

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		12/28/2012	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Emmis Radio, LLC
Street Address:	40 Monument Circle, Suite 700
Internal Address:	One Emmis Plaza
City:	Indianapolis
State/Country:	INDIANA
Postal Code:	46204
Entity Type:	LIMITED LIABILITY COMPANY: INDIANA

PROPERTY NUMBERS Total: 36

Property Type	Number	Word Mark
Registration Number:	2686200	DOUBLE YOUR SALARY
Registration Number:	1922477	WQCD
Registration Number:	2335536	SMOOTH CRUISE
Registration Number:	1211859	
Registration Number:	1222068	ST. LOUIS' BEST ROCK
Registration Number:	1370559	REAL ROCK RADIO
Registration Number:	1348574	K-SHE-95
Registration Number:	2477364	HOT 97
Registration Number:	2611930	HIP HOP SYMPHONY
Registration Number:	2917414	ALTERNATRIP
Registration Number:	3462222	RXP
Registration Number:	3447958	POWER 106 FM
Registration Number:	3377723	NEW @ 2

CH \$915.00 2686200

Registration Number:	3310112	TICKETS ON THE 10S
Registration Number:	3192858	CD101.9 SMOOTH JAZZ
Registration Number:	3123677	WHERE HIP HOP LIVES
Registration Number:	3102468	TILDEN'S CHILDREN
Registration Number:	3178337	WHO'S NEXT
Registration Number:	3199618	WHO'S NEXT LIVE
Registration Number:	3035754	MUSIC WITH CLASS
Registration Number:	2926438	POWER LAB
Registration Number:	2914550	HOT 93.3
Registration Number:	3507545	REAL ROCK MUSEUM
Registration Number:	3467773	THE NY ROCK EXPERIENCE
Registration Number:	3289471	MYREDLOUNGE
Registration Number:	3056963	
Registration Number:	3106570	YOUNGER. SMARTER. BETTER.
Registration Number:	3106572	WHATEVER YOU WANT
Registration Number:	3334738	WEBRUARY
Registration Number:	4198544	HIP HOP VOTES HOT 97 FM
Registration Number:	4197746	HOT 97 FM
Registration Number:	4194765	HIP HOP HAS HEART
Registration Number:	4118159	LOUD DIGITAL NETWORK
Registration Number:	4096305	POWER PAYROLL
Serial Number:	85695110	POWER 106 FM
Serial Number:	85765786	WHERE HIP HOP LIVES

CORRESPONDENCE DATA

Fax Number: 415591400
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 415-591-1000
Email: trademarksSF@winston.com
Correspondent Name: Becky L. Troutman, Winston & Strawn LLP
Address Line 1: 101 California Street
Address Line 2: Suite 3900
Address Line 4: San Francisco, CALIFORNIA 94111-5894

ATTORNEY DOCKET NUMBER:	018103.00434
NAME OF SUBMITTER:	Becky L. Troutman
Signature:	

/Becky L. Troutman/

Date:

02/01/2013

Total Attachments: 4

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**RELEASE OF TRADEMARK COLLATERAL
SECURITY AND PLEDGE AGREEMENT**

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank of America, N.A., a national banking association, as Administrative Agent ("Agent"), whose address is 901 Main Street, 14th Floor, Dallas, Texas 75202, pursuant to that certain Amended and Restated Revolving Credit and Term Loan Agreement dated as of November 2, 2006, among Agent, the Lenders party thereto, Emmis Operating Company, an Indiana corporation (the "Borrower"), and Emmis Communications Corporation, an Indiana corporation (as the same may have been amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), does hereby terminate and forever discharge and release all of its right, title and interest in, to and under that specific intellectual property collateral shown on Exhibit "A" attached hereto, namely, those trademarks listed on Exhibit "A" (the "Released Intellectual Property Collateral"), arising from: (1) that certain Trademark Collateral Security and Pledge Agreement dated as of May 10, 2004, among Agent, the Borrower and each of the subsidiaries of the Borrower identified on the signature page attached thereto ("Subsidiaries") (Borrower and Subsidiaries, collectively the "Grantors"), which was recorded in the United States Patent and Trademark Office ("PTO") on or about May 20, 2004, against United States trademarks at Reel/Frame Numbers 2857/0600; (2) that certain Trademark Collateral Security and Pledge Agreement, as Amended, among Agent and the Grantors which was recorded in the PTO on or about November 1, 2007, against United States trademarks at Reel/Frame Numbers 3652/0449, as amended by that certain First Amendment to Trademark Collateral Security and Pledge Agreement dated as of September 23, 2009, which was recorded in the PTO on or about October 1, 2009, against United States trademarks at Reel/Frame Numbers 4110/0810; (3) that certain Joinder and Accession Agreement dated as of August 31, 2004, among Agent and certain Grantors which was recorded in the PTO on or about October 27, 2004, against United States trademarks at Reel/Frame Numbers 2964/0343; and (4) that certain Omnibus Amendment and Reaffirmation Agreement dated as of November 2, 2006 among Agent and Grantors, which was recorded in the PTO on or about November 10, 2006, against United States trademarks at Reel/Frame Numbers 3426/0138. The Agent hereby retransfers and reassigns to the Grantors, without representation or warranty, all of the Agent's right, title and interest in, to and under the Released Intellectual Property Collateral.

