

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Natixis		03/27/2013	Bank: FRANCE

RECEIVING PARTY DATA

Name:	BGF Industries, Inc.
Street Address:	3802 Robert Porcher Way
City:	Greensboro
State/Country:	NORTH CAROLINA
Postal Code:	27410
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	1991569	TECHMAT
Registration Number:	2315913	BGF
Registration Number:	3217507	BGF
Registration Number:	2445508	BGF
Registration Number:	2654309	AERIALITE
Registration Number:	2933332	THERMASHIELD
Registration Number:	2899937	TECHMAT PLUS
Registration Number:	3094448	MICROFINE
Registration Number:	2748400	SILCOSOFT
Serial Number:	78767642	MIGHTY MATT

CORRESPONDENCE DATA

Fax Number: 4044200805
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

CH \$265.00 1991569

Phone: 704-749-8974
Email: jonathan.brodhag@bryancave.com
Correspondent Name: Jonathan D. Brodhag
Address Line 1: 301 S. College Street, Suite 3400
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	C075117.0347650
NAME OF SUBMITTER:	Jonathan D. Brodhag
Signature:	/Jonathan D. Brodhag/
Date:	03/28/2013
Total Attachments: 5 source=Trademark Release#page1.tif source=Trademark Release#page2.tif source=Trademark Release#page3.tif source=Trademark Release#page4.tif source=Trademark Release#page5.tif	

RELEASE OF TRADEMARK SECURITY INTERESTS

WHEREAS, BGF Industries, Inc., a corporation organized and existing under the laws of the state of Delaware, United States of America, (hereinafter "ASSIGNOR"), and having a place of business at 3802 Robert Porcher Way, Greensboro, North Carolina, 27410, previously assigned security interests in and to all of its trademarks, trademark registrations, trademark applications, and trademark licenses (collectively, the "Trademarks"), including, without limitation, the trademarks and trademark applications identified in Schedule 1 attached hereto and hereby expressly made a part hereof, to NATIXIS ("ASSIGNEE"), a bank organized under the laws of France and acting through its New York office at 1251 Avenue of the Americas, 34th Floor, New York, NY 10020;

WHEREAS, ASSIGNOR granted the security interests in the Trademarks to ASSIGNEE pursuant to that certain Trademark Security Agreement, dated as of February 26, 2008, between ASSIGNOR and ASSIGNEE (as amended, restated, modified or otherwise supplemented from time to time, the "Trademark Security Agreement");

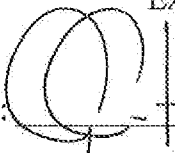
WHEREAS, ASSIGNOR has satisfied all obligations to ASSIGNEE that are secured by ASSIGNEE's security interests in the Trademarks; and

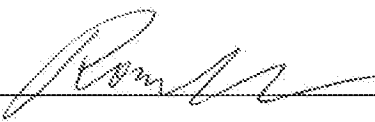
WHEREAS, ASSIGNEE wishes to acknowledge the release of the security interests in the Trademarks granted to ASSIGNEE pursuant to the Trademark Security Agreement.

NOW, THEREFORE, in consideration of the sum of One U.S. Dollar, and other good and valuable executed consideration, the full receipt and sufficiency of all of which are hereby acknowledged, and intending to be legally bound hereby, the undersigned ASSIGNEE hereby acknowledges and confirms the release and termination of all liens and security interests against the Trademarks, and agrees to assign, transfer and convey, and does hereby assign, transfer and convey, unto ASSIGNOR, any and all right, title and interest remaining in and with ASSIGNEE in and to the Trademarks.

ASSIGNEE hereby covenants, agrees and will undertake to execute, whenever requested by ASSIGNOR, all assignments, lawful oaths and any other papers which ASSIGNOR may reasonably deem necessary or desirable for securing to ASSIGNOR, or for maintaining unto ASSIGNOR, all rights in the Trademarks assigned or agreed to be assigned hereunder, without further compensation to ASSIGNEE.

Executed this 27th day of March 2013,

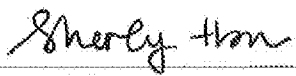
BY:  _____
Name: Gerry Canet
Title: Managing Director

BY:  _____
Name: Ronald Lee
Title: Vice President

State of New York)SS:
County of New York)

Before me personally appeared said Gerry Canet & Ronald Lee and acknowledged the foregoing instrument to be ^{their} his free act and deed this 27th ~~26th~~ day of March, 2013

SEAL

 _____
(Notary Public)

SHERLY HSU
Notary Public, State of New York
No. 01HS6270608
Qualified in Queens County
Commission Expires 10/22/2016

Schedule 1
to
Trademark Security Agreement

Owned Trademarks

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Expiration Date</u>
TECHMAT (U.S.)	1,991,569	08/06/96	N/A
TECHMAT (CANADA)	491,925	03/26/98	N/A
BGF (US)	2,315,913	02/08/00	N/A
BGF (US)	3,217,507	3/13/07	N/A
BGF <u>Madrid Protocol:</u> Australia Switzerland China EU Japan South Korea Moldova Singapore Turkey Ukraine	908,335	8/23/06	N/A
BGF & FLAG LOGO (US)	2,445,508	04/24/01	N/A
BGF & DESIGN (FLAG LOGO) (CTM EUROPE)	1,258,318	09/22/00	N/A

Trademark	Registration Number	Registration Date	Expiration Date
BGF & DESIGN (FLAG LOGO) (CANADA)	557,317	02/04/02	N/A
AERIALITE	2,654,309	11/26/02	N/A
AERIALITE Madrid Protocol: Australia EU Japan South Korea Singapore Vietnam	930,150	7/19/07	N/A
THERMASHIELD	2,933,332	3/15/05	N/A
TECHMAT PLUS	2,899,937	11/02/04	N/A
MICROFINE (CANADA)	TMA 664,066	05/11/06	N/A
MICROFINE (ECTM)	2,538,551	09/08/03	N/A
MICROFINE	3,094,448	05/16/06	N/A
SILCOSOFT	2,748,400	08/05/03	N/A

Trademark Applications

<u>Trademark Application*</u>	<u>Application/Serial Number</u>	<u>Application Date</u>
AERIALITE: ARGENTINA	2,762,555	08/01/07
AERIALITE: BRAZIL	Awaiting	Awaiting
AERIALITE: COSTA RICA	Awaiting	Awaiting
AERIALITE: MEXICO	872,626	08/01/07
AERIALITE: SOUTH AFRICA	2007/16,139	07/20/07
MIGHTY MATT: US	78/767,642	12/06/05

*The pending applications should be maintained confidential

Trademark Licenses

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Expiration Date</u>	<u>Licensor</u>
N/A				