

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Security		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		02/28/2013	Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	SRS Distribution, Inc.		
Street Address:	5900 South Lake Forest Drive, Ste 400		
City:	McKinney		
State/Country:	TEXAS		
Postal Code:	75070		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	85532604	PACE SUPPLY	
Serial Number:	85532615	PACE SUPPLY	
Serial Number:	85533545	SHAKE & SHINGLE SUPPLY	
Serial Number:	85533606	SHAKE & SHINGLE SUPPLY	
Serial Number:	85533623	STONEWAY ROOFING SUPPLY	
Serial Number:	85533655	STONEWAY ROOFING SUPPLY	
Serial Number:	85533683	SUNCOAST ROOFERS SUPPLY	
Serial Number:	85533693	SUNCOAST ROOFERS SUPPLY	
Serial Number:	85533708	SUPERIOR DISTRIBUTION	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	daniel.cote@thomsonreuters.com		
Correspondent Name:	Robin Riley, Legal Assistant		

OP \$240.00 85532604

Address Line 1: 75 East 55th Street
Address Line 2: Paul Hastings LLP
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Robin Riley, Legal Assistant
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Signature:	/daniel cote thomsonreuters/
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Date:	03/01/2013
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Total Attachments: 3

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Bank of America, N.A.

- Individual(s)
- General Partnership
- Corporation- State: Delaware
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) American

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: SRS Distribution, Inc.

Internal _____

Address: _____

Street Address: 5900 South Lake Forest Drive, Ste 400

City: McKinney

State: Texas

Country: USA Zip: 75070

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other _____ Citizenship USA - Delaware

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) February 28, 2013

- Assignment
- Security Agreement
- Other Release of Trademark Security
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

See attached Schedule A.

B. Trademark Registration No.(s)

See attached Schedule A.

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Robin Riley, Legal Assistant

Internal Address: Paul Hastings LLP

Street Address: 75 East 55th Street

City: New York

State: NY Zip: 10022

Phone Number: 212-318-6493

Fax Number: 212-319-4090

Email Address: robinriley@paulhastings.com

6. Total number of applications and registrations involved:

9

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

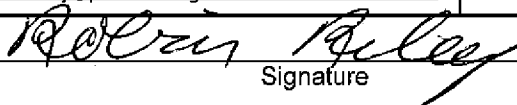
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:



Signature

March 1, 2013

Date

Robin Riley

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

3

TERMINATION OF TRADEMARK SECURITY AGREEMENT

This **TERMINATION OF TRADEMARK SECURITY AGREEMENT**, dated as of February 28, 2013, is made by Bank of America, N.A., in its capacity as agent ("Agent").

WHEREAS, pursuant to the Trademark Security Agreement dated as of April 24, 2012 (the "Agreement"), between SRS Distribution, Inc. (formerly known as SRS Acquisition Corporation) ("Pledgor") and Agent (all capitalized terms shall have the meanings specified in the Agreement), Pledgor previously granted to Agent a security interest in all Intellectual Property of Pledgor, including, without limitation, all of Pledgor's right, title and interest in, to and under all now owned or hereafter acquired Trademarks, together with the goodwill of the business symbolized by Pledgor's Trademarks and Trademark Licenses and all products and proceeds thereof;

WHEREAS, the security interest in the Trademark Collateral granted to Agent pursuant to the Agreement was filed with the United States Patent and Trademark Office and was recorded on June 14, 2012, at Reel 4801 and Frame 0820 (the "Recording"); and

WHEREAS, Agent has agreed to release the security interest granted to it in the Trademark Collateral and to terminate the Recording, including, without limitation, the Recording as it relates to any Trademark Collateral identified on Schedule A attached hereto.

NOW, THEREFORE, for valuable consideration, Agent hereby releases the security interest granted to it in the Trademark Collateral and terminates the Recording, including, without limitation, the Recording as it relates to any Trademark Collateral identified on Schedule A attached hereto.

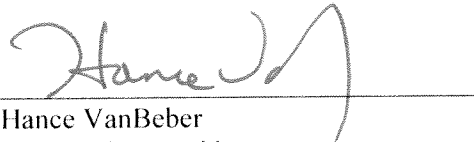
IN WITNESS WHEREOF, Agent has caused this Termination of Trademark Security Agreement to be duly executed as of the date first set forth above.

BANK OF AMERICA, N.A., as Agent

By: _____

Name: Hance VanBeber

Title: Senior Vice President



Schedule A

Mark	Country	Appl. No.	Appl. Date	Class(es)	Goods/Services
PACE SUPPLY	United States of America	85/532,604	02/02/2012	35	35 - Distribution and supply of residential and commercial roofing materials.
PACE SUPPLY & Design	United States of America	85/532,615	02/02/2012	35	35 - Distribution and supply of residential and commercial roofing materials.
SHAKE & SHINGLE SUPPLY	United States of America	85/533,545	02/03/2012	35	35 - Distribution and supply of residential and commercial roofing materials.
SHAKE & SHINGLE SUPPLY & Design	United States of America	85/533,606	02/03/2012	35	35 - Distribution and supply of residential and commercial roofing materials.
STONEWAY ROOFING SUPPLY	United States of America	85/533,623	02/03/2012	35	35 - Distribution and supply of residential and commercial roofing materials.
STONEWAY ROOFING SUPPLY & Design	United States of America	85/533,655	02/03/2012	35	35 - Distribution and supply of residential and commercial roofing materials.
SUNCOAST ROOFERS SUPPLY	United States of America	85/533,683	02/03/2012	35	35 - Distribution and supply of residential and commercial roofing materials.
SUNCOAST ROOFERS SUPPLY & Design	United States of America	85/533,693	02/03/2012	35	35 - Distribution and supply of residential and commercial roofing materials.
SUPERIOR DISTRIBUTION & Design	United States of America	85/533,708	02/03/2012	35	35 - Distribution and supply of residential and commercial roofing materials.