The Agent hereby authorizes and requests the Commissioner of Patents and Trademarks and any other applicable government officer to record this Release.

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Executed as of the 28th day of December, 2012.

AGENT:

Bank of America, N.A., as Administrative Agent

By: 

Name: Edna Aguilar Mitchell

Title: Director

EXHIBIT A
to the Release of Trademark Collateral and Pledge Agreement

Released Intellectual Property Collateral

EMMIS RADIO, LLC

Trademark Registrations

Mark	Registration Date	Registration Number
Q-101 (words only) [Assigned to New Paradigm Enterprise 7/14/11]	8/26/97	2,091,433
Double Your Salary	2/11/03	2,686,200
WQCD	9/26/95	1,922,477
Smooth Cruise	3/28/00	2,335,536
Head of pig wearing sunglasses earphones and smoking a cigarette (design only)	10/05/82	1,211,859
St. Louis' Best Rock (words only)	12/28/82	1,222,068
Real Rock Radio (words only)	11/12/85	1,370,559
K-SHE-95 (words only)	7/9/85	1,348,574
HOT 97	8/14/01	2,477,364
Power of Hip Hop [Cancelled]	2/25/03	2,691,140
ULTRACRIB [Cancelled]	3/2/04	2,819,736
Hip Hop Symphony	8/27/02	2,611,930
Alternatrip	1/11/05	2,917,414
RXP	7/8/08	3,462,222
Power 106 FM	6/17/08	3,447,958
New @ 2	2/5/08	3,377,723
Tickets On The 10s	10/9/07	3,310,112
CD 101.9 Smooth Jazz (saxophone design)	1/2/07	3,192,858
Where Hip Hop Lives	8/1/06	3,123,677
Tilden's Children	6/6/06	3,102,468
Who's Next	11/28/06	3,178,337
Who's Next Live	1/16/07	3,199,618
Music With Class	12/27/05	3,035,754

Mark	Registration Date	Registration Number
Power Lab	2/15/05	2,926,438
Hot 93.3	12/28/04	2,914,550
Real Rock Museum	9/30/08	3,507,545
The NY Rock Experience	7/15/08	3,467,773
MyRedLounge	9/11/07	3,289,471
(Sound Mark)	2/7/06	3,056,963
The Rock [Cancelled]	8/23/05	2,986,986
Big Phat Ride [Cancelled]	8/17/04	2,874,511
The Rock Of St. Louis [Cancelled]	12/20/05	3,031,092
Younger. Smarter. Better	6/20/06	3,106,570
Whatever You Want	6/20/06	3,106,572
Webruary	11/13/07	3,334,738
Hip Hop Votes Hot 97 FM	8/28/12	4,198,544
Hot 97 FM	8/28/12	4,197,746
Hip Hop Has Heart	8/21/12	4,194,765
Loud Digital Network	3/27/12	4,118,159
Power Payroll	2/7/12	4,096,305

Pending Trademark Applications

Mark	Filing Date	Serial Number
Renew. Recycle. Sustain [Abandoned]	6/23/09	77/765,804
Your Source For A Greener St. Louis [Abandoned]	6/23/09	77/765,799
EcolifeSTL.Com [Abandoned]	5/14/09	77/736,600
EcolifeSTL [Abandoned]	5/14/09	77/736,599
POWER 106 FM	8/3/12	85/695,110
WHERE HIP HOP LIVES	10/29/12	85/765,786

Exhibit A to Release of Trademark Collateral and Pledge Agreement