TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HGDS Acquisition LLC		103/28/2013	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Marquette Business Credit SPE I, LLC	
Street Address:	333 S. Grand Ave., Ste. 2350	
City:	Los Angeles	
State/Country:	CALIFORNIA	
Postal Code:	90071	
Entity Type:	LIMITED LIABILITY COMPANY: MINNESOTA	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	3390655	FF
Registration Number:	3474515	FF FOOTPRINT RETAIL SERVICES
Registration Number:	3383854	FOOTPRINT
Registration Number:	3212025	PRISM
Serial Number:	85369549	RPM RETAIL PLANNING MANAGER
Serial Number:	85887391	RSM RETAIL SOLUTIONS MANAGER

CORRESPONDENCE DATA

Fax Number: 3123322196

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312-863-7267

Email: jaclyn.pallagi@goldbergkohn.com

Correspondent Name: Jaclyn Pallagi

Address Line 1: c/o Goldberg Kohn Ltd., 55 E Monroe St.

Address Line 2: Suite 3300

TRADEMARK REEL: 005002 FRAME: 0775)P \$165.00 3390655

Address Line 4: Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	7139.001	
NAME OF SUBMITTER:	Jaclyn Pallagi	
Signature:	/jaclyn pallagi/	
Date:	04/10/2013	
Total Attachments: 13 source=HGDS Intellectual_Property_Securi	ty_Agreement#page2.tif ty_Agreement#page3.tif ty_Agreement#page4.tif ty_Agreement#page5.tif ty_Agreement#page6.tif ty_Agreement#page7.tif ty_Agreement#page8.tif ty_Agreement#page8.tif ty_Agreement#page9.tif ty_Agreement#page10.tif ty_Agreement#page10.tif ty_Agreement#page11.tif ty_Agreement#page11.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "<u>Agreement</u>") is made as of March 28, 2013, by and between HGDS ACQUISITOIN LLC, a Delaware limited liability company ("<u>Grantor</u>"), and MARQUETTE BUSINESS CREDIT SPE I, LLC, a Minnesota limited liability company with its chief executive office and principal place of business located in Dallas County, Texas ("<u>Secured Party</u>"), with reference to the following facts:

RECITALS

- A. Grantor and Secured Party are parties to that certain Loan and Security Agreement, of even date herewith (as it has been or may be renewed, extended, amended, supplemented, restated or otherwise modified from time to time, the "Loan Agreement"), pursuant to which the Secured Party has provided certain credit facilities to Grantor. Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Loan Agreement.
- B. In order to induce Secured Party to provide such financing to Grantor, in addition to the other Loan Documents, Grantor is willing to enter into this Agreement with Secured Party to secure the Obligations.

NOW, THEREFORE, THE PARTIES HERETO AGREE AS FOLLOWS:

- 1. <u>Grant of Security Interest</u>. As collateral security for the prompt and complete payment and performance of the Obligations, Grantor hereby grants a security interest and mortgage to Secured Party, as security, in and to Grantor's entire right, title and interest in, to and under all of its intellectual property, including without limitation the following (all of which shall collectively be called the "Collateral"):
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights which may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations in part of the same, including without limitation the patents and patent applications set forth on <u>Exhibit B</u> attached hereto (collectively, the "<u>Patents</u>");
- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

- (f) Any and all claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (g) All licenses or other rights to use any of the Copyrights, Patents or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (h) All amendments, renewals and extensions of any of the Copyrights, Trademarks or Patents; and
- (i) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
- 2. <u>Covenants and Warranties</u>. Grantor represents, warrants, covenants and agrees as follows:
- (a) Grantor is now the sole owner of the Collateral, except for licenses granted by Grantor to its customers in the ordinary course of business;
- (b) Except as set forth in the Schedule, Grantor's rights as a licensee of intellectual property do not give rise to more than five percent (5%) of its gross revenue in any given month, including without limitation revenue derived from the sale, licensing, rendering or disposition of any product or service;
- (c) Performance of this Agreement does not conflict with or result in a breach of any agreement to which Grantor is party or by which Grantor is bound;
- (d) During the term of this Agreement, Grantor will not transfer or otherwise encumber any interest in the Collateral, except for Liens securing the Term Loan Debt, Permitted Liens, licenses granted by Grantor in the ordinary course of business, as set forth in this Agreement, and as otherwise may be permitted under the Loan Agreement;
- (e) To its knowledge, each of the Patents is valid and enforceable, and no part of the Collateral has been judged invalid or unenforceable, in whole or in part, and no claim has been made that any part of the Collateral violates the rights of any third party;
- (f) Grantor shall deliver to Secured Party within thirty (30) days of the last day of each fiscal quarter, a report signed by Grantor, in form reasonably acceptable to Secured Party, listing any applications or registrations that Grantor has made or filed in respect of any patents, copyrights or trademarks, if any, and the status of any outstanding applications or registrations. Grantor shall promptly advise Secured Party of any material change in the composition of the Collateral, including but not limited to any subsequent ownership right of the Grantor in or to any Trademark, Patent or Copyright not specified in this Agreement;
- (g) Grantor shall, unless it determines in its reasonable business judgment that a Trademark, Patent or Copyright is no longer useful in the conduct of its business: (i) protect, defend and maintain the validity and enforceability of the Trademarks, Patents and Copyrights (ii) use its commercially reasonable efforts to detect infringements of the Trademarks, Patents and Copyrights and promptly advise Secured Party in writing of material infringements detected and (iii) not allow any Trademarks, Patents or Copyrights to be abandoned, forfeited or dedicated to the public without the written consent of Secured Party, which shall not be unreasonably withheld;

