

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE ONE GROUP, LLC		01/24/2013	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	HERALD NATIONAL BANK
Street Address:	623 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Association: UNITED STATES

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Serial Number:	78528391	THE ONE NEW YORK
Serial Number:	78528405	THE ONE NEW ORLEANS
Serial Number:	78528408	THE ONE LAS VEGAS
Serial Number:	78528416	THE ONE CHICAGO
Serial Number:	78528424	THE ONE LOS ANGELES
Serial Number:	78528430	THE ONE GROUP
Serial Number:	78663799	THE ONE MIAMI
Serial Number:	78663803	THE ONE ATLANTIC CITY
Serial Number:	78691571	STK
Serial Number:	77003892	NOT YOUR DADDY'S STEAKHOUSE
Serial Number:	77239608	
Serial Number:	77917096	UNMISTKABLE
Serial Number:	85379387	STK OUT
Serial Number:	85976398	STK OUT

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TRADEMARK

Serial Number:	85451863	STK OUT A GIRL'S GOTTA EAT.
Serial Number:	85976492	STK OUT ... A GIRL'S GOTTA EAT
Serial Number:	85500193	STK REBEL
Serial Number:	77333759	BAGATELLE
Serial Number:	77444715	ICHI
Serial Number:	77711156	ONE ROCKS
Serial Number:	77840881	YI
Serial Number:	85615048	HERAEA
Serial Number:	85615109	WHERE GIRLS GO TO PLAY
Serial Number:	85615123	WHERE GIRLS PLAY HARD
Serial Number:	85699765	XISHI
Serial Number:	85700437	XI SHI
Serial Number:	85726014	RHYTHM HOTEL
Serial Number:	77333751	COCO DE VILLE

CORRESPONDENCE DATA

Fax Number: 2122383100
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-238-3244
Email: jtelesford@emmetmarvin.com
Correspondent Name: Janelle Telesford, Paralegal
Address Line 1: 120 Broadway
Address Line 2: Emmet, Marvin & Martin, LLP
Address Line 4: New York, NEW YORK 10271

ATTORNEY DOCKET NUMBER:	F143596
NAME OF SUBMITTER:	Janelle Telesford
Signature:	/Janelle Telesford/
Date:	02/20/2013

Total Attachments: 13
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GRANT OF SECURITY INTEREST (TRADEMARKS)

Dated: January 24, 2013

The undersigned, **THE ONE GROUP, LLC**, a Delaware limited liability company (the "Grantor"), is obligated to **HERALD NATIONAL BANK** (the "Secured Party") under the Credit Agreement, dated as of October 31, 2011 (as heretofore amended and as it may be further amended, restated, supplemented or otherwise modified from time to time), by and among the Grantor, One 29 Park Management, LLC, STK-Las Vegas, LLC, STK Atlanta, LLC Heraca Vegas LLC, and XI Shi Las Vegas LLC (collectively, the "Borrowers"), and the Secured Party, and pursuant to which the Borrowers have entered into the Amended and Restated Security Agreement, dated as of January 24, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Borrowers and the Secured Party.

Pursuant to the Security Agreement, the Grantor has granted to the Secured Party a security interest in and to all of the present and future right, title and interest of the Grantor in and to the trademarks listed on Schedule 1, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks"), together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further grant to the Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.


The Secured Party's address is: 623 Fifth Avenue, New York, New York 10022.

[Signature Page to Follow]

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest (Trademarks) to be duly executed by its duly authorized officer as of the date first set forth above.

THE ONE GROUP, LLC

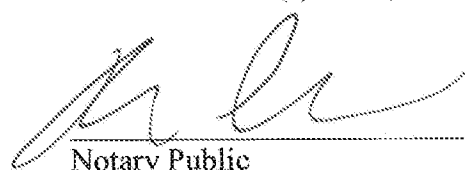
By: _____

Name:  SAM GOLDFINGER

Title: CFO

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 23rd day of January in the year 2013 before me, the undersigned, personally appeared Sean Goldfinger, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.



