TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MidCap Business Credit LLC		101/22/2013	LIMITED LIABILITY COMPANY: TEXAS

RECEIVING PARTY DATA

Name:	VBC, Inc.	
Street Address:	3300 Walnut Street	
Internal Address:	Unit C	
City:	Boulder	
State/Country:	COLORADO	
Postal Code:	80301	
Entity Type:	CORPORATION: VERMONT	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1636564	VERMONT BREAD COMPANY
Registration Number:	1656387	
Registration Number:	2806178	EATING WELL NEVER TASTED SO GOOD
Serial Number:	77968406	INNISFREE FARM
Registration Number:	3017441	VERMONT BREAD COMPANY

CORRESPONDENCE DATA

Fax Number: 6177422355

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 617-742-4200
Email: trademark@riw.com
Correspondent Name: Stacey C. Friends, Esq.
Address Line 1: Ruberto, Israel & Weiner, P.C.
Address Line 2: 255 State Street, 7th Floor

TRADEMARK REEL: 004947 FRAME: 0754 0 16365

900244979

Address Line 4: Boston, MASSACHUSETTS 02109			
ATTORNEY DOCKET NUMBER:	09729-52		
NAME OF SUBMITTER:	Stacey C. Friends, Esq.		
Signature:	/stacey c. friends/		
Date:	01/23/2013		
Total Attachments: 1 source=Trademark Release - VBC - MidCap (00252294)#page1.tif			

TRADEMARK REEL: 004947 FRAME: 0755

RELEASE AND TERMINATION OF SECURITY AGREEMENT

In consideration of the payment of all indebtedness and amounts secured by that certain Trademark Security Agreement made as of October 17, 2012, by and between MidCap Business Credit LLC, a Texas limited liability company, with a principal place of business at 433 South Main Street, West Hartford, Connecticut 06110 (the "Lender"), and VBC, Inc., a Vermont corporation, with a principal place of business at 3300 Walnut Street, Unit C, Boulder, Colorado 80301 (the "Borrower"), which Trademark Security Agreement was filed with the United States Patent and Trademark Office on October 17, 2012, and recorded in Reel 4883, Frame 0051, of the Trademark Assignment Records, the Lender hereby releases and discharges all of its right, title and interest in and to the above-described Trademark Security Agreement, including the security interest and conditional assignment created and existing thereunder on the property described in and covered thereby, and reassigns to the Borrower any right, title and interest of the Lender in and to the "Collateral" described therein, including the right to recover for past infringement of any of the Collateral and the goodwill of the business in connection with which the Collateral is used and which is symbolized by any of the Collateral.

Reference is made to the above-described Trademark Security Agreement and the recordation thereof for all purposes in connection herewith.

Executed this 22nd day of January, 2013.

MIDEAP BUSINESS CREDIT/LLC

By:

Richard E. Mount, President

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RECORDED: 01/23/2013