- (h) Grantor shall register or cause to be registered (to the extent not already registered) with the United States Patent and Trademark Office or the United States Copyright Office, as the case may be, those registerable intellectual property rights now owned or hereafter developed or acquired by Grantor to the extent that Grantor, in its reasonable business judgment, deems it appropriate to so protect such intellectual property rights;
- Grantor shall promptly give Secured Party written notice of any applications or (i) registrations of intellectual property rights filed with the United States Patent and Trademark Office, including the date of such filing and the registration or application numbers, if any. Grantor shall (i) give Secured Party not less than 30 days prior written notice of the filing of any applications or registrations with the United States Copyright Office, including the title of such intellectual property rights to be registered, as such title will appear on such applications or registrations, and the date such applications or registrations will be filed, and (ii) prior to the filing of any such applications or registrations, shall execute such documents as Secured Party may reasonably request for Secured Party to maintain its perfection in such intellectual property rights to be registered by Grantor, and upon the request of Secured Party, shall file such documents simultaneously with the filing of any such applications or registrations. Upon filing any such applications or registrations with the United States Copyright Office, Grantor shall promptly provide Secured Party with (i) a copy of such applications or registrations, without the exhibits, if any, thereto, (ii) evidence of the filing of any documents requested by Secured Party to be filed for Secured Party to maintain the perfection and priority of its security interest in such intellectual property rights, and (iii) the date of such filing;
- (j) Secured Party may audit the Collateral to confirm compliance with this Section, provided such audit occurs concurrently with and on the same terms as examinations and inspections described in Section 5.5 of the Loan Agreement, unless an Event of Default has occurred and is continuing;
- (k) This Agreement creates, and in the case of after acquired Collateral, this Agreement will create at the time Grantor first has rights in such after acquired Collateral, in favor of Secured Party a valid and perfected security interest in the Collateral in the United States securing the payment and performance of the Obligations, second in priority only to second only to Term Loan Agent's Liens;
- (l) All information heretofore, herein or hereafter supplied to Secured Party by or on behalf of Grantor with respect to the Collateral is accurate and complete in all material respects;
- (m) Except for Liens securing the Term Loan Debt, Grantor shall not enter into any agreement that would materially impair or conflict with Grantor's obligations hereunder without Secured Party's prior written consent, which consent shall not be unreasonably withheld. Grantor shall not permit the inclusion in any material contract to which it becomes a party of any provisions that could or might in any way prevent the creation of a security interest in Grantor's rights and interests in any property included within the definition of the Collateral acquired under such contracts; and
- (n) Upon any officer of Grantor obtaining actual knowledge thereof, Grantor will promptly notify Secured Party in writing of any event that materially adversely affects the value of any Collateral, the ability of Grantor to dispose of any Collateral or the rights and remedies of Secured Party in relation thereto, including the levy of any legal process against any of the Collateral.
- 3. <u>Secured Party's Rights</u>. Subject to the Intercreditor Agreement, Secured Party shall have the right, but not the obligation, to take, at Grantor's sole expense, any actions that Grantor is required under this Agreement to take but which Grantor fails to take, after fifteen (15) days notice to Grantor. Grantor shall reimburse and indemnify Secured Party for all reasonable costs and reasonable expenses incurred in the reasonable exercise of its rights under this Section 3.

