#### TRADEMARK ASSIGNMENT

### Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: CHANGE OF NAME

#### **CONVEYING PARTY DATA**

| Name                       | Formerly | Execution Date | Entity Type            |
|----------------------------|----------|----------------|------------------------|
| J. Alexander's Corporation |          | 10/30/2012     | CORPORATION: TENNESSEE |

#### **RECEIVING PARTY DATA**

| Name:             | J. Alexander's, LLC                  |
|-------------------|--------------------------------------|
| Street Address:   | 3401 West End Avenue                 |
| Internal Address: | Suite 260                            |
| City:             | Nashville                            |
| State/Country:    | TENNESSEE                            |
| Postal Code:      | 37203                                |
| Entity Type:      | LIMITED LIABILITY COMPANY: TENNESSEE |

#### PROPERTY NUMBERS Total: 8

| Property Type  | Number   | Word Mark                     |
|----------------|----------|-------------------------------|
| Serial Number: | 76024186 | REDLANDS GRILL                |
| Serial Number: | 76024392 | REPUTATION IS EVERYTHING      |
| Serial Number: | 78260147 | STRAIGHTFORWARD AMERICAN FOOD |
| Serial Number: | 75159444 | J. ALEXANDER'S RESTAURANT     |
| Serial Number: | 77100848 | BLACK RIVER ANGUS BEEF        |
| Serial Number: | 77100852 | BLACK RIVER ANGUS BEEF        |
| Serial Number: | 77350214 | FRENCH CUT STEAKHOUSE         |
| Serial Number: | 77647783 | BLACK RIVER PREMIUM BEEF      |

#### **CORRESPONDENCE DATA**

**Fax Number**: 6157420410

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

**Phone**: 615-742-7760

Email: trademarks@bassberry.com

TRADEMARK REEL: 004985 FRAME: 0593 /6024186

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Correspondent Name: Robert L. Brewer and Paige W. Mills Address Line 1: 150 3rd Avenue South Address Line 2: Suite 2800 Nashville, TENNESSEE 37201 Address Line 4: ATTORNEY DOCKET NUMBER: 071450-400 NAME OF SUBMITTER: Robert L. Brewer Signature: /Robert L. Brewer/ 03/19/2013 Date: Total Attachments: 5 source=Conversion Doc#page1.tif

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## STATE OF TENNESSEE Tre Hargett, Secretary of State

**Division of Business Services** William R. Snodgrass Tower

312 Rosa L. Parks AVE, 6th FL Nashville, TN 37243-1102

J. Alexander's, LLC 3038 SIDCO DR NASHVILLE, TN 37204-4506 October 30, 2012

Control # 33103

Effective Date: 10/30/2012

**Document Receipt** 

Receipt #: 841479

Filing Fee:

\$320.00

Payment-Check/MO - ORTALE, KELLEY, HERBERT & CRAWFORD, Nashville, TN

\$20.00

Payment-Check/MO - ORTALE, KELLEY, HERBERT & CRAWFORD, Nashville, TN

\$300.00

#### ACKNOWLEDGMENT OF CONVERSION

J. ALEXANDER'S CORPORATION converted from a TENNESSEE Corporation For-**Profit** to

> J. Alexander's, LLC a TENNESSEE Limited Liability Company

This will acknowledge the filing of the attached Articles of Conversion with an effective date as indicated above.

When corresponding with this office or submitting documents for filing, please refer to the control number given above.

Secretary of State

Processed By: Carol Dickerson

BILL GARRETT, Davidson County Trans: T20120085611 CHARTER

Recvd: 11/08/12 14:31 6 pgs Fees:7.50 Taxes:0.00

20121108-0103383

Phone (615) 741-2286 \* Fax (615) 741-7310 \* Website: http://tnbear.tn.gov/

**TRADEMARK** REEL: 004985 FRAME: 0595

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Bepartment of State Corporate Filings

312 Rosa L. Parks Avenue 6th Floor, William R. Snodgrass Tower Nashville, TN 37243 **CERTIFICATE OF CONVERSION** 

(Domestic For-Profit Corporation into LLC under TCA §48-21-111)

(For use on or after 7/1/2006)

