TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Conversion

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EWC P&T, INC.		12/14/2012	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	EWC P&T, LLC		
Street Address:	The Village at Gulfstream Park		
Internal Address:	600 Silks Run, Suite 2270		
City:	Hallandale Beach		
State/Country:	FLORIDA		
Postal Code:	33009		
Entity Type:	LIMITED LIABILITY COMPANY: FLORIDA		

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Serial Number:	85688706	EUROPEAN WAX CENTER
Serial Number:	85768828	4 STEPS TO GORGEOUS
Registration Number:	2945740	
Registration Number:	3097087	EUROPEAN WAX CENTER
Registration Number:	3281599	WAX PASS
Registration Number:	3790189	THE ULTIMATE WAX EXPERIENCE
Registration Number:	3921531	THE SECRET IS IN THE WAX
Registration Number:	4254688	COMFORT WAX
Registration Number:	4257793	EWC

CORRESPONDENCE DATA

Fax Number: 3058580008

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 3058588000

TRADEMARK REEL: 004986 FRAME: 0255 OP \$240.00 85688706

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Email: msantana@malloylaw.com Correspondent Name: Oliver A. Ruiz, Esq. 2800 S.W. 3rd Avenue Address Line 1: Address Line 4: Miami, FLORIDA 33129 ATTORNEY DOCKET NUMBER: 7.408.13 NAME OF SUBMITTER: Oliver A. Ruiz Signature: /Oliver A. Ruiz/ 03/20/2013 Date: Total Attachments: 7 source=Certificate of Conversion#page1.tif source=Certificate of Conversion#page2.tif source=Certificate of Conversion#page3.tif source=Certificate of Conversion#page4.tif source=Certificate of Conversion#page5.tif source=Certificate of Conversion#page6.tif source=Certificate of Conversion#page7.tif

CERTIFICATE OF CONVERSION FOR "OTHER BUSINESS ENTITY" INTO FLORIDA LIMITED LIABILITY COMPANY

This Certificate of Conversion and attached Articles of Organization are submitted to convert the following "Other Business Entity" into a Florida Limited Liability Company in accordance with section 608.439, Florida Statutes.

1. The name of the "Other Business Entity" immediately prior to the filing of this Certificate of Conversion is:

EVC P&T. Inc. a Florida corporation Doc. # P08000098843

- 2. The "Other Business Entity" is a <u>Florida corporation</u> first organized, formed or incorporated under the laws of <u>Florida</u> on <u>November 4, 2006</u>.
- 3. If the jurisdiction of the "Other Business Entity" was changed, the state or country under the laws of which it is now organized, formed or incorporated: N/A.
- 4. The name of the Florida Limited Liability Company as set forth in the <u>attached Articles of Organization</u>:

EWC P&T. LLC. a Florida limited liability company

5. This Certificate of Conversion shall be effective upon filing with the Florida Department of State.

Signed this 14th day of December, 2012.

Signature of Authorized Person

David Coba,

As President of EWC P&T. Inc.

As an Authorized Representative of EWC P&T, LLC

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ARTICLES OF ORGANIZATION

FOR

EWCP&T. LLC

(A Florida Limited Liability Company)

The undersigned, for the purpose of forming a limited liability company under the laws of the purpose of forming a limited liability Company what (the "A of") beather. State of Florida, pursuant to the Florida Limited Liability Company Act (the "Act"), hereby adopts the following Articles of Organization:

ARTICLE 1

NAME

The name of the Limited Liability Company is EWC P&T, LLC (the "Company").

ARTICLE 2

DURATION

The Company shall exist on the date of filing of these Articles with the Secretary of State of the State of Florida. The duration of the Company shall be perpetual.

ARTICLE 3

NATURE OF BUSINESS

The Company is organized for the purpose of transacting any and all lawful business.

ARTICLE 4

ADDRESS

The initial principal office address and the initial mailing address of the Company is The Village at Gulfstream Park 600 Silks Run, Suite 2270, Hallandale Beach, Florida 33009.

ARTICLE S

INITIAL REGISTERED AGENT AND REGISTERED OFFICE

The street address of the initial registered office of the Company is 2 South Biscayne Boulevard, Miami, Florida 33131, and the name of the initial registered agent of the Company at that address is GY Corporate Services, Inc.

ARTICLE 6

MEMBERSHIP CERTIFICATES

Each Member's interest in the Company may be evidenced by a membership participation or unit certificate. No Member of the Company may transfer, sell or assign its membership interest in the Company to any other person except as provided for in the Company's Operating Agreement.

