

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		02/04/2013	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	MediaWhiz Holdings, LLC		
Street Address:	77 Water Street, 12th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3488372	REVIEWME	
Registration Number:	3363754	{A}N	
CORRESPONDENCE DATA			
Fax Number:	3128035299		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	(312) 845-3430		
Email:	kalwa@chapman.com		
Correspondent Name:	Richard Kalwa		
Address Line 1:	111 West Monroe Street		
Address Line 2:	Chapman and Cutler LLP		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	1900448		
NAME OF SUBMITTER:	Richard Kalwa		
Signature:	/richard kalwa/		

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TRADEMARK

Date:

02/05/2013

Total Attachments: 4

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RELEASE AND REASSIGNMENT OF TRADEMARKS

THIS RELEASE AND REASSIGNMENT OF TRADEMARKS dated February 4, 2013 by Bank of Montreal, as administrative agent (the "*Secured Party*"), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603;

WITNESSETH:

WHEREAS, MediaWhiz Holdings, LLC, a Delaware limited liability company ("*MW Holdings*") with its principal place of business and mailing address at 77 Water Street, 12th Floor, New York, NY 10005, and the Secured Party were parties to a certain Security Agreement dated February 27, 2007 by and among MW Holdings, the other parties having executed the Security Agreement under the heading "*Debtors*" (MW Holdings and such other parties being hereinafter referred to collectively as the "*Debtors*" and individually as a "*Debtor*") and the Secured Party which was recorded in the United States Patent and Trademark Office on October 5, 2011 at Reel 4635, Frame 0912 (the "*Agreement*"), pursuant to which the Debtors granted to the Secured Party a security interest in and collateral assignment of, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A-1 and Schedule A-2 attached hereto and certain other property (collectively, the "*Trademark Property*"); and

WHEREAS, the Debtors have requested that the Secured Party release its security interests in the Trademark Property and reassign the same to the Debtors;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

The Secured Party hereby releases its security interests in and collateral assignment of, and reassigns, grants and conveys to the Debtors, without any representation, warranty, recourse or undertaking by the Secured Party, all of its right, title and interest, if any, in and to:

(i) Each trademark, trademark registration and trademark application listed on Schedule A-1 hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application;

(ii) Each trademark license listed on Schedule A-2 hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark license;

(iii) Accessions and additions to, and substitutions and replacements of, any and all of the foregoing; and

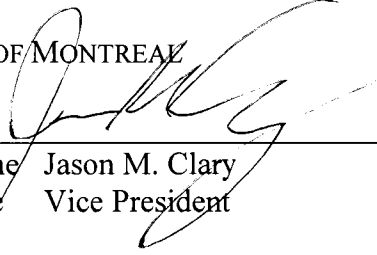
(iv) All proceeds and products of the foregoing, and all insurance of the foregoing and proceeds thereof.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the Secured Party has caused this Release and Reassignment of Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL

By


Name Jason M. Clary
Title Vice President

**SCHEDULE A-1
TO RELEASE AND REASSIGNMENT OF TRADEMARKS**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

MARK/DESIGN	COUNTRY	APPLICATION SERIAL NO.	FILING DATE	REG. NO.	REG. DATE	STATUS	RECORD OWNER
REVIEWWME	U.S. Federal	77377157	22-Jan-2008	3488372	19-Aug-2008	Registered	MEDIAWHIZ HOLDINGS, LLC DELAWARE LIMITED LIABILITY COMPANY 23RD FLOOR 75 BROAD STREET NEW YORK, NEW YORK 10004
{A}N {a} ⁿ	U.S. Federal	78916851	26-Jun-2006	3363754	01-Jan-2008	Registered	MEDIAWHIZ HOLDINGS, LLC DELAWARE LIMITED LIABILITY COMPANY 23RD FLOOR 75 BROAD STREET NEW YORK, NEW YORK 10004

**SCHEDULE A-2
TO RELEASE AND REASSIGNMENT OF TRADEMARKS**

TRADEMARK LICENSES

None.