

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The CIT Group/Business Credit, Inc., as Administrative Agent		04/15/2013	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	Valley Services, Inc.		
Street Address:	4400 Mangum Drive		
City:	Flowood		
State/Country:	MISSISSIPPI		
Postal Code:	39232		
Entity Type:	CORPORATION: MISSISSIPPI		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2649335	BRINGING FRESH IDEAS TO THE TABLE	
Registration Number:	2654343	VALLEY	
Registration Number:	3486863	TRADITIONS MEAL SOLUTIONS	
CORRESPONDENCE DATA			
Fax Number:	2123548113		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-819-8200		
Email:	iprecordations@whitecase.com		
Correspondent Name:	Andrew Fessak/White & Case LLP		
Address Line 1:	1155 Avenue of the Americas		
Address Line 2:	Patent and Trademark Department		
Address Line 4:	New York, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	1408589-0008		

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NAME OF SUBMITTER:	Andrew Fessak
Signature:	/Andrew Fessak/
Date:	04/15/2013
<b>Total Attachments: 3</b> source=TM Release - Valley - 145841#page1.tif source=TM Release - Valley - 145841#page2.tif source=TM Release - Valley - 145841#page3.tif	

RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

This RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (“**Release**”) is dated as of April 15, 2013 by THE CIT GROUP/BUSINESS CREDIT, INC., a New York Corporation, with offices at 1 Cit Drive, Livingston, New Jersey 07039, as Administrative Agent (“**Grantee**” or “**Administrative Agent**”), in favor of VALLEY SERVICES, INC., a Mississippi corporation with offices at 4400 Mangum Drive, Flowood, Mississippi 39232 (“**Grantor**”).

WHEREAS, the Grantor entered into a Second Amended and Restated Credit Agreement dated as of June 1, 2012 (as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, being the “**Credit Agreement**”) with, amongst others, the financial institutions named therein (collectively, together with their respective successors and assigns party to the Credit Agreement from time to time, the “**Lenders**”) and the Grantee as Administrative Agent for the Lenders, pursuant to which Lenders made certain commitments, subject to the terms and conditions