

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MidCap Business Credit LLC		01/22/2013	LIMITED LIABILITY COMPANY: TEXAS
RECEIVING PARTY DATA			
Name:	Matthew's Bread Company, Inc.		
Street Address:	80 Cotton Mill Hill Road		
City:	Brattleboro		
State/Country:	VERMONT		
Postal Code:	05302		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	1208766	MATTHEW'S ALL NATURAL EST. 1979	
Registration Number:	2165741	MATTHEW'S ALL NATURAL	
Registration Number:	2272349	MATTHEW'S ALL NATURAL	
CORRESPONDENCE DATA			
Fax Number:	6177422355		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-742-4200		
Email:	trademark@riw.com		
Correspondent Name:	Stacey C. Friends, Esq.		
Address Line 1:	Ruberto, Israel & Weiner, P.C.		
Address Line 2:	255 State Street, 7th Floor		
Address Line 4:	Boston, MASSACHUSETTS 02109		
ATTORNEY DOCKET NUMBER:	09729-52		

NAME OF SUBMITTER:	Stacey C. Friends, Esq.
Signature:	/stacey c. friends/
Date:	01/23/2013
Total Attachments: 1 source=Trademark Release - Matthew's Bread Company - MidCap (00252298)#page1.tif	

RELEASE AND TERMINATION OF SECURITY AGREEMENT

In consideration of the payment of all indebtedness and amounts secured by that certain Trademark Security Agreement made as of October 17, 2012, by and between MidCap Business Credit LLC, a Texas limited liability company, with a principal place of business at 433 South Main Street, West Hartford, Connecticut 06110 (the "**Lender**"), and Matthew's Bread Company, Inc., a Delaware corporation, with a principal place of business at 80 Cotton Mill Hill Road, Brattleboro, Vermont 05302 (the "**Borrower**"), which Trademark Security Agreement was filed with the United States Patent and Trademark Office on October 17, 2012, and recorded in Reel 4883, Frame 0044, of the Trademark Assignment Records, the Lender hereby releases and discharges all of its right, title and interest in and to the above-described Trademark Security Agreement, including the security interest and conditional assignment created and existing thereunder on the property described in and covered thereby, and reassigns to the Borrower any right, title and interest of the Lender in and to the "Collateral" described therein, including the right to recover for past infringement of any of the Collateral and the goodwill of the business in connection with which the Collateral is used and which is symbolized by any of the Collateral.

Reference is made to the above-described Trademark Security Agreement and the recordation thereof for all purposes in connection herewith.

Executed this 22nd day of January, 2013.

MIDCAP BUSINESS CREDIT LLC

By: 

Richard E. Mount, President

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