

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT																										
NATURE OF CONVEYANCE:	MERGER																										
EFFECTIVE DATE:	02/25/2013																										
CONVEYING PARTY DATA																											
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CORRESPONDENCE DATA																											
<p>Fax Number: 3122845582 <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i></p> <p>Phone: 7736009424 Email: connie@law-sr.com Correspondent Name: Connie Spencer Address Line 1: 2919 N. Southport Ave., Unit 1 Address Line 4: Chicago, ILLINOIS 60657</p>																											
NAME OF SUBMITTER:	Connie Spencer																										
Signature:	/Connie Spencer/																										
Date:	04/03/2013																										
<p>Total Attachments: 3 source=JM Bullion IL to PA Assignment Agreement#page1.tif source=JM Bullion IL to PA Assignment Agreement#page2.tif source=JM Bullion IL to PA Assignment Agreement#page3.tif</p>																											

OP \$40.00 85668809

ASSIGNMENT AGREEMENT

This Assignment Agreement (the "Assignment"), dated as of February 25, 2013, is between JM Bullion, Inc., organized under the laws of Illinois ("Assignor"), and JM Bullion Inc., organized under the laws of Pennsylvania ("Assignee").

WHEREAS, on or about January 10, 2013, Articles of Incorporation were filed with the Pennsylvania Department of State creating the Assignee;

WHEREAS, on or about February 25, 2013, Articles of Merger were filed with the Pennsylvania Department of State merging Assignor with the Assignee;

WHEREAS, pursuant to such Articles of Merger, the surviving corporation is now known as JM Bullion, Inc., a Pennsylvania corporation.

WHEREAS, in connection with the aforementioned events, the President of the Assignor and the Assignee desires to execute this Agreement;

NOW THEREFORE, for and in consideration of the mutual benefits to be derived, the promises and agreements herein contained, other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignor and Assignee agree as follows:

1. Assignment of Trademarks & Service Marks. Effective as of February 25, 2013, Assignor sells, transfers, conveys, assigns and delivers to Assignee and Assignee accepts all right, title and interest of Assignor in and to (i) the trademarks and service marks set forth in Schedule I hereto, (ii) the registrations and applications for registrations thereof and (iii) the goodwill of the business connected with the use thereof and symbolized thereby (the "Assigned Trademarks & Service Marks");

2. Assignment of Domain Names. Effective as of February 25, 2013, Assignor sells, transfers, conveys, assigns and delivers to Assignee and Assignee accepts all right, title and interest of Assignor in and to the domain names and registrations therefore set forth in Schedule I hereto (the "Assigned Domain Names");

3. Assignment of Intangible Assets. Effective as of February 25, 2013, Assignor sells, transfers, conveys, assigns and delivers to Assignee and Assignee accepts all right, title and interest of Assignor in and to the goodwill and all other intangible assets currently used exclusively in connection with the Business, including, without limitation, if and to the extent in existence, any and all trade secrets, inventions, designs, copyrights, non-registered trademarks and other intellectual property, know-how, manufacturing methods and processes, including all coding and programming of the Assignor's website(s) (the "Assigned Intangible Assets").

4. Assignment of Accounts Receivable. Effective as of February 25, 2013, Assignor sells, transfers, conveys, assigns and delivers to Assignee and Assignee accepts all right, title and interest of Assignor in and to the Account Receivables of Assignor as set forth in Schedule I.

5. Inventory. Effective as of February 25, 2013, Assignor sells, transfers, conveys, assigns and delivers to Assignee and Assignee accepts all right, title and interest of Assignor in and to the Inventory of Assignor as set forth in Schedule I.

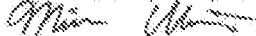
6. Assignor shall take any and all additional steps necessary to complete the transfer and conveyance all items listed herein, including but not limited to (i) recording the assignment with the USPTO; and (ii) notifying the relevant domain registration company(ies) of such conveyance and registering all internet domains under the name of Assignee.

7. Successors. This Assignment shall inure to the benefit of and is binding upon the respective successors and assigns of Assignor and Assignee.

8. Governing Law. This Assignment shall be governed by, and construed in accordance with (i) the laws of the United States, in respect to trademark and patent issues, and (ii) in all other respects, including as to validity (except for patent and trademark issues), interpretation and effect, by the laws of the State of Pennsylvania without giving effect to the conflict of laws rules thereof.

IN WITNESS WHEREOF, Assignor and Assignee caused this Assignment to be duly executed as of the date first written above.

JM Bullion, Inc., an Illinois Corporation



Michael Wittmeyer, its President

JM Bullion, Inc., a Pennsylvania Corporation



Michael Wittmeyer, its President

SCHEDULE I

Trademarks & Service Marks:

1. The trademarks & Service Marks associated with Trademark/Service Mark Application Serial No. 85668809; and
2. All trademark/service marks Assignor has rights to under common law.

Internet Domains:

1. BuyGold.org
2. BuySilver.net
3. BuyCoinsOnline.org
4. BuyGoldBarsOnline.net
5. BuyGoldCoinsOnline.net
6. BuyingGoldOnline.org
7. BuyMetal.org
8. BuySilverBars.org
9. BuySilverOnline.org
10. GoldBuyGuide.org
11. JMBullion.com/.net/.org
12. JMBullionAffiliate.com
13. JMBullionReview.com
14. OnlineBullionShop.com
15. SilverDealers.org
16. Silver.com

Accounts Receivable:

All accounts receivable of the Assignor.

Inventory:

All inventory within the possession of Assignor including but not limited to gold bars, gold coins, silver bars, silver coins and coin & bar accessories. Inventory shall not include inventory which is marked for delivery to a third party, who has paid for such goods in full.