Notary Public

My Commission Expires:

2/9/13

RYAN LEWENDON
NOTARY PUBLIC STATE OF NEW YORK
NEW YORK COUNTY
LIC. #02LES201029
COMM. EXP. 02/09/2013

RYAN LEWENDON
NOTARY PUBLIC STATE OF NEW YORK
NEW YORK COUNTY
LIC. #02LES201029
COMM. EXP. 02/09/2013

Schedule 1

to

Grant of Security Interest (Trademarks)

by The One Group, LLC

Dated as of January 24, 2013

U.S. FEDERAL TRADEMARK REGISTRATIONS

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
484-006	THE ONE NEW YORK	SN: 78/528,391 Filed 12/7/04	THE ONE GROUP LLC	(Class 43) Hotels, restaurants, cafes, bar services, cocktail lounges, resort hotels; health resort services, namely, providing food and lodging that specialize in promoting patrons' general health and well-being; spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa.	Suspended on 7/27/05 (still suspended as of 5/7/12)
484-007	THE ONE NEW ORLEANS	SN: 78/528,405 Filed 12/7/04	THE ONE GROUP LLC	(Class 43) hotels, restaurants, cafes, bar services, cocktail lounges, resort hotels; health resort services, namely, providing food and lodging that specialize in promoting patrons' general health and well-being; and spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa.	Suspended on 7/27/05 (still suspended as of 5/7/12)
484-008	THE ONE LAS VEGAS	SN: 78/528,408 Filed 12/7/04	THE ONE GROUP LLC	(Class 43) Hotels, restaurants, cafes, bar services, cocktail lounges, resort hotels; health resort services, namely, providing food and lodging that specialize in promoting patrons' general health and well-being; spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa.	Suspended on 7/27/05 (still suspended as of 5/7/12)

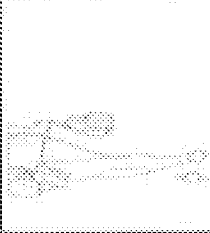
TRADEMARK

REEL: 004966 FRAME: 0645

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
484-009	THE ONE CHICAGO	SN: 78/528,416 Filed 12/7/04	THE ONE GROUP LLC	(Class 43) hotels, restaurants, cafes, bar services, cocktail lounges, resort hotels; resort lodging services; and spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa.	Suspended on 8/4/05 (still suspended as of 8/9/12)
484-010	THE ONE LOS ANGELES	SN: 78/528,424 Filed 12/7/04	THE ONE GROUP LLC	(Class 43) hotels, restaurants, cafes, bar services, cocktail lounges, resort hotels; health resort services, namely, providing food and lodging that specialize in promoting patrons' general health and well-being; and spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa.	Suspended on 7/27/05 (still suspended as of 5/7/12)
484-011	THE ONE GROUP	SN: 78/528,430, filed 12/7/04	THE ONE GROUP LLC	(Class 43) hotels, restaurants, cafes, bar services, cocktail lounges, resort hotels; health resort services, namely, providing food and lodging that specialize in promoting patrons' general health and well-being; and spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa.	Suspended on 8/16/05 (still suspended as of 8/27/12)
484-018	THE ONE MIAMI	SN:78/663,799 Filed 7/5/05	THE ONE GROUP LLC	(Class 43) hotels, restaurants, cafes, bar services, cocktail lounges, resort hotels; health resort services, namely, providing food and lodging that specialize in promoting patrons' general health and well-being; and spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa.	Suspended on 7/27/07 (still suspended as of 4/3/12)



TRADEMARK

REEL: 004966 FRAME: 0646

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
484-019	THE ONE ATLANTIC CITY	SN:78/663,803 Filed 7/5/05	THE ONE GROUP LLC	(Class 43) hotels, restaurants, cafes, bar services, cocktail lounges, resort hotels; health resort services, namely, providing food and lodging that specialize in promoting patrons' general health and well-being; and spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa.	Suspended on 7/27/07 (still suspended as of 4/3/12)
915-002	STK	SN:78/691,571 Filed 8/2/05 RN: 3188230 Issued: 12/19/06	THE ONE GROUP LLC	(Class 43) Bar services; Restaurants.	Registered 8 & 9 due: 12/19/16
915-004	Not Your Daddy's Steakhouse	SN: 77/003,892 Filed 9/21/06 RN:3,267,266 Issued: 7/24/07	The One Group LLC	(Class 43) Restaurant and bar services.	Registered 8 & 15 Accepted: 8/11/12 8 & 9 due: 7/24/17
915-006		SN: 77/239,608 Filed 7/26/07 RN: 3,381,619 Issued: 2/12/08	The One Group LLC	(Class 43) Restaurants; Bar services	Registered 8 & 15 due: 2/12/14 Renewal deadline 8 & 9 due: 2/12/18
915-015	UNMISTKABLE	SN: 77/917,096 Filed: 1/21/10 RN: 4,080,591 Issued: 1/3/12	The One Group LLC	(Class 43) Cafe and restaurant services; Cafe-restaurants; Restaurant, bar and catering services; Restaurants; Cafes; Cocktail lounges; Wine bars; Bar services	Registered 8&15 due: 1/3/18 Renewal due: 1/3/22

