

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FROZSUN, INC.		03/19/2013	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF MONTREAL, as Administrative Agent		
Street Address:	111 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3005050	FROZSUN	
Registration Number:	2577313	FROZSUN FOODS INCORPORATED	
Registration Number:	3669954	SUNRISE GROWERS PURE FRUIT SMOOTHIES	
Registration Number:	3554878	STRAWBERRY BANANA SPLASH	
CORRESPONDENCE DATA			
Fax Number:	3128637806		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-863-7198		
Email:	nancy.brougher@goldbergekohn.com		
Correspondent Name:	Nancy Brougher		
Address Line 1:	Goldberg Kohn Ltd.		
Address Line 2:	55 East Monroe Street, Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	3630.162		

OP \$115.00 3005050

NAME OF SUBMITTER:	Nancy Brougher
Signature:	/njb/
Date:	03/19/2013
Total Attachments: 4 source=Frozsun Grant of Security Interest Trademarks#page1.tif source=Frozsun Grant of Security Interest Trademarks#page2.tif source=Frozsun Grant of Security Interest Trademarks#page3.tif source=Frozsun Grant of Security Interest Trademarks#page4.tif	

GRANT OF A SECURITY INTEREST -- TRADEMARKS

This Trademark Security Agreement (this "Trademark Security Agreement") is made as of March 19, 2013, by FROZSUN, INC. ("Grantor"), in favor of BANK OF MONTREAL, in its capacity as Administrative Agent for itself and the other Secured Parties (together with its successors and assigns in such capacity, "Grantee").

WHEREAS, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated March 19, 2013 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations.

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Grantor hereby authorizes Grantee unilaterally to modify this Trademark Security Agreement by amending Schedule A to include any future United States Trademarks of the Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule A shall in any way affect, invalidate or detract from Grantee's continuing security interest in all Collateral, whether or not listed on Schedule A.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the

same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.



FROZSUN, INC.

By: 

Name: Joseph McCarthy

Title: Chief Financial Officer

SCHEDULE A TO GRANT OF A SECURITY INTEREST -- TRADEMARKS

OWNER	REGISTERED MARK	APP. NO. FILING DATE	REG. NO: REG. DATE:	CLASS: GOODS
Frozsun, Inc.		78/359084 01/28/04	3005050 10/04/05	29: Processed, frozen, chilled, and dehydrated fruits
Frozsun, Inc.		76/038138 05/01/00	2577313 06/11/02	29: Processed fruits
Frozsun, Inc.	SUNRISE GROWERS PURE FRUIT SMOOTHIES	77/257544 08/16/07	3669954 08/18/09	29: Frozen fruits; fruit-based food beverages; yogurt-based beverages 32: Frozen fruit beverages; frozen fruit-based beverages; fruit beverages; fruit drinks; fruit juice bases; fruit juice concentrates; iced fruit beverages; preparations for making smoothies; smoothies
Frozsun, Inc.	STRAWBERRY BANANA SPLASH	77/257475 08/16/07	3554878 12/30/08	29: frozen fruits; fruit-based food beverages; yogurt-based beverages 32: frozen fruit beverages; frozen fruit-based beverages; fruit beverages; fruit drinks; fruit juice bases; fruit juice concentrates; iced fruit beverages; preparations for making smoothies; smoothies