

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Sageview Capital Master, L.P., as Collateral Agent		02/28/2013	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	Access Integrated Technologies, Inc. d/b/a Cinedigm Digital Cinema Corp.
Street Address:	55 Madison Avenue
Internal Address:	Suite 300
City:	Morristown
State/Country:	NEW JERSEY
Postal Code:	07960
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Serial Number:	77619979	CINEDIGM DIGITAL CINEMA CORP.
Serial Number:	77618952	CINEDIGM
Registration Number:	3023074	DIGI-CENTRAL
Serial Number:	77626690	CINEDIGM
Serial Number:	77611951	ACCESS DIGITAL CINEMA
Serial Number:	77617358	CINELIVE
Registration Number:	2985860	ACCESS DIGITAL MEDIA
Registration Number:	2808284	ACCESSDATAVAULT
Registration Number:	2889633	ACCESS IT INTEGRATED TECHNOLOGIES
Registration Number:	2882272	ACCESS INTEGRATED TECHNOLOGIES
Registration Number:	2832493	ACCESSVAULT
Registration Number:	2845462	ACCESSBACKUP
Registration Number:	2840792	ACCESSBUSINESSCONTINUANCE

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Registration Number:	2832492	ACCESSCONTENT
Registration Number:	2848064	ACCESSSAFE
Registration Number:	2848063	ACCESSSECURE
Registration Number:	2802968	ACCESSSTORE
Registration Number:	2830344	ACCESS COLOCENTER
Registration Number:	2786898	ACCESSCOLO
Registration Number:	2800730	ACCESSCOLO, INC.

CORRESPONDENCE DATA

Fax Number: 2128087800
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 2128087800
Email: trademarks@kelleydrye.com
Correspondent Name: Raxak Mahat
Address Line 1: Kelley Drye & Warren LLP
Address Line 2: 101 Park Avenue
Address Line 4: New York, NEW YORK 10178

ATTORNEY DOCKET NUMBER:	013224-0007
NAME OF SUBMITTER:	Raxak Mahat
Signature:	/Raxak Mahat/
Date:	03/04/2013

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of February 28, 2013, is made by Sageview Capital Master, L.P. ("Sageview"), a Delaware limited partnership, in its capacity as Collateral Agent for the holders from time to time of the Access Integrated Technologies, Inc. d/b/a/ Cinedigm Digital Cinema Corp's ("Company") Senior Secured Notes issued pursuant to the Securities Purchase Agreement dated August 11, 2009, and having a business location at 245 Lytton Avenue, Suite 250, Palo Alto, CA 94301.

WHEREAS, Sageview entered into a Trademark Security Agreement dated August 11, 2009 (the "Security Agreement"), in its capacity as Collateral Agent for the holders from time to time of the Company's Senior Secured Notes issued pursuant to the Securities Purchase Agreement dated August 11, 2009, with the Company, a Delaware corporation, having a business location at 55 Madison Avenue, Suite 300, Morristown, NJ 07960.

WHEREAS, Company filed with the United States Patent and Trademark Office ("U.S. PTO") the Security Agreement pursuant to which Sageview confirmed its security interest in and to Company's Trademarks as defined in the Security Agreement and as set forth on Schedule A to the Securities Purchase Agreement and the attached Exhibit A hereto ("Trademark Collateral").

WHEREAS, the Security Agreement was recorded in the U.S. PTO on August 24, 2009, at Reel/Frame Nos. 004051/0680.

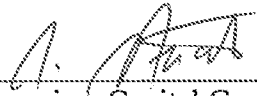
WHEREAS, Sageview no longer has or claims a security interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is acknowledged, Sageview hereby terminates the Security Agreement and hereby terminates, cancels and releases any and all security interest it has in the Trademark Collateral and hereby assigns and transfers to Company any right, title and interest it may have in, to and under the Trademark Collateral.

Sageview shall take all further reasonable actions, and provide to Company, their successor, assigns or other legal representatives, all such cooperation and assistance reasonably requested by Company, their successor, assigns or other legal representatives to more fully and effectively effectuate the purposes of this RELEASE OF SECURITY INTEREST IN TRADEMARKS.

IN WITNESS WHEREOF, the undersigned has caused this RELEASE OF SECURITY INTEREST IN TRADEMARKS to be duly executed and delivered as of the date first above written.

SAGEVIEW CAPITAL MASTER, L.P., a Delaware limited partnership, in its in its capacity as Collateral Agent for the holders from time to time of Access Integrated Technologies, Inc. d/b/a/ Cinedigm Digital Cinema Corp's Senior Secured Notes issued pursuant to the Securities Purchase Agreement dated August 11, 2009

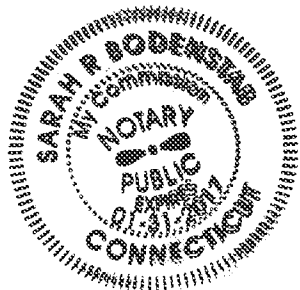


By: Sageview Capital GenPar, Ltd., its general partner
Name:
Title: Director
Date:

State of Connecticut
County of Fairfield

I, the undersigned, a Notary Public in and for said country in said state, do hereby certify that that Scott M. Stuart, Director of Sageview Capital GenPar, Ltd., the general partner of Sageview Capital Master, L.P., a Delaware limited partnership, in its capacity as Collateral Agent for the holders from time to time of the Access Integrated Technologies, Inc. d/b/a/ Cinedigm Digital Cinema Corp's Senior Secured Notes issued pursuant to the Securities Purchase Agreement dated August 11, 2009, being informed of the contents of said RELEASE, in her capacity as such officer and with full authority, acknowledged before me under oath, that said RELEASE was voluntarily signed by her on behalf of said company and acknowledged it to be the act of the company.

WITNESS my hand and notarial seal.



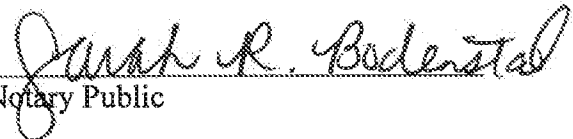

Notary Public

EXHIBIT A

<u>Trademark</u>	<u>Registration or Serial Number</u>
DIGI-CENTRAL	3,023,074
CINEDIGM DIGITAL CINEMA CORP	77/619,979
CINEDIGM	77/618,952
CINEDIGM AND DESIGN	77/626,690
ACCESS DIGITAL CINEMA	77/611,951
CINELIVE	77/617,358
ACCESS DIGITAL MEDIA	2,985,860
ACCESSDATAVAULT	2,808,284
ACCESS IT INTEGRATED TECHNOLOGIES AND DESIGN	2,889,633
ACCESS INTEGRATED TECHNOLOGIES	2,882,272
ACCESSVAULT	2,832,493
ACCESSBACKUP	2,845,462
ACCESSBUSINESSCONTINUANCE	2,840,792
ACCESSCONTENT	2,832,492
ACCESSSAFE	2,848,064
ACCESSSECURE	2,848,063
ACCESSSTORE	2,802,968
ACCESS COLOCENTER	2,830,344
ACCESSCOLO	2,786,898
ACCESSCOLO, INC. AND DESIGN	2,800,730