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REEL: 004966 FRAME: 0647

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
915-032		SN: 85/379,387 Filed: 7/24/11 RN: 4,208,788 Issued: 9/18/12	The One Group LLC	(Class 43) Café services; Cocktail lounge services; Restaurant services, including sit-down service of food and take-out restaurant services; Restaurant services, namely, providing of food and beverages for consumption on and off the premises; Serving food and drinks; Take-out restaurant services	Registered 8 & 15 due: 9/18/18 Renewal 8 & 9 due: 9/18/22
915-032- CHLD		SN: 85/976,398 Filed: 7/24/11	The One Group LLC	(Class 43) Bar services	Pending Notice of Allowance: 8/28/12 Statement of Use due: 2/28/13
915-036	STK OUT...A GIRL'S GOTTA EAT	SN: 85/451,863 Filed: 10/20/11	The One Group LLC	(Class 43) Bar services	Pending Notice of Allowance: 10/16/12 Statement of Use due: 4/16/13
915-036- CHLD	STK OUT...A GIRL'S GOTTA EAT	SN: 85/976,492 Filed: 10/20/11 RN: 4,234,247 Issued: 10/30/12	The One Group LLC	(Class 43) Café services; Providing of food and drink; Restaurant services; Restaurant services, including sit-down of food and take-out restaurant services; Restaurant services, namely, providing of food and beverages for consumption on and off the premises; Serving food and drinks; Take-out restaurant services.	Registered 8 & 15 due: 10/30/18 Renewal 8 & 9 due: 10/30/22

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REEL: 004966 FRAME: 0648

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
915-038	STK REBEL	SN: 85/500,193 Filed: 12/20/11	The One Group LLC	(Class 43) Bar services; Café services; Cocktail lounge services; Restaurant services, including sit-down service of food and take-out restaurant services; Restaurant services, namely, providing of food and beverages for consumption on and off the premises; Serving food and drinks; Take-out restaurant services	Pending Notice of Allowance: 7/17/12 Statement of Use due: 1/17/13
916-011	BAGATELLE	SN: 77/333,759 Filed: 11/20/07 RN: 3,595,950 Issued: 3/24/09	The One Group LLC	(Class 41) Night Clubs (Class 43) Restaurant and Bar Services; Restaurants; Wine Bars; Cocktail Lounges.	Registered 8 & 15 Due: 3/24/15 Renewal Due: 3/24/19
916-014	ICHI	SN: 77/444,715 Filed: 4/10/08	The One Group LLC	(Class 41) Night clubs (Class 43) Café and restaurant services; Café- restaurants; Restaurant, bar and catering services; Restaurants; Cafes; Cocktail lounges; Wine bars; Bar services	Suspended 7/24/08 Still suspended as of 8/8/12
916-018	ONE ROCKS	SN: 77/711,156 Filed: 4/9/09	The One Group LLC	(Class 41) Night clubs (Class 43) Bar services	Suspended 1/6/10 Still suspended as of 7/24/12
916-024	YI	SN: 77/840,881 Filed: 10/4/09	The One Group LLC	(Class 43) Café and restaurant services; Café- restaurants; Restaurant, bar and catering services; Restaurants; Cafes; Cocktail lounges; Wine bars; Bar services	Suspended 12/31/09 Still suspended as of 7/10/12

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
916-033	HERAEA	SN: 85/615,048 Filed: 5/2/12	The One Group LLC	(Class 25) Athletic shoes; Baseball caps; Bathrobes; Beach shoes; Bolo ties; Bow ties; Boxer shorts; Bras; Cap visors; Caps; Coats; Flip flops; Gloves; Halter tops; Hats; Head scarves; Headwear; Hooded sweat shirts; Jackets; Leather jackets; Leg-warmers; Leggings; Lingerie; Loungewear; Nightshirts; Pajama bottoms; Pajamas; Panties; Pants; Raincoats; Sandals; Scarves; Shirts; Shoes; Shorts; Skirts; Skorts; Skullies; Sleepwear; Slipper socks; Slippers; Sneakers; Socks; Sports coats; Sports bra; Sweat bands; Sweat pants; Sweat shirts; Sweat shorts; Sweat suits; Sweaters; T-shirts; Tank tops; Ties; Underwear; Wrist bands (Class 41) Arranging and conducting nightclub entertainment events; Arranging and conducting nightclub parties; Night clubs. (Class 43) Bar services; Café services; Cocktail lounge services; Restaurant services; Restaurant services, namely, providing of food and beverages for consumption on and off the premises.	Pending Foreign Priority due: 11/2/12 Publication Date: 10/2/12
916-034	WHERE GIRLS GO TO PLAY	SN: 85/615,109 Filed: 5/2/12	The One Group LLC	(Class 41) Arranging and conducting nightclub entertainment events; Arranging and conducting nightclub parties; Night clubs. (Class 43) Bar services; Café services; Cocktail lounge services; Restaurant services; Restaurant services, namely, providing of food and beverages for consumption on and off the premises.	Pending SOU or Ext. Due: 5/27/13

