

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Regiment Capital Management, LLC		01/24/2013	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	TCW Special Situations, LLC		
Street Address:	c/o The TCW Group, Inc., 865 South Figueroa Street		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90017		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3641010	CYDCOR REAL OPPORTUNITY, REAL RESULTS	
Registration Number:	2896691	CYDCOR	
Registration Number:	2866235	CYDCOR	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	22nd Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	059182-0043		

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**TRADEMARK
 REEL: 004948 FRAME: 0528**

NAME OF SUBMITTER:	Scott Kareff (059182-0043)
Signature:	/kc for sk/
Date:	01/24/2013
Total Attachments: 4 source=Trademark Assignment of Security for TCW (Cydcor, LLC)#page1.tif source=Trademark Assignment of Security for TCW (Cydcor, LLC)#page2.tif source=Trademark Assignment of Security for TCW (Cydcor, LLC)#page3.tif source=Trademark Assignment of Security for TCW (Cydcor, LLC)#page4.tif	

ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL

THIS ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL ("Assignment"), dated as of January 24, 2013, by Regiment Capital Management, LLC, a Delaware limited liability company (the "Assignor"), for the benefit of TCW Special Situations, LLC, a Delaware limited liability company (the "Assignee").

RECITALS:

WHEREAS, pursuant to that certain Financing Agreement dated as of September 17, 2012 (as amended, restated, supplemented, modified or otherwise changed from time to time, including all exhibits and schedules thereto, the "Financing Agreement") among Cydcor LLC, a Delaware limited liability company (the "Grantor"), certain of its affiliates, the lenders from time to time party thereto (the "Lenders"), and Assignor, the Lenders agreed to make term loans to the Grantor and its affiliates from time to time pursuant to the terms and conditions of the Financing Agreement;

WHEREAS, pursuant to the Financing Agreement, the Grantor was required to execute and deliver to Assignor, for the benefit of the Lenders, that certain Assignment for Security - - Trademarks, dated as of September 17, 2012 (the "Trademark Security Agreement"), in favor of Assignor, which was recorded at the United States Patent and Trademark Office on September 18, 2012 at Reel/Frame No. 004863/0500; and

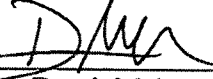
WHEREAS, pursuant to the Trademark Security Agreement and the Security Agreement (as defined in the Trademark Security Agreement), Grantor created a continuing security interest in favor of Assignor, for the benefit of the Secured Parties (as defined in the Security Agreement), in all of Grantor's right, title and interest in, to and under the Collateral, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Trademark Security Agreement), including without limitation the trademarks and the registrations and applications therefor set forth on Schedule I hereto (such security interest, the "Assigned Interest").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor, without recourse, representation or warranty, does hereby convey, sell, assign, transfer and set over unto Assignee all of its right, title and interest in and to the Assigned Interest.

[remainder of page intentionally left blank.]

IN WITNESS WHEREOF, Assignor has executed this Assignment through a duly authorized officer.

REGIMENT CAPITAL MANAGEMENT,
LLC

By: 
Name: Derek Meisner
Title: Authorized Signatory

Acknowledged and Agreed:

TCW SPECIAL SITUATIONS, LLC

By: The TCW Group, Inc.

By:



Name:

Richard T. Miller

Title:

Authorized Signatory

**ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK
COLLATERAL**

SCHEDULE I

TRADEMARKS

Country	MARK	SERIAL NUMBER	STATUS	REGIS. NUMBER	REGIS. DATE	OWNER INFORMATION
U.S.	CYDCOR REAL OPPORTUNITY REAL RESULTS and Design	77/512,883	Registered	3,641,010	06/16/2009	Cydcor, Inc.
U.S.	CYDCOR	76/505,021	Registered	2,896,691	10/26/2004	Cydcor, Inc.
U.S.	CYDCOR Design	76/504,237	Registered	2,866,235	07/27/2004	Cydcor, Inc.
CTM	CYDCOR	003392495	Registered	003392495	01/14/2004	Cydcor, Inc.
Canada	CYDCOR Deaign	1191613	Registered	TMA655631	12/21/2005	Cydcor, Inc.
Australia	CYDCOR Design	A 972908	Registered	A 972908	02/09/2004	Cydcor, Inc.
Mexico	CYDCOR Design	839625	Registered	839625		Cydcor, Inc.

COMMON LAW TRADEMARKS

MARK	COUNRTY
CYDCOR	USA