

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Awrey Bakeries, LLC		02/18/2013	CORPORATION:

**RECEIVING PARTY DATA**

Name:	Minnie Marie Bakers, Inc.
Street Address:	1655 Tech Drive
City:	Bay City
State/Country:	MICHIGAN
Postal Code:	48706
Entity Type:	CORPORATION: MICHIGAN

**PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	2135954	AWREY'S AMERICA'S HOMETOWN BAKERY
Registration Number:	2139090	AWREY'S AMERICA'S HOMETOWN BAKERY
Registration Number:	0860237	AWREY

**CORRESPONDENCE DATA**

Fax Number: 9898942232  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: (989) 893-3518  
 Email: abruski@lambertleser.com  
 Correspondent Name: Adam D. Bruski  
 Address Line 1: 916 Washington Ave, Suite 309  
 Address Line 4: Bay City, MICHIGAN 48708

NAME OF SUBMITTER:	Adam D. Bruski
Signature:	/Adam D. Bruski/

OP \$90.00 2135954

Date:

02/26/2013

Total Attachments: 2

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**SECURED PARTY ASSET SALE AGREEMENT**

**by and among**

**AWREY LENDING LLC**

**HILCO EQUITY MANAGEMENT, LLC**

**MONOMOY CAPITAL MANAGEMENT, LLC**

**MINNIE MARIE BAKERS, INC.**

**and**

**AWREY BAKERIES LLC**

**Dated as of February 18, 2013**

## ARTICLE I

### PURCHASE AND SALE OF TRANSFERRED COLLATERAL

#### 1.1 Basic Transaction.

##### (a) Transferred Collateral.

(i) At the Closing, Buyer shall purchase from Senior Lender and Senior Lender shall sell, convey, assign, transfer and deliver to Buyer, under a secured party sale conducted by Senior Lender pursuant to Article 9, Section 610 of the UCC, as adopted in Illinois, title and interest in and to the personal property listed on Schedule 1.1(a)(i) (collectively, the "*Transferred Collateral*"), free and clear of Awrey's rights in and to such Transferred Collateral, free and clear of all Liens held by Senior Lender and free and clear of all rights, Liens, claims and encumbrances of any Person holding Liens, including those Liens that are subordinate to Senior Lender's Liens in the Transferred Collateral, including but not limited to, the Junior Secured Parties. The Transferred Collateral includes but is not limited to:

1. All accounts receivable of Awrey;
2. All inventory of Awrey, including raw materials, supplies, work-in-process and finished products;
3. All machinery, equipment, furniture and fixtures of Awrey, an accurate and complete list of which is Schedule 1.1(a)(i) (the "*Machinery and Equipment*"), including any and all computers, spare parts, replacement parts, component parts and tools necessary or appropriate for the operation or maintenance of the Machinery and Equipment, excluding only the equipment described in Schedule 1.1(a)(ii);
4. All vehicles of Awrey, an accurate and complete schedule of which is identified as Schedule 1.1(a)(i);
5. All Assigned Contracts as identified on Schedule 1.1(a)(i);
6. All Documents of Awrey, other than those excluded under Section Schedule 1.1(a)(ii);
7. All permits used by Awrey that relate to the Transferred Collateral, an accurate and complete schedule of which is identified in Schedule 1.1(a)(i), to the extent assignable (the "*Permits*");
8. All Intellectual Property of Awrey, a complete list of which is identified in Schedule 1.1(a)(i);