TRADEMARK

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
916-035	WHERE GIRLS PLAY HARD	SN: 85/615,123 Filed: 5/2/12	The One Group LLC	(Class 41) Arranging and conducting nightclub entertainment events; Arranging and conducting nightclub parties; Night clubs. (Class 43) Bar services; Cafe services; Cocktail lounge services; Restaurant services; Restaurant services, namely, providing of food and beverages for consumption on and off the premises.	Pending SOU or Ext. Due: 5/27/13

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
916-036	XISHI	SN: 85/699,765 Filed: 8/9/12	The One Group LLC	(Class 25) Athletic shoes; Baseball caps; Beach shoes; Belts; Bottoms; Bow ties; Boxer shorts; Bras; Briefs; Briefs; Caps; Coats; Flip flops; Gloves; Gym shorts; Halter tops; Hats; Head scarves; Headwear; Hooded sweat shirts; Jackets; Leggings; Lingerie; Loungewear; Night shirts; Pajama bottoms; Pajamas; Panties; Pants; Rainwear; Sandal-clogs; Sandals; Sandals and beach shoes; Scarves; Shirts; Shoes; Shorts; Sleepwear; Slipper socks; Sneakers; Socks; Sports bras; Stockings; Suspenders; Sweat bands; Sweat pants; Sweat shirts; Sweat suits; Swimwear; T-shirts; Tank- tops; Ties; Tops; Underwear	Pending Foreign Priority due: 2/9/13
		(Class 41) Arranging and conducting nightclub entertainment events; Arranging and conducting nightclub parties; Night clubs			
		(Class 43) Bar services; Cafe services; Cocktail lounge services; Restaurant services; Restaurant services, including sit-down service of food and take-out restaurant services; Restaurant services, namely, providing of food and beverages for consumption on and off the premises			

TRADEMARK

REEL: 004966 FRAME: 0652

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
916-037	XI SHI	SN: 85/700,437 Filed: 8/10/12	The One Group LLC	<p>(Class 25) Athletic shoes; Baseball caps; Beach shoes; Belts; Bottoms; Bow ties; Boxer shorts; Bras; Briefs; Briefs; Caps; Coats; Flip flops; Gloves; Gym shorts; Halter tops; Hats; Head scarves; Headwear; Hooded sweat shirts; Jackets; Leggings; Lingerie; Loungewear; Night shirts; Pajama bottoms; Pajamas; Panties; Pants; Rainwear; Sandal-clogs; Sandals; Sandals and beach shoes; Scarves; Shirts; Shoes; Shorts; Sleepwear; Slipper socks; Sneakers; Socks; Sports bras; Stockings; Suspenders; Sweat bands; Sweat pants; Sweat shirts; Sweat suits; Swimwear; T-shirts; Tank-tops; Ties; Tops; Underwear</p> <p>(Class 41) Arranging and conducting nightclub entertainment events; Arranging and conducting nightclub parties; Night clubs</p> <p>(Class 43) Bar services; Cafe services; Cocktail lounge services; Restaurant services; Restaurant services, including sit-down service of food and take-out restaurant services; Restaurant services, namely, providing of food and beverages for consumption on and off the premises</p>	<p>Pending</p> <p>Foreign Priority due: 2/10/13</p>

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REEL: 004966 FRAME: 0653

GP NO.	MARK	APPLICATION/ REGISTRATION NO.	APPLICANT	(CLASS) GOODS AND/OR SERVICES	STATUS
916-039	RHYTHM HOTEL	SN: 85726,014 Filed: 9/11/12	The One Group LLC	(Class 43) Hotel accommodation services; Hotel services; Residential hotel services; Spa services, namely, providing temporary accommodations and meals to clients of a health or beauty spa. (Class 44) Day spa services, namely, nail care, manicures, pedicures and nail enhancements; Health spa services for health and wellness of the body and spirit, namely, providing massage, facial and body treatment services, cosmetic body care services; Health spa services, namely body wraps, mud treatments, seaweed treatments, hydrotherapy baths, and body scrubs. (Class 45) Hotel concierge services.	Pending Foreign Priority Due: 3/11/13
917-002	COCO DE VILLE	SN: 77333,751 filed 11/20/07 RN: 3658860 Issued: 7/21/09	The One Group LLC	(Class 41) Night clubs (Class 43) Restaurant and bar services; Restaurants; Cocktail lounges; Wine bars	Registered 8 & 15 due: 7/21/15 Renewal due: 7/21/19