

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Trademark Security Agreement [at Reel/Frame No. 3960/0606]

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association		02/12/2013	national association: UNITED STATES

RECEIVING PARTY DATA

Name:	Liggett Group LLC
Street Address:	100 Maple Lane
City:	Mebane
State/Country:	NORTH CAROLINA
Postal Code:	27302
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Serial Number:	77539165	APEX
Serial Number:	77668575	BAILOUT
Serial Number:	77668584	BAILOUT BRAND
Serial Number:	77668606	BAILOUT PRICE
Serial Number:	77668618	HERE'S YOUR BAILOUT
Serial Number:	76691110	LUXURY FOR LESS
Serial Number:	76692917	OASIS
Serial Number:	76692918	STAGHORN
Serial Number:	77668608	YOU DESERVE A BAILOUT
Serial Number:	77670463	YOU DESERVE A BAILOUT TOO!

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

OP \$265.00 77539165

via US Mail.

Email: ipdocket@lw.com
Correspondent Name: Latham & Watkins LLP
Address Line 1: 650 Town Center Drive, Suite 2000
Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	038507-0287
NAME OF SUBMITTER:	Rhonda DeLeon
Signature:	/Rhonda DeLeon/
Date:	02/12/2013

Total Attachments: 9

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RELEASE OF TRADEMARK SECURITY AGREEMENT

This **RELEASE OF TRADEMARK SECURITY AGREEMENT**, dated as of February 12, 2013 (the "Release"), is made by **U.S. Bank National Association**, as collateral agent (in such capacity, the "Collateral Agent") for the Noteholders, in connection with the termination of that certain Trademark Security and Pledge Agreement (the "Trademark Security Agreement"), dated as of August 16, 2007, made by the **Liggett Group LLC** (the "Grantor") in favor of the Collateral Agent, as supplemented by that certain First Supplement to Trademark Security and Pledge Agreement dated September 1, 2009. All capitalized terms used in this Release and not otherwise defined herein shall have the meanings assigned to them in the Trademark Security Agreement.

WITNESSETH

WHEREAS, pursuant to the Trademark Security Agreement, the Grantor pledged and granted to the Collateral Agent, for the benefit of the Collateral Agent and the ratable benefit of the Noteholders, a continuing security interest in and lien on all of the Grantor's rights, title and interests in all Trademarks, Trademark Licenses, Trade Secrets and Trade Secret Licenses, including the Trademarks, Trademark Licenses and Trade Secret Licenses referred to on Schedule A hereto (collectively, the "Trademark Collateral");

WHEREAS, the Collateral Agent acknowledges full payment, complete performance and satisfaction of all obligations secured by the Trademark Security Agreement;

WHEREAS, the Grantor has requested that the Collateral Agent release its security interest in the Trademark Collateral in connection with the termination of the Trademark Security Agreement (the "Released Collateral").

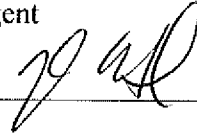
NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby RELEASES, without representation, warranty or recourse, all of its security interest in the Released Collateral, including without limitation the Trademark Collateral listed on Schedule A attached hereto and incorporated herein by reference.

The Collateral Agent agrees to, at their request, provide the Grantor with any information and additional authorization reasonably necessary to effect the release of its security interest in the Released Collateral, in each case, without representation or warranty by the Collateral Agent and at the sole expense of the Grantor.

IN WITNESS WHEREOF, the Collateral Agent has executed this Release as of the date first set forth above.

U.S. BANK NATIONAL ASSOCIATION
as Collateral Agent

By: _____



Name: Joshua A. Hahn

Title: Assistant Vice President

SCHEDULE A

TRADEMARKS

Security Interest at Reel/Frame No. 3603/0409

United States Trademark Registrations

MARK	REGISTRATION NUMBER / REGISTRATION DATE
BALANCE	978016 2/5/1974
BECAUSE YOU'RE A WOMAN	3,024,191 12/6/2005
BRONSON	1821601 2/15/1994
CANYON	2010445 10/22/1996
CLASS A & Design (Colors Blue & Gold)	1576705 1/9/1990
CLASS A & Design (Red, Gold, & Blue)	1576706 1/9/1990
CLASS A & Design (Colors Green, Gold & Blue)	1576707 1/9/1990
DEVON	743290 1/8/1963
DORADO	739917 10/30/1962
DORSET	863406 1/14/1969
DUKE	652970 10/15/1957
DUKE OF DURHAM	652971 10/15/1957

MARK	REGISTRATION NUMBER / REGISTRATION DATE
EPIC	1029542 1/6/1976
EVE	872454 4/8/1969
EVE & Design	1550482 8/1/1989
FM	734059 7/10/1962
FRONTIER	897238 8/25/1970
GENERATION	1084223 1/31/1978
GOLD LEAF	1233860 4/5/1983
GOLD LEAF & Design	1564954 11/7/1989
GRAND PRIX	1453454 8/18/1987
JADE Holographic Label	2730207 6/24/2003
KING OF LOW PRICE	2722518 6/3/2003
KINGSPORT & Design	1863305 11/15/1994
Liggett Group Inc. design logo (black/white)	2815517 2/17/2004

