# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Smart, LLC		104/05/2013 I	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	MB Financial Bank, N.A.	
Street Address:	6111 N. River Road	
City:	Rosemont	
State/Country:	ILLINOIS	
Postal Code:	60018	
Entity Type:	National Association: UNITED STATES	

## PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	85839543	CATHOSYNC
Registration Number:	4153271	SMART TUITION

### **CORRESPONDENCE DATA**

3129939767 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312-993-2622 Email: gayle.grocke@lw.com

Correspondent Name: Gayle D. Grocke c/o Latham & Watkins LLP

233 S. Wacker Drive Address Line 1:

Suite 5800 Address Line 2:

Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	037829-0016
NAME OF SUBMITTER:	Gayle D. Grocke
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REEL: 005000 FRAME: 0131

**TRADEMARK** 

Signature:	/gdg/	
Date:	04/08/2013	
Total Attachments: 4 source=Trademark Security Agreement#page1.tif source=Trademark Security Agreement#page2.tif source=Trademark Security Agreement#page3.tif source=Trademark Security Agreement#page4.tif		

TRADEMARK
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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 5th day of April, 2013 by SMART, LLC, a Delaware limited liability company ("Grantor") in favor of MB FINANCIAL BANK, N.A. ("Grantee"):

#### WITNESSETH

WHEREAS, Grantor and Grantee are parties to a certain Credit Agreement of even date herewith (as the same may be amended or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor and its affiliates by Grantee;

WHEREAS, pursuant to the terms of a certain Security Agreement of even date herewith between Grantor, certain of Grantor's affiliates and Grantee (as the same may be amended or otherwise modified from time to time, the "Security Agreement"), Grantor has granted to Grantee a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Security Agreement</u>. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Grantee and hereby reaffirms its prior grant pursuant to the Security Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:
  - (i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
  - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

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TRADEMARK REEL: 005000 FRAME: 0133 IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

SMART, LLC, a Delaware limited liability company

By: Smart Tuition Holdings, LLC,

a Delaware limited liability company,

Its Sole Member

By: PP-I Management, LLC,

a Delaware limited liability company,

Its Sole Manager

Name: Mark Ullman

Title: President

Agreed and Accepted
As of the Date First Written Above:

MB FINANCIAL BANK, N.A.

[Signature Page to Trademark Security Agreement]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

SMART, LLC, a Delaware limited liability company

By: Smart Tuition Holdings, LLC, a Delaware limited liability company, Its Sole Member

By: PP-I Management, LLC,

a Delaware limited liability company,

Its Sole Manager

Title: President

By:\_\_\_\_\_\_ Name: Mark Ullman

Agreed and Accepted
As of the Date First Written Above:

MB FINANCIAL BANK, N.A.

By: Districtly G. Mosson
Namo Timotray E. Broceau
Its: SV

# **SCHEDULE 1**

<u>Mark</u>	Country	Registration/Application Number	Registration/Application Date
SMART TUITION	USA	4,153,271	June 5, 2012
CATHOSYNC	USA	85/839,543	February 4, 2013

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**RECORDED: 04/08/2013** 

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