- 4. Reserved.
- 5. Further Assurances; Attorney in Fact.
- (a) On a continuing basis, Grantor will make, execute, acknowledge and deliver, and file and record in the proper filing and recording places in the United States, all such instruments, including appropriate financing and continuation statements and collateral agreements and filings with the United States Patent and Trademark Office and the Register of Copyrights, and take all such action as may reasonably be deemed necessary or advisable, or as requested by Secured Party, to perfect Secured Party's security interest in all Copyrights, Patents and Trademarks and otherwise to carry out the intent and purposes of this Agreement, or for assuring and confirming to Secured Party the grant or perfection of a security interest in all Collateral.
- (b) Grantor hereby irrevocably appoints Secured Party as Grantor's attorney in fact, with full authority in the place and stead of Grantor and in the name of Grantor, from time to time in Secured Party's discretion, subject to the Intercreditor Agreement, to take any action and to execute any instrument which Secured Party may deem necessary or advisable to accomplish the purposes of this Agreement, including (i) to modify, in its sole discretion, this Agreement without first obtaining Grantor's approval of or signature to such modification by amending Exhibit A, Exhibit B and Exhibit C, hereof, as appropriate, to include reference to any right, title or interest in any Copyrights, Patents or Trademarks acquired by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Copyrights, Patents or Trademarks in which Grantor no longer has or claims any right, title or interest, (ii) to file, in its sole discretion, one or more financing or continuation statements and amendments thereto, relative to any of the Collateral without the signature of Grantor where permitted by law and (iii) after the occurrence of an Event of Default, to transfer the Collateral into the name of Secured Party or a third party to the extent permitted under the Texas Uniform Commercial Code.
- 6. <u>Events of Default</u>. The occurrence of any of the following shall constitute an Event of Default under this Agreement:
 - (a) An Event of Default occurs under the Loan Agreement; or
- (b) Grantor breaches any warranty, covenant or agreement made by Grantor in this Agreement.
- Remedies. Upon the occurrence and continuance of an Event of Default, subject to the Intercreditor Agreement, Secured Party shall have the right to exercise all the remedies of a secured party under the Texas Uniform Commercial Code, including without limitation the right to require Grantor to assemble the Collateral and any tangible property in which Secured Party has a security interest and to make it available to Secured Party at a place designated by Secured Party. Secured Party shall have a nonexclusive, royalty free license to use the Copyrights, Patents and Trademarks to the extent reasonably necessary to permit Secured Party to exercise its rights and remedies upon the occurrence of an Event of Default. Grantor will pay any expenses (including reasonable attorneys' fees) incurred by Secured Party in connection with the exercise of any of Secured Party's rights hereunder, including without limitation any expense incurred in disposing of the Collateral. All of Secured Party's rights and remedies with respect to the Collateral shall be cumulative.
- 8. <u>Indemnity</u>. Grantor agrees to defend, indemnify and hold harmless Secured Party and its officers, employees, and agents against: (a) all obligations, demands, claims, and liabilities claimed or asserted by any other party in connection with the transactions contemplated by this Agreement, and (b) all losses or expenses in any way suffered, incurred, or paid by Secured Party as a result of or in any way arising out of, following or consequential to transactions between Secured Party and Grantor, whether under this Agreement or otherwise (including without limitation reasonable attorneys' fees and

reasonable expenses), except for losses arising from or out of Secured Party's gross negligence or willful misconduct.

- 9. <u>Course of Dealing</u>. No course of dealing, nor any failure to exercise, nor any delay in exercising any right, power or privilege hereunder shall operate as a waiver thereof.
- 10. <u>Attorneys' Fees</u>. If any action relating to this Agreement is brought by either party hereto against the other party, the prevailing party shall be entitled to recover reasonable attorneys' fees, costs and disbursements.
- 11. <u>Amendments</u>. This Agreement may be amended only by a written instrument signed by both parties hereto.
- 12. <u>Counterparts</u>. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