ARTICLE 7

INDEMNIFICATION

The Company shall indemnify to the fullest extent permitted under and in accordance with the laws of the State of Florida any person who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative by reason of the fact that he is or was manager, member, managing member or officer of the Company, or is or was serving at the request of the Company as a manager, member, director, officer, trustee, employee or agent of or in any other capacity with another company, partnership, joint venture, trust or other enterprise, against expenses (including attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by him in connection with such action, suit or proceeding.

Expenses (including attorney's fees) incurred by any member, manager, managing member or officer in defending any civil, criminal, administrative or investigative proceeding shall be paid by the Company in advance of the final disposition of such proceeding upon receipt of an undertaking (secured or unsecured as may be determined by the Company) by or on behalf of such member, manager or officer to repay such amount if it shall ultimately be determined that such member, manager or officer is not entitled to be indemnified by the Company as authorized in this Article. Such expenses (including attorneys' fees) incurred by other employees and agents shall also be so paid upon such terms and conditions, if any, as the Company deems appropriate.

Notwithstanding the foregoing, indemnification or advancement of expenses shall not be made to or on behalf of any member, manager, managing member, officer, employee, or agent if a judgment or other final adjudication establishes that the actions, or omissions to act, of such member, manager, managing member, officer, employee, or agent were material to the cause of action so adjudicated and constitute any of the following:

- (a) A violation of criminal law, unless the member, manager, managing member, officer, employee, or agent had no reasonable cause to believe such conduct was unlawful.
- (b) A transaction from which the member, manager, managing member, officer, employee, or agent derived an improper personal benefit.
- (c) In the case of a manager or managing member, a circumstance under which the liability provisions of section 608.426 of the Florida Statutes are applicable.

The indemnification provided by this Article shall continue as to an indemnified person who has ceased to be a member, manager, managing member, officer, employee, or agent and shall inure to the benefit of the estate, heirs, personal representatives, beneficiaries, executors and administrators of such person. All rights to indemnification and advances under this Article shall be deemed to be a contract between the Company and each indemnified person at any time while this Article is in effect. Any repeal or modification of this Article or any repeal or modification of relevant provisions of the Florida Limited Liability Company Act or any other applicable laws shall not in any way diminish the rights to indemnification of such indemnified person or the obligations of the Company arising hereunder for claims relating to matters occurring prior to the repeal or modification.

ARTICLE,8

MANAGEMENT

The Company shall be managed in accordance with the Company's Operating Agreement.

ARTICLE 9

AMENDMENT

The Company reserves the right to amend or repeal any provision contained in these Articles of Organization, and any right conferred upon the members is subject to this reservation.

IN WITNESS WHEREOF the undersigned has executed these Articles as of the 14th day of December, 2012.

David Coba, Authorized Representative

(In accordance with Section 608.408(3), Florida Statutes, the execution of this document constitutes an affirmation under the penalties of perjury that the facts stated herein are true.)

ACCEPTANCE BY REGISTERED AGENT

Having been named as registered agent and to accept the service of process for the abovestated limited liability company at the place designated in these Articles, GY Corporate Services, Inc. hereby accepts the appointment as registered agent and agrees to act in this capacity. GY Corporate Services, Inc. further agrees to comply with the provisions of all statutes relating to the proper and complete performance of its duties, and GY Corporate Services, Inc. is familiar with and accepts the obligations of its position as registered agent as provided for in Chapter 608, F.S.

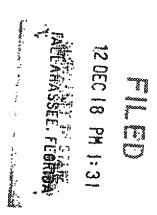
GY CORPORATE SERVICES, INC.

/s/ David G. Bates

David G. Bates, Vice President

Dated: December 14, 2012.

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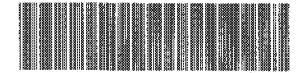


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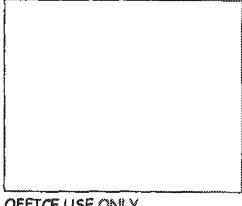
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FLORIDA RESEARCH & FILING SERVICES, INC. 1211 CIRCLE DRIVE TALLAHASSEE, FL 32301 PHONE (850)364-8000



OFFICE USE ONLY

WALK-IN

ENTITY NAME:

EWC PAT, LLC

CK# 5928 FOR \$ 150.00

PLEASE FILE THE ATTACHED CONVERSION & RETURN THE FOLLOWING:

CERTIFIED COPY

XXX STAMPED COPY

CERTIFICATE OF STATUS

Examiner's Initials

TRADEMARK REEL: 004986 FRAME: 0263

RECORDED: 03/20/2013