

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		02/28/2013	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Chiasma Inc.		
Street Address:	831 Beacon Street		
Internal Address:	Suite 313		
City:	Newton Centre		
State/Country:	MASSACHUSETTS		
Postal Code:	02459		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Serial Number:	85222215	KINEIGHT	
Serial Number:	85222226	KINE-8	
Serial Number:	85285438	FERRILIN	
Serial Number:	85023941	OCTREOLIN	
Serial Number:	85541174	CAPTREOLIN	
Serial Number:	85541184	CAPTREOTIDE	
Serial Number:	85566416	CHIASMA	
Serial Number:	85566418	TPE	
Serial Number:	85577748	CHIASMA	
Serial Number:	85653348	FERRICAP	
CORRESPONDENCE DATA			
Fax Number:	7147558290		

OP \$265.00 85222215

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Email: ipdocket@lw.com
Correspondent Name: Latham & Watkins LLP, c/o Julie Dalke
Address Line 1: 650 Town Center Dr, 20th floor
Address Line 2: (049690-0002)
Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:

(049690-0002)

NAME OF SUBMITTER:

Adam Kummins

Signature:

/Adam Kummins/

Date:

02/28/2013

Total Attachments: 6

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release, dated as of February 28, 2013 (the "Release"), is made by General Electric Capital Corporation, as agent ("Agent") for the Lenders (defined below) in favor of Chiasma, Inc. ("Company") as follows:

W I T N E S S E T H

WHEREAS, pursuant to the Intellectual Property Security Agreement, dated September 26, 2011 ("Security Agreement"), recorded with the United States Patent and Trademark Office on October 1, 2012 at Reel/Frame No. 4870/0644, Company granted Agent, on behalf of the Lenders (as defined in the Security Agreement), a security interest in and to all of its right, title and interest in its trademarks and all applications and registrations therefor, including goodwill (the "Trademark Collateral");

WHEREAS, pursuant to the Security Agreement, recorded with the United States Patent and Trademark Office on September 26, 2012 at Reel/Frame No. 029043/0400, Company granted Agent, on behalf of the Lenders (as defined in the Security Agreement), a security interest in its patents and all applications therefor, technology and know-how, and all licenses, royalties and other monies relating thereto (the "Patent Collateral");

WHEREAS, Agent acknowledges full payment, complete performance and satisfaction of all obligations pursuant to the Security Agreement have been made;

WHEREAS, Company has requested that Agent release its security interest in and to the Trademark Collateral and Patent Collateral, including without limitation the trademarks and all applications and registrations therefor set forth in Schedule A attached hereto and incorporated herein by reference, all applications and patents set forth in Schedule B attached hereto and incorporated herein by reference, and all domain names set forth in Schedule C attached hereto and incorporated herein by reference.

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Company's sole cost and expense, hereby releases all of its right, title and interest in and to the Trademark Collateral and Patent Collateral, including without limitation the trademarks set forth in Schedule A, the patents set forth in Schedule B, the domain names set forth in Schedule C, and any other collateral described in the Security Agreement.

Agent agrees to provide Company with any information and additional authorization necessary to effect the release of Agent's security interest in the Trademark Collateral and Patent Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

GENERAL ELECTRIC CAPITAL CORPORATION

By: _____

Name: _____

Title: _____

Peter Gibson
Peter Gibson
Duly Authorized Signatory

CERTIFICATION OF ACKNOWLEDGMENT

STATE OF Maryland)
COUNTY OF Montgomery) :

Before me, the undersigned, a Notary Public in and for the county aforesaid, on this 20th day of February, 2013, personally appeared Peter Gibson, who, being by me duly sworn, deposes and says that he/she is the duly authorized signatory of General Electric Capital Corporation, and that he/she, as such officer being duly authorized so to do, executed the foregoing instrument for the purposes therein contained as his/her free act and deed and as the full act and deed of such corporation as such officer.

Notary Public

Rosanne M. Willging

My Commission Expires: _____

**ROSANNE M. WILLGING
NOTARY PUBLIC
MONTGOMERY COUNTY
MARYLAND
My Commission Expires 3-22-2015**

SCHEDULE A

PATENTS

Reel/Frame: 029043/0400

Patent	Country	Application No.	Patent No.
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Australia		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	Australia	2005329255	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Brazil		
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Canada		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	Canada	2563533	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	China		
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	EU		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	EU	5857653.9	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Hong Kong	10109561.8	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	India		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	India	2912/KOLNP/06	246344
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Israel		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	Israel	178479	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Japan		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	Japan	2007-507872	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Korea		
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Mexico		
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	New Zealand		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	New Zealand	550320	550320
CONFIDENTIAL	PCT		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	PCT	IB2005/004183	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	PCT	PCT/IB2009/007155	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	Russia		

Patent	Country	Application No.	Patent No.
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	South Africa		
CONFIDENTIAL	UK		
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	UK	916349.4	
CONFIDENTIAL	US		
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	US	11/547568	8241670
COMPOSITIONS CAPABLE OF FACILITATING PENETRATION ACROSS A BIOLOGICAL BARRIER	US	11/551543	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	US	12/561738	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	US	12/981036	
PHARMACEUTICAL COMPOSITIONS AND METHODS OF DELIVERY	US	13/049681	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	US	13/233824	
PHARMACEUTICAL COMPOSITIONS AND RELATED METHODS OF DELIVERY	US	13/281129	8329198
PHARMACEUTICAL COMPOSITIONS FOR DELIVERY OF FERRIC IRON COMPOUNDS, AND METHODS OF USE THEREOF	US	13/349320	
PHARMACEUTICAL COMPOSITIONS FOR DELIVERY OF FERRIC IRON COMPOUNDS, AND METHODS OF USE THEREOF	US	61/432790	

SCHEDULE B

TRADEMARKS

Reel/Frame: 4870/0644

Trademark	Application No.	Registration No.
KINEIGHT	85/222215	
KINE-8	85/222226	
FERRILIN	85/285438	
OCTREOLIN	85/023941	4168417
CAPTREOLIN	85/541174	
CAPTREOTIDE	85/541184	
CHIASMA	85/566416	
TPE	85/566418	
CHIASMA	85/577748	
FERRICAP	85/653348	

SCHEDULE C
DOMAIN NAMES

CHIASMAPHARMA.CO.IL
CHIASMAPHARMA.ORG.IL
CHIASMA.CO.IL
CHIASMA.ASIA
CHIASMA.BIZ
CHIASMA.ME
CHIASMA.MOBI
CHIASMA.US
CHIASMABIO.COM
CHIASMABIOTECH.COM
CHIASMACORP.COM
CHIASMADRUGDELIVERY.COM
CHIASMAEUROPE.COM
CHIASMAINC.COM
CHIASMAPHARM.COM
CHIASMAPHARMA.ASIA
CHIASMAPHARMA.BIZ
CHIASMAPHARMA.CC
CHIASMAPHARMA.COM
CHIASMAPHARMA.INFO
CHISAMAPHARMA.ME
CHIASMAPHARMA.MOBI
CHIASMAPHARMA.NET
CHIASMAPHARMA.ORG
CHIASMAPHARMA.US
CHIASMAPHARMA.WS
CHIASMAPHARMACEUTICAL.COM
CHIASMAPHARMACEUTICALS.COM
CHIASMA-SCD.COM
CHIASMATHERAPEUTICS.COM
CHIASMAUSA.COM
OCTREOLIN.COM
FERRILIN.COM
KINE8.COM
KINE-8.COM