

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release/Termination of Trademark Security Interest by Secured Party (original Trademark Security Agreement recorded on April 12, 2012 at Reel/Frame: 004755/0813)

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		03/13/2013	National Association:

RECEIVING PARTY DATA	
Name:	Legend Pictures, LLC
Street Address:	4000 Warner Blvd., Building 76
City:	Burbank
State/Country:	CALIFORNIA
Postal Code:	91522
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 21		
Property Type	Number	Word Mark
Serial Number:	85170775	LEGENDARY COMICS
Serial Number:	85170771	LEGENDARY COMICS
Serial Number:	85479402	LEGENDARY EAST
Serial Number:	85374921	LEGENDARY ENTERTAINMENT
Serial Number:	85171989	LEGENDARY GRAPHIC NOVELS
Serial Number:	85171990	LEGENDARY GRAPHIC NOVELS
Serial Number:	78484868	LEGENDARY PICTURES
Serial Number:	85171983	WINESONG
Serial Number:	85171986	LEGENDARY PUBLISHING
Serial Number:	85301223	LEGENDARY TELEVISION
Serial Number:	85509418	LEGENDARY EAST
Serial Number:	78886660	LEGENDARY

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Serial Number:	85509430	LEGENDARY EAST
Serial Number:	77547603	LEGENDARY
Serial Number:	85331756	LEGENDARY
Serial Number:	85337431	LEGENDARY
Serial Number:	85337515	LEGENDARY
Serial Number:	85331782	LEGENDARY
Serial Number:	85337912	LEGENDARY
Serial Number:	85337925	LEGENDARY
Serial Number:	85267173	

CORRESPONDENCE DATA

Fax Number: 2134306407

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Email: gdurham@omm.com

Correspondent Name: Gina M. Durham, Esq.

Address Line 1: 400 S. Hope Street

Address Line 2: O'Melveny & Myers LLP

Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	494,232-041
NAME OF SUBMITTER:	Gina M. Durham
Signature:	/Gina M. Durham/
Date:	03/13/2013

Total Attachments: 4

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TERMINATION OF TRADEMARK SECURITY AGREEMENT

This TERMINATION OF TRADEMARK SECURITY AGREEMENT (this "Termination Agreement") is effective as of March 13, 2013 and made by JPMorgan Chase Bank, N.A., as administrative agent to the Lenders defined below (the "Agent"), with reference hereby made to that certain Credit, Security, Guaranty and Pledge Agreement, dated as of March 29, 2012 (as amended from time to time, the "Credit Agreement"; capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Credit Agreement), among Legendary Pictures Funding, LLC, as Borrower, the Guarantors referred to therein, the Lenders referred to therein (the "Lenders") and the Agent.

WHEREAS, pursuant to the terms of the Credit Agreement, Legend Pictures, LLC (the "Grantor") executed and delivered to the Agent a Trademark Security Agreement, dated as of March 29, 2012 (the "Trademark Security Agreement");

WHEREAS, pursuant to the terms of the Credit Agreement and the Trademark Security Agreement, the Grantor granted to the Agent (for the benefit of the Secured Parties) as security for the Obligations or its obligations under and in connection with its guaranty of the Obligations, as the case may be, a continuing security interest in all of the Grantor's right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement) (the "Trademark Collateral");

WHEREAS, all Commitments under the Credit Agreement have terminated, the Obligations due and owing under the Credit Agreement have been indefeasibly paid in full and no outstanding Obligations remain due and owing; and

WHEREAS, the Agent intends to release and terminate the entirety of its security interest in and to the Trademark Collateral and terminate the Trademark Security Agreement.

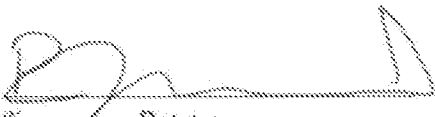
For good and valuable consideration, receipt of which is hereby acknowledged, the Agent hereby:

- a) releases, without recourse, its security interest in all of the right, title and interest of the Grantor in and to the Trademark Collateral, including the trademark registrations listed on Schedule A attached hereto;
- b) to the extent the Agent shall be deemed to have any right, title or interest in or to the Trademark Collateral, retransfers and reassigns to the Grantor, without recourse, representation or warranty, all of such right, title and interest therein;
- c) terminates the Trademark Security Agreement; and
- d) authorizes the Grantor to record this Termination of Trademark Security Agreement with the United States Patent and Trademark Office.

This Termination Agreement shall be governed by, and construed in accordance with, the laws of the State of New York and shall relate solely to the Trademark Security Agreement.

IN WITNESS WHEREOF, the undersigned has caused this Termination Agreement to be duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.,
as Agent








By: 
Name: Patrick J. Minnick
Title: Vice President

*Signature Page to Termination of Trademark Security Agreement - Parent
(Legendary -- Production Term Loan)*

TRADEMARK
REEL: 004982 FRAME: 0591

TRADEMARK REGISTRATIONS

Trademark	Country	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
LEGENDARY COMICS	United States	85/170775	11/05/2010	16	Not yet available	Not yet available
LEGENDARY COMICS	United States	85/170771	11/05/2010	41	Not yet available	Not yet available
LEGENDARY EAST	United States	85/479402	11/22/2011	9, 16, 28, 42	Not yet available	Not yet available
LEGENDARY ENTERTAINMENT	United States	85/374921	07/19/2011	9, 28, 41	Not yet available	Not yet available
LEGENDARY GRAPHIC NOVELS	United States	85/171989	11/08/2010	16	Not yet available	Not yet available
LEGENDARY GRAPHIC NOVELS	United States	85/171990	11/08/2010	16	Not yet available	Not yet available
LEGENDARY PICTURES	United States	78/484868	09/16/2004	9, 41	3412677	04/15/2008
LEGENDARY PUBLISHING	United States	85/171983	11/08/2010	16	Not yet available	Not yet available
LEGENDARY PUBLISHING	United States	85/171986	11/08/2010	41	Not yet available	Not yet available
LEGENDARY TELEVISION	United States	85/301223	04/21/2011	41	Not yet available	Not yet available
	United States	85/509418	01/05/2012	9, 16, 28, 41	Not yet available	Not yet available
	United States	78/886660	05/18/2006	9, 41	3621043	05/12/2009
	United States	85/509430	01/05/2012	9, 16, 28, 41	Not yet available	Not yet available
	United States	77/547603	08/14/2008	9, 41	3656926	07/21/2009

Trademark	Country	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
 LEGENDARY	United States	85/331756	05/26/2011	9, 41	Not yet available	Not yet available
 LEGENDARY	United States	85/337431	06/03/2011	16	Not yet available	Not yet available
 LEGENDARY	United States	85/337515	06/03/2011	28	Not yet available	Not yet available
 LEGENDARY	United States	85/331782	05/26/2011	9, 41	Not yet available	Not yet available
 LEGENDARY	United States	85/337912	06/3/2011	16	Not yet available	Not yet available
 LEGENDARY	United States	85/337925	06/03/2011	28	Not yet available	Not yet available
	United States	85/267173	03/15/2011	9, 41	Not yet available	Not yet available