

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sarah McNamara Beauty, LLC		02/04/2013	LIMITED LIABILITY COMPANY: VIRGINIA
RECEIVING PARTY DATA			
Name:	Harbert Mezzanine Partners II SBIC, L.P.		
Street Address:	2100 Third Avenue North, Suite 600		
City:	Birmingham		
State/Country:	ALABAMA		
Postal Code:	35203-3371		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	85426951	SARAH MCNAMARA BEAUTY NY	
Serial Number:	85482994	SARAH MCNAMARA BEAUTY NEW YORK	
Serial Number:	85641309	MIRACLE SKIN TRANSFORMER VANISH	
Serial Number:	85641320	LIP REWIND	
Registration Number:	3926319	MIRACLE SKIN TRANSFORMER	
CORRESPONDENCE DATA			
Fax Number:	4237858480		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	4237858295		
Email:	pliner@millermartin.com		
Correspondent Name:	Patricia P. Liner		
Address Line 1:	832 Georgia Avenue		
Address Line 2:	Suite 1000 Volunteer Building		
Address Line 4:	Chattanooga, TENNESSEE 37402-2289		

CH \$140.00 85426951

ATTORNEY DOCKET NUMBER:	17723-0015
NAME OF SUBMITTER:	Patricia P. Liner
Signature:	/Patricia P. Liner/
Date:	02/06/2013
Total Attachments: 2 source=Sarah McNamara Beauty Security Agmt#page1.tif source=Sarah McNamara Beauty Security Agmt#page2.tif	

MEMORANDUM OF SECURITY AGREEMENT

(TRADEMARKS)

Pursuant to an Intellectual Property Security Agreement dated April 7, 2006, as amended (the "Security Agreement"), Sarah McNamara Beauty, LLC, a Virginia limited liability company (the "Pledgor"), has granted to Harbert Mezzanine Partners II SBIC, L.P., a Delaware limited partnership, as agent (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Security Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Security Agreement.

Dated: February 4, 2013

SARAH MCNAMARA BEAUTY, LLC

By: 

Name: THOMAS SHIFFER

Title: MANAGING PARTNER

Schedule 1

<u>TRADEMARK</u>	<u>OWNER</u>	<u>STATUS</u>	<u>SERIAL NO.</u>
Miracle Skin Transformer	Sarah McNamara Beauty, LLC	Registered	3926319
Sarah McNamara Beauty NY	Sarah McNamara Beauty, LLC	Application	85426951
Sarah McNamara Beauty New York	Sarah McNamara Beauty, LLC	Application	85482994
Miracle Skin Transformer Vanish	Sarah McNamara Beauty, LLC	Application	85641309
Lip Rewind	Sarah McNamara Beauty, LLC	Application	85641320