTUCKY		
PROPERTY NUMBERS Total: 1			
	Property Type	Number	Word Mark
	Serial Number:	85645826	ISCO INDUSTRIES
CORRESPONDENCE DATA			
Fax Number:	5025876391		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	5025873400		
Email:	mstofferahn@stites.com		
Correspondent Name:	Stites & Harbison PLLC		
Address Line 1:	400 West Market Street		
Address Line 2:	Suite 1800		
Address Line 4:	Louisville, KENTUCKY 40202		
ATTORNEY DOCKET NUMBER:	IS070/0IS11-G		
NAME OF SUBMITTER:	Memorie Stofferahn		

OP \$40.00 85645826

Signature:	/memorie stofferahn/
Date:	01/22/2013
Total Attachments: 6 source=ISCO-Articles_of_Merger#page1.tif source=ISCO-Articles_of_Merger#page2.tif source=ISCO-Articles_of_Merger#page3.tif source=ISCO-Articles_of_Merger#page4.tif source=ISCO-Articles_of_Merger#page5.tif source=ISCO-Articles_of_Merger#page6.tif	

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Alison Lundergan Grimes  
Kentucky Secretary of State  
Received and Filed:  
12/14/2012 3:10 PM  
Fee Receipt: \$50.00

**ARTICLES OF MERGER  
OF  
ISCO INDUSTRIES, LLC  
(a Kentucky limited liability company)  
WITH AND INTO  
ISCO INDUSTRIES (I), INC.  
(a Kentucky corporation)**

Pursuant to KRS 275.360 and 271B.11-080 ISCO Industries (I), Inc., a Kentucky corporation, hereby adopts and submits the following Articles of Merger for the purpose of merging ISCO Industries, LLC, a Kentucky limited liability company, with and into ISCO Industries (I), Inc.:

**ARTICLE I**

The name and jurisdiction of formation or organization of each constituent business entity which is to merge is as follows:

ISCO Industries, LLC	Kentucky limited liability company
ISCO Industries (I), Inc.	Kentucky corporation

**ARTICLE II**

The Plan of Merger is attached hereto as Exhibit A.

**ARTICLE III**

The name of the surviving business entity is ISCO Industries (I), Inc., which name shall be hereby changed to ISCO Industries, Inc.

**ARTICLE IV**

The Plan of Merger was duly authorized and approved by each of the constituent business entities in accordance with KRS 275.350, and KRS 271B.11-080.

**ARTICLE V**

Limited liability is retained by the surviving business entity.

ARTICLE VI


The Articles of Incorporation of the corporation, as in effect on the effective date of the merger, shall continue in full force and effect as the Articles of Incorporation of the corporation and shall not be changed or amended by the merger.

ARTICLE VII

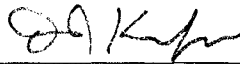
These Articles of Merger shall be effective as of 11:59 p.m., December \_\_, 2012.

Signed, this the \_\_\_\_ day of December, 2012.

ISCO INDUSTRIES (I), INC.

  
By: James J. Kirchdorfer Jr.  
Its: CEO

ISCO INDUSTRIES, L.L.C

  
By: James J. Kirchdorfer Jr.  
Its: CEO

PREPARED BY:

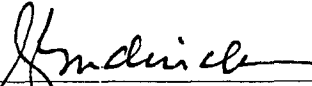
  
Scott D. Budnick, Esq.  
DINSMORE & SHOHL LLP  
101 South Fifth Street, Suite 2500  
Louisville, Kentucky 40202  
(502) 540-2334

EXHIBIT A  
PLAN OF MERGER

{00276257.DOC /2 }

## PLAN OF MERGER

This Plan of Merger is adopted by the undersigned parties pursuant to KRS 275.355 and KRS 271B.11-080 of the Kentucky Business Corporation Act of the Commonwealth of Kentucky.

Section 1. Constituent Entities. The constituent business entities that are parties to the merger are ISCO Industries, LLC (the "LLC") and ISCO Industries (I), Inc. (the "Corporation"). The name of the surviving business entity is ISCO Industries (I), Inc. (which name is hereby changed to ISCO Industries, Inc.).

Section 2. Limitation of Liability. Limited liability is retained by the Corporation.

Section 3. Terms and Conditions. The terms and conditions of the merger are as follows:

A. Merger. The LLC shall be merged with and into the Corporation (the "Merger"). On the effective date of the Merger, the separate existence of the LLC shall cease (except to the extent continued by statute), and all of its property, rights and privileges, of whatever nature and description, shall be vested into the Corporation, without further act or deed.

B. Articles of Incorporation. The Articles of Incorporation of the Corporation, as such Articles of Incorporation are in effect on the effective date of the merger, shall continue in full force and effect as the Articles of Incorporation of the Corporation and shall not be changed or amended by the Merger. The Corporation reserves the right and power, after the effective date of the merger, to alter, amend, change or repeal any of the provisions contained in the Articles of Incorporation in the manner now or hereafter prescribed by statute, and all rights conferred on officers or directors herein are subject to this reservation.

C. Bylaws. The Bylaws of the Corporation, as such Bylaws are in effect on the effective date of the merger, shall continue in full force and effect as the Bylaws of the Corporation and shall not be changed or amended by the Merger.

D. Board of Directors. The Board of Directors of the Corporation after the consummation of the Merger shall consist of those persons serving as the Board of Directors of the Corporation immediately prior to the effective date of the Merger.

E. Further Assurances. Confirmatory deeds, assignments, or like instruments, or any other assurances when deemed necessary or desirable by the Corporation to evidence such vesting of any property, right or privilege shall, at any time, or from time to time, be made and delivered in the name of the LLC by the last acting members thereof, or by the corresponding officers of the Corporation.

Section 4. Manner and Basis of Conversion. The manner and basis of converting interests of the LLC into shares of the corporation are as follows:

A. Each Class A membership interest unit in the LLC which is issued and outstanding immediately before the merger, shall, by virtue of the Merger and without any action

on the part of the holder thereof, be converted into one Class A share of common stock of the Corporation;

B. Each Class B membership interest unit in the LLC which is issued and outstanding immediately before the merger, shall, by virtue of the Merger and without any action on the part of the holder thereof, be converted into one Class B share of common stock of the Corporation;

Section 5. Adoption of Plan of Merger; Effective Date. This Plan of Merger has been adopted by the Board of Directors and Shareholders of the Corporation and the Members and Board of Directors of the LLC. The effective date of the merger shall be the date when the Articles of Merger are filed by the Secretary of State of Kentucky.

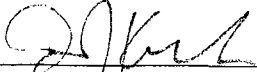
Section 6. Governing Law. This Plan of Merger shall be governed by and construed in accordance with the laws of the Commonwealth of Kentucky applicable to agreements made and entirely to be performed in such jurisdiction.

Section 7. Abandonment. The Merger may be abandoned at any time prior to the effective date by action of the Board of Directors of the LLC or Board of Directors of the Corporation.

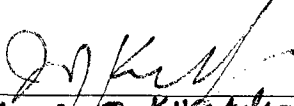
*[Signature Page Follows]*

IN WITNESS WHEREOF, the undersigned have adopted, approved, certified, executed and acknowledged this Plan of Merger as of the \_\_\_ day of December, 2012.

ISCO INDUSTRIES (I), INC.

  
By: James J. Kirchdorfer, Jr.  
Its: CEO

ISCO INDUSTRIES, LLC

  
By: James J. Kirchdorfer, Jr.  
Its: CEO