For Office Use Only

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| Pursuant to the provisions of §48-21-111 of the Tennessee Business Corporation Act and §48-249-703 of the Tennessee Revised Limited Liability Company Act, the undersigned hereby submits this certificate of conversion: |                                      |  |  |
|---|--------------------------------------|--|--|
| The name and principal business address of the converting domestic corporation is:     J. Alexander's Corporation   |                                      |  |  |
| 3401 West End Avenue, Suite 260   |                                      |  |  |
| Nashville TN 37203  |                                      |  |  |
| 2. The converting corporation was formed in Tennessee,  | its date of formation is: 04/29/1971 |  |  |
| and its SOS control number (if known) is:   |                                      |  |  |
| 3. The converting corporation is being converted to a domestic limited liability company, and the name of the domes tic limited liability company as set forth in its article of organization is:  J. Alexander's, LLC    |                                      |  |  |
| 4. The plan of conversion is attached to this certificate of conversion and is incorporated herein by reference.  |                                      |  |  |
| 5. The terms and conditions of the conversion have been approved by the unanimous vote of the shareholders; all required approvals of the conversion have been obtained by the converting corporation.                    |                                      |  |  |
| 6. The number of members of the limited liability company at the date of conversion is:  one  |                                      |  |  |
| 7. If the conversion is not to be effective upon the filing of the certificate of conversion and articles of organization, then the future effective date and time of the conversion is:                                  |                                      |  |  |
| Date:   | Time:                                |  |  |
| October 30, 2012  | 1. CM                                |  |  |
| Signature Date  | Signature                            |  |  |
| Authorized Person   | Goodloe M. Partee                    |  |  |
| Signer's Capacity (if other than individual capacity)   | Name (printed or typed)              |  |  |
| SS-4498 (Rev. 05 06) Filling F  | ee \$20 RDA 2458                     |  |  |

## J. ALEXANDER'S CORPORATION PLAN OF CONVERSION

1. Before conversion:

Company Name: J. Alexander's Corporation (the "Converting

Entity")

Type of entity: corporation

Organized under the laws of: Tennessee

2. After conversion:

Company Name: J. Alexander's, LLC (the "Converted

Entity")

Type of entity: limited liability company Organized under the laws of: Tennessee

- 3. The terms and conditions of the conversion:
  - a. The Converting Entity will convert into the Converted Entity.
  - b. The Converting Entity shall cease to exist as a corporation of the State of Tennessee at the time the Certificate of Conversion is filed with the Tennessee Department of State.
  - c. The conversion of the Converting Entity shall not affect any obligations or liabilities of the Converting Entity incurred prior to the conversion.
  - d. The Converting Entity shall not be required to wind up its affairs or pay its liabilities and distribute its assets. The conversion shall not constitute a dissolution of the Converting Entity.
- 4. The manner and basis of converting the shares of the Converting Entity into the membership interest of the Converted Entity is as follows:

All of the outstanding shares of Converting Entity shall be converted into 100% of the membership interest of the Converted Entity.

5. This Plan of Conversion shall be attached to the Certificate of Conversion and filed with the Tennessee Department of State.

The Articles of Organization as filed with the Tennessee Department of State

shall be the articles of organization of the limited liability company unless and until modified in accordance with the provisions of the Tennessee Revised Limited Liability Company Act. Notification of the approval of the conversion will be deemed to be execution of the operating agreement by the persons who will be the members of the limited liability company.

6. The effect of the conversion and the effective date of the conversion are as prescribed by law.

Date: October 30, 2012

J. Alexander's Corporation

Goodloe M. Partce

**Authorized Person** 

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Bepartment of State
Corporate Filings
312 Eighth Avenue North
6th Floor, William R. Snodgrass Tower
Nashville, TN 37243

# ARTICLES OF ORGANIZATION (LIMITED LIABILITY COMPANY)

(For use on or after 7/1/2006)

For Office Use Only

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| The Articles of Organization pres | sented herein are adopted in | accordance with the pr | ovisions of  |
| the Tennessee Revised Limited L   |                              | ·                      |  |

| the Tennessee Revised Limited Liability Company Act.   |  |   |  |  |
|--|--|---|--|--|
| 1.   | 1. The name of the Limited Liability Company is: J. Alexander's, LLC   |   |  |  |
| į  | (NOTE: Pursuant to the provisions of TCA §48-249-106, each limited Liability Company name must contain the words "Limited Liability Company" or the abbreviation "LLC" or "L.L.C.")  |   |  |  |
| 2.   | 2. The name and complete address of the Limited Liability Company's initial registered agent and office located in the state of Tennessee is: C T Corporation System   |   |  |  |
|  | (Name) 800 S. Gay Street, Suite 2021 Knoxville   | TN 37929  |  |  |
|  | (Street address) (City)  | (State/Zip Code)  |  |  |
|  | Knex (County)  |   |  |  |
| 3.   |  |   |  |  |
| 4.   | Number of Members at the date of filing, if more t   | han six (6):  |  |  |
| 5.   | 5. If the document is not to be effective upon filing by the Secretary of State, the delayed effective date and time is: (Not to exceed 90 days)  Date: Time:  |   |  |  |
| 6.   | The complete address of the Limited Liability Com<br>3038 Sidco Drive Nashville<br>(Street Address) (City)   | pany's principal executive office is:<br>TN Davidson 37204<br>(State/County/Zip Code) |  |  |
| 7.   | Period of Duration if not perpetual:   |   |  |  |
| 8.   | Other Provisions:  |   |  |  |
| 9.   | Control of the state of the sta |   |  |  |
| Sig  | October 30, 2012<br>nature Date  | A. JMK<br>Signature   |  |  |
| Authorized Person Goodloe M. Partee  |  |   |  |  |
| Signer's Capacity (if other than individual capacity)  Name (printed or typed)  Start (1997) |  |   |  |  |

TRADEMARK REEL: 004985 FRAME: 0599

**RECORDED: 03/19/2013**