

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
M Space Holdings, LLC		12/12/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association, as Agent		
Street Address:	Two Tower Center Boulevard		
City:	East Brunswick		
State/Country:	NEW JERSEY		
Postal Code:	08816		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3572067	M S P A C E	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	daniel.cote@thomsonreuters.com		
Correspondent Name:	John Salvage		
Address Line 1:	4400 Easton Commons Way Suite 125		
Address Line 2:	CT Lien Solutions		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	John Salvage		
Signature:	/daniel cote thomsonreuters/		
Date:	02/06/2013		

OP \$40.00 3572067

**Total Attachments: 5**

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### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

M SPACE HOLDINGS, LLC

- Individual(s)
- General Partnership
- Corporation- State: \_\_\_\_\_
- Other LLC
- Association
- Limited Partnership

Citizenship (see guidelines) Delaware

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance /Execution Date(s) :**

Execution Date(s) December 12, 2012

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: PNC Bank, National Association, as Agent

Internal Address: \_\_\_\_\_

Street Address: Two Tower Center Boulevard

City: East Brunswick

State: New Jersey

Country: USA Zip: 08816

- Association Citizenship USA
- General Partnership Citizenship \_\_\_\_\_
- Limited Partnership Citizenship \_\_\_\_\_
- Corporation Citizenship \_\_\_\_\_
- Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s)  
See Schedule I attached

B. Trademark Registration No.(s)  
See Schedule I attached

Additional sheet(s) attached?  Yes  No

**C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):**

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: John Salvage

Internal Address: CTLien Solutions

Street Address: 4400 Easton Commons Way  
Suite 125

City: Columbus

State: OH Zip: 43219

Phone Number: 614-280-3568

Fax Number: 800-914-4240

Email Address: John.Salvage@wolterskluwer.com

**6. Total number of applications and registrations involved:** 1

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$** \_\_\_\_\_

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

**8. Payment Information:**

a. Credit Card Last 4 Numbers \_\_\_\_\_  
Expiration Date \_\_\_\_\_

b. Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

**9. Signature:** \_\_\_\_\_

February 6, 2013

Signature

Date

Leslie Kirsner

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

## TRADEMARK ASSIGNMENT OF SECURITY

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WHEREAS, M SPACE HOLDINGS, LLC, a limited liability company formed under the laws of Delaware, with its chief executive office at 629 Parkway Drive, Suite A, Park City, UT 84098 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to PNC Bank, National Association ("PNC") and various other financial institutions (collectively, "Lenders") and PNC as agent for Lenders ("Agent") pursuant to a certain Revolving Credit, Term Loan and Security Agreement, dated as of the date hereof, among Agent, Lenders and Borrower (as amended, modified, restated or supplemented from time to time, the "Agreement"); and

WHEREAS, pursuant to the Agreement, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto, and grant to, Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreement and in accordance with the terms and provisions thereof.

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreement.

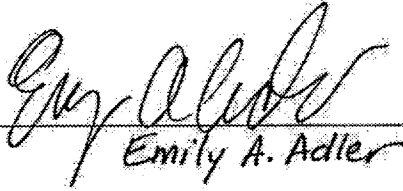
Dated: December 12<sup>th</sup>, 2012

Park City, Utah

Witness:

M SPACE HOLDINGS, LLC,  
as a Borrower

By: Prometheus Holdings, LLC  
its Managing Member

  
\_\_\_\_\_  
Emily A. Adler

By:   
\_\_\_\_\_  
Name: Jeffrey Deuschendorf  
Title: Chief Executive Officer, President  
and Chief Operating Officer

New York, New York

Witness:

PNC BANK, NATIONAL ASSOCIATION,  
as Agent

\_\_\_\_\_

\_\_\_\_\_  
Name:  
Title:

Dated: December 12<sup>th</sup>, 2012

Park City, Utah

Witness:

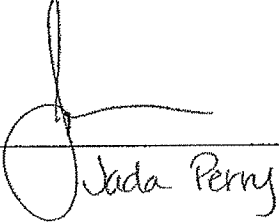
M SPACE HOLDINGS, LLC,  
as a Borrower

By: Prometheus Holdings, LLC  
its Managing Member

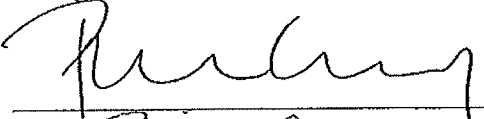
By: \_\_\_\_\_  
Name: Jeffrey Deutschendorf  
Its: Chief Executive Officer  
and Chief Operating Officer

New York, New York

Witness:

  
\_\_\_\_\_

PNC BANK, NATIONAL ASSOCIATION,  
as Agent

  
Name: Brian Conway  
Its: Vice President

**SCHEDULE A**

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Schedule A to a Trademark Assignment of Security dated December 12, 2012, by and between M SPACE HOLDINGS, LLC and PNC BANK, NATIONAL ASSOCIATION, as Agent.

REGISTRATION NO. OR APPLICATION NO.	REGISTRATION OR FILING DATE	MARK
3,572,067	2/10/2009	M SPACE and Design