MARK	REGISTRATION NUMBER / REGISTRATION DATE
LIGET	745060 1/12/1963
LIGGETT GROUP	2023349 12/17/1996
LIGGETT SELECT	2961769 6/14/2005
LOWEST PRICE FIGHTER	3,259,428 7/03/2007
LYRIC	741833 12/11/1962
M & Design	3,108,068 6/20/2006
MONTEGO	1900071 6/13/1995
OASIS	658448 2/18/1958
OASIS & Design	657653 1/28/1958
OASIS & Design	664863 7/22/1958
PARKWAY	739918 10/30/1962
PELHAM	751937 7/2/1963
PREMIUM TASTE THAT RULES	2693292 3/4/2003

MARK	REGISTRATION NUMBER / REGISTRATION DATE
PYRAMID	1273822 4/10/1984
Pyramid & Design	1804692 11/16/1993
Pyramid & Design	2569345 5/14/2002
Q & Design	1327319 3/26/1985
Q QUALITY BLEND & Design	1344930 6/25/1985
Q QUALITY BLEND & Design Label	1462175 10/20/1987
QUALITY LIGHTS Leaf Design	1434164 3/24/1987
QUOTA	897240 8/25/1970
RENO	1865400 11/29/1994
RESPONSE	1101686 9/5/1978
TASTE OF AMERICA	1802889 11/2/1993
TASTE SHINES THROUGH	2754308 8/19/2003
VIRGINIA BRIGHTS	133272 7/20/1920

United States Trademark Applications

MARK	APPLICATION NUMBER / APPLICATION DATE
212	78586445 3/14/2005
919	78586436 3/14/2005
APEX	78559653 2/3/2005
BEN'S BEST	78570662 2/18/2005
CALYPSO	78842980 3/22/2006
CANNON	78586456 3/14/2005
CHASSIS	78559677 2/3/2005
DRAFT	78559754 2/3/2005
DUKE'S	78623173 5/4/2005
DUSTERS	78559758 2/3/2005
FLAGSTAFF	78559768 2/3/2005
GOLD LEAF PACK DESIGN	76679888 7/25/2007
LOWEST LEGAL PRICE FIGHTER	78692955 8/15/2005
LUXURY FOR LESS	76599950 6/30/2004
RUMBLERS	78560166 2/3/2005
SAPPHIRE	78842913 3/22/2006
SANDSTONE	78560180 2/3/2005
STAGHORN	78560192 2/3/2005
STAGHORN Pack Design	78599495 3/31/2005
STARFIRE	78561858 2/7/2005
TRACERS	78561880 2/7/2005

MARK	APPLICATION NUMBER / APPLICATION DATE
TWENTY-20	78561907 2/7/2005
TURN 3	78561897 2/7/2005
VENTURO	78561940 2/7/2005
WORLD CUP	78791295 1/13/2006

Security Interest at Reel/Frame No. 3748/0986

MARK	CLASS/GOODS	APPLICATION NO./ APPLICATION DATE
CLIKPAK FRESHNESS	34/tobacco including cigarettes	77-365,820 01/07/2008
CLIKPAK	34/tobacco including cigarettes	77-365,815 01/07/2008
FREEDOM TO SNUS	34/smokeless tobacco, namely snus	76-686,770 02/13/2008
GRAND PRIX	34/smokeless tobacco, namely snus	76-686-769 02/13/2008
ROOTS	34/smokeless tobacco, namely snus	76-687,354 03/05/2008
VIKING	34/cigarettes, smokeless tobacco, namely snus	76-687,353 03/05/2008

Security Interest at Reel/Frame No. 3960/0606

MARK	CLASS/GOODS	APPLICATION NO./ APPLICATION DATE
APEX	34: Cigarettes	77/539165 8/5/2008
BAILOUT	34: Cigarettes	77668575 2/11/2009
BAILOUT BRAND	34: Cigarettes	77668584 2/11/2009
BAILOUT PRICE	34: Cigarettes	77668606 2/11/2009
HERE'S YOUR BAILOUT	34: Cigarettes	77668618 2/11/2009
LUXURY FOR LESS	34: Cigarettes	76/691110 7/7/2008
OASIS	34: Cigarettes	76/692917 9/17/2008
STAGHORN	34: Cigarettes	76/692918 9/17/2008
YOU DESERVE A BAILOUT	34: Cigarettes	77668608 2/11/2009
YOU DESERVE A BAILOUT TOO!	34: Cigarettes	77670463 2/13/2009

Security Interest at Reel/Frame No. 4182/0735

MARK	CLASS/GOODS	APPLICATION NO./ APPLICATION DATE
AMETHYST	34: Cigarettes	77782873 7/16/2009
CALYPSO	34: Cigarettes	76/700975 12/23/2009
DUKE'S	34: Cigarettes	76/700976 12/23/2009
EMERALD	34: Cigarettes	77782894 7/16/2009
TURQUOISE	34: Cigarettes	77782929 7/16/2009