13. Governing Law; Venue.

- (a) THIS AGREEMENT, THE INTERPRETATION AND CONSTRUCTION OF THIS AGREEMENT AND OF ANY PROVISION OF THIS AGREEMENT AND OF ANY ISSUE RELATING TO THE TRANSACTIONS CONTEMPLATED BY THIS AGREEMENT SHALL BE GOVERNED BY THE LAWS OF THE STATE OF TEXAS NOT INCLUDING CONFLICTS OF LAWS RULES.
- (b) ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT MAY BE BROUGHT IN THE COURTS OF THE STATE OF CALIFORNIA OR OF THE UNITED STATES OF AMERICA FOR THE CENTRAL DISTRICT OF CALIFORNIA, OR IN THE COURTS OF THE STATE OF TEXAS OR OF THE UNITED STATES OF AMERICA FOR THE NORTHERN DISTRICT OF TEXAS, AND BY EXECUTION AND DELIVERY OF THIS AGREEMENT, EACH OF GRANTOR AND SECURED PARTY CONSENTS TO THE NON-EXCLUSIVE JURISDICTION OF THOSE COURTS. EACH OF GRANTOR AND SECURED PARTY IRREVOCABLY WAIVES ANY OBJECTION, INCLUDING ANY OBJECTION TO VENUE ON THE GROUNDS OF FORUM NON CONVENIENS, WHICH IT MAY NOW OR HEREAFTER HAVE TO THE BRINGING OF ANY SUCH ACTION OR PROCEEDING IN SUCH JURISDICTION. NOTWITHSTANDING THE FOREGOING, SECURED PARTY SHALL HAVE THE RIGHT TO BRING ANY ACTION OR PROCEEDING AGAINST GRANTOR OR ITS PROPERTY IN THE COURTS OF ANY OTHER JURISDICTION SECURED PARTY DEEMS NECESSARY OR APPROPRIATE IN ORDER TO EXERCISE REMEDIES WITH RESPECT TO THE COLLATERAL.
- 14. <u>Payment and Performance</u>. All required payments on the Obligations shall be made to Marquette, at Marquette's chief executive office in Dallas, Dallas County, Texas.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

GRANTOR:

HGDS ACQUISITION LLC, a Delaware limited liability company

By: Quaral Stutus
Name: Deborah Stevens
Title: Treasurer
SECURED PARTY:
MARQUETTE BUSINESS CREDIT SPE I, LLC.
a Minnesota limited liability company
Ву:
Name:
Title:

Signature Page to Intellectual Property Security Agreement

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

GRANTOR:

HGDS ACQUISITION LLC, a Delaware limited liability company

Name:
Title:
SECURED PARTY:
MARQUETTE BUSINESS CREDIT SPE I,
LLC,
a Minnesota limited liability company
By: Deall A
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EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

None.

EXHIBIT C

Trademarks

COUNTRY REFERENCE # FILED APP # REG DT REG # STATUS CLASSES

FF & Design



UNITED STATES 3716342-00011 10/4/2006 77/013,715 3/4/2008 3,390,655 REGISTERED 035, 037

CLASS DESCRIPTION

035 Direct retail and brand marketing advertising for others; Product merchandising; Arranging for pickup,

delivery, storage and transportation of merchandise via ground and air carriers; Inventory management in the field of direct retail and brand marketing advertising; Return management, namely, management of

returned merchandise; and Monitoring and tracking of package shipments in transit

037 Installation of retail displays and fixtures

FF FOOTPRINT RETAIL SERVICES & Design



UNITED STATES 3716342-00010 10/4/2006 77/013,711 7/29/2008 3.474.515 REGISTERED 035, 037

CLASS DESCRIPTION

035 Inventory, delivery and returns management

037 Installation of retail displays and fixtures

Exhibit C-Page 1

COUNTRY REFERENCE # FILED APP # REG DT REG # STATUS CLASSES

FOOTPRINT

UNITED STATES 3716342-00009 10/4/2006 77/013,724 2/19/2008 3,383,854 REGISTERED 035, 037

CLASS DESCRIPTION

Inventory, delivery and returns management
 Installation of retail displays and fixtures

PRISM

UNITED STATES 3716342-00013 6/14/2004 76/597.466 2/27/2007 3.212.025 REGISTERED 35

CLASS DESCRIPTION

Business services relating to product placement, new store openings, in-store events, product demonstrations, business merchandising display services, product display arrangement and set-up, product merchandising, and retail space management for others, namely, retail start-up services involving the coordination and assumption of responsibility for all aspects of the store-opening process of others, establishing retail environments through product displays, organizing and conducting product presentations, implementing the product display plans of others, and services relating to product presentation to the public.

PRISM RETAIL SERVICES

35

JAPAN 3716342-00012 4977454 REGISTERED 35

CLASS DESCRIPTION

Placing products on the shelves for others in retail stores by dispatched personnel planning and decorating displays for commodity sales in retail stores by dispatched personnel, consultancy for retail store openings, namely, referral services of sales persons to retail stores, introducing and referring workers to retail stores.

COUNTRY REFERENCE # FILED APP # REG DT REG # STATUS CLASSES

RPM RETAIL PLANNING MANAGER & Design



UNITED STATES 3716342-00018 7/12/2011 85/369,549 ALLOWED 35

CLASS DESCRIPTION

Retail resource scheduling, including personnel scheduling, in-store maintenance, fixture installations

and repairs, and related merchandising activities

RSM RETAIL SOLUTIONS MANAGER

Pending - Serial No. 85/887,391; Filing date is March 27, 2013

SCHEDULE RE SECTION 2(B)

None.

RECORDED: 04/10/2013