

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		12/28/2012	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Emmis Indiana Broadcasting, L.P.
Street Address:	40 Monument Circle, Suite 700
Internal Address:	One Emmis Plaza
City:	Indianapolis
State/Country:	INDIANA
Postal Code:	46204
Entity Type:	LIMITED PARTNERSHIP: INDIANA

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	3111756	THE NEW THE KNOWN THE LEGENDS
Registration Number:	2522356	WYXB
Registration Number:	2207182	WIBC
Serial Number:	85695127	WIBC
Serial Number:	85695136	B105.7

CORRESPONDENCE DATA

Fax Number: 415591400
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
 Phone: 415-591-1000
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 Correspondent Name: Becky L. Troutman, Winston & Strawn LLP
 Address Line 1: 101 California Street
 Address Line 2: Suite 3900

CH \$140.00 3111756

Address Line 4: San Francisco, CALIFORNIA 94111-5894

ATTORNEY DOCKET NUMBER: 018103.00434

NAME OF SUBMITTER: Becky L. Troutman

Signature: /Becky L. Troutman/

Date: 02/01/2013

Total Attachments: 3
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**RELEASE OF TRADEMARK COLLATERAL
SECURITY AND PLEDGE AGREEMENT**

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank of America, N.A., a national banking association, as Administrative Agent ("Agent"), whose address is 901 Main Street, 14th Floor, Dallas, Texas 75202, pursuant to that certain Amended and Restated Revolving Credit and Term Loan Agreement dated as of November 2, 2006, among Agent, the Lenders party thereto, Emmis Operating Company, an Indiana corporation (the "Borrower"), and Emmis Communications Corporation, an Indiana corporation (as the same may have been amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), does hereby terminate and forever discharge and release all of its right, title and interest in, to and under that specific intellectual property collateral shown on Exhibit "A" attached hereto, namely, those trademarks listed on Exhibit "A" (the "Released Intellectual Property Collateral"), arising from: (1) that certain Trademark Collateral Security and Pledge Agreement dated as of May 10, 2004, among Agent, the Borrower and each of the subsidiaries of the Borrower identified on the signature page attached thereto ("Subsidiaries") (Borrower and Subsidiaries, collectively the "Grantors"), which was recorded in the United States Patent and Trademark Office ("PTO") on or about May 20, 2004, against United States trademarks at Reel/Frame Numbers 2857/0600; (2) that certain Trademark Collateral Security and Pledge Agreement, as Amended, among Agent and the Grantors which was recorded in the PTO on or about November 1, 2007, against United States trademarks at Reel/Frame Numbers 3652/0449, as amended by that certain First Amendment to Trademark Collateral Security and Pledge Agreement dated as of September 23, 2009, which was recorded in the PTO on or about October 1, 2009, against United States trademarks at Reel/Frame Numbers 4110/0810; (3) that certain Joinder and Accession Agreement dated as of August 31, 2004, among Agent and certain Grantors which was recorded in the PTO on or about October 27, 2004, against United States trademarks at Reel/Frame Numbers 2964/0343; and (4) that certain Omnibus Amendment and Reaffirmation Agreement dated as of November 2, 2006 among Agent and Grantors, which was recorded in the PTO on or about November 10, 2006, against United States trademarks at Reel/Frame Numbers 3426/0138. The Agent hereby retransfers and reassigns to the Grantors, without representation or warranty, all of the Agent's right, title and interest in, to and under the Released Intellectual Property Collateral.

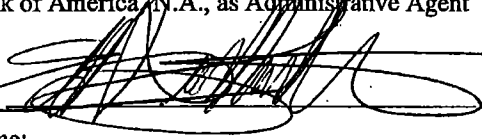
The Agent hereby authorizes and requests the Commissioner of Patents and Trademarks and any other applicable government officer to record this Release.

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Executed as of the 28th day of December, 2012.

AGENT:

Bank of America, N.A., as Administrative Agent

By: 

Name: Edna Aguitar Mitchell

Title: Director

EMMIS INDIANA BROADCASTING, L.P.

Trademark Registrations

Mark	Registration Date	Registration Number
The New The Known The Legends	7/4/06	3,111,756
WNOU [Cancelled]	2/27/01	2,431,658
WYXB	12/25/01	2,522,356
WIBC	12/1/98	2,207,182

Pending Trademark Applications

Mark	Filing Date	Serial Number
WIBC	8/3/12	85/695127
B105.7	8/3/12	85/695136