

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Convergent Capital Partners II, L.P.		03/20/2013	LIMITED PARTNERSHIP: DELAWARE
RECEIVING PARTY DATA			
Name:	Multiband Corporation		
Street Address:	9449 Science Center Drive		
City:	New Hope		
State/Country:	MINNESOTA		
Postal Code:	55428		
Entity Type:	CORPORATION: MINNESOTA		
Name:	Multiband Field Services, Incorporated		
Street Address:	5605 Green Circle Drive		
City:	Minnetonka		
State/Country:	MINNESOTA		
Postal Code:	55343		
Entity Type:	CORPORATION: DELAWARE		
Name:	Multiband Subscriber Services, Inc.		
Street Address:	5605 Green Circle Drive		
City:	Minnetonka		
State/Country:	MINNESOTA		
Postal Code:	55343		
Entity Type:	CORPORATION: MINNESOTA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3776812	MULTIBAND	
Registration Number:	3311797	WATCH.TALK.SURF	

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TRADEMARK
REEL: 004987 FRAME: 0719

Registration Number:	4006568	
Registration Number:	3428534	ELECTRONIC HOME PRODUCTS EHP

CORRESPONDENCE DATA

Fax Number: 3125585700
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 312 558-6352
Email: lkonrath@winston.com
Correspondent Name: Laura Konrath
Address Line 1: 35 W Wacker Drive
Address Line 2: Winston & Strawn LLP, Suite 3600
Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	5850-18
NAME OF SUBMITTER:	Laura Konrath
Signature:	/Laura Konrath/
Date:	03/22/2013

Total Attachments: 4
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is made as of March 20, 2013 by CONVERGENT CAPITAL PARTNERS II, L.P., as secured party ("Secured Party"), in favor of Multiband Corporation, a Minnesota corporation ("Multiband"), Multiband Field Services, Incorporated, a Delaware corporation ("Field Services") and Multiband Subscriber Services, Inc., a Minnesota corporation ("Subscribers Services" and together with Multiband and Field Services, each a "Grantor" and collectively, the "Grantors"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement (as defined below).

WHEREAS, Field Services executed and delivered to the Secured Party that certain Secured Debenture, dated as of May 27, 2009 (together with all annexes, schedules and exhibits thereto, and as amended or modified from time to time, the "Security Agreement");

WHEREAS, in connection with the Security Agreement, the Secured Party required the Grantors to assign, pledge, grant and convey to Secured Party, a continuing security interest (the "Security Interest") in and to all of the Grantors' rights, titles and interests in, to and under (a) all trademarks and service marks, all registrations and recordings thereof, and all applications for trademarks and service marks, including, without limitation registrations, recordings and applications in the applicable office or agency of the United States of America, referred to on Schedule A attached hereto, and all renewals thereof; (b) all goodwill of the business connected with the use of, and symbolized by, each of the foregoing; and (c) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantors against third parties for any past, present or future infringement thereof (collectively, the "Trademark Collateral"); and

WHEREAS, Secured Party desires to terminate the Security Interest in the Trademark Collateral.

NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party, hereby unconditionally, irrevocably and absolutely terminates, releases and forever discharges the Security Interest in the Trademark Collateral, whether granted pursuant to the Security Agreement or any other agreement or document delivered in connection with the Security Agreement, and retransfers and reassigns to the applicable Grantor, without recourse, and without any representation or warranty, express or implied, all of the Secured Party's right, title and interest in or to the Trademark Collateral.

The Secured Party agrees, at the Grantors' expense, to cooperate with the Grantors and to provide the Grantors with such information and additional authorization and to execute and deliver to the Grantor such additional instruments and to take such action, in each case, as the Grantors may reasonably request or as may be desirable to

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effect, and record, the release of the Secured Party's Security Interest in the Trademark Collateral.

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**TRADEMARK
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IN WITNESS WHEREOF, Secured Party has caused this Release to be executed by its duly authorized signatory as of the date first above written.

**CONVERGENT CAPITAL PARTNERS
II, L.P.**

By: Convergent Capital II, LLC
Its: General Partner

By: Keith S. Bares
Name: Keith S. Bares
Title: Manager

[Signature Page to Release of Security Interest in Trademarks]

Schedule A

<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
MULTIBAND	3,776,812	April 20, 2010
WATCH.TALK.SURF	3,311,797	October 16, 2007
Design	4,006,568	August 2, 2011
ELECTRONIC HOME PRODUCTS EHP and Design	3,428,534	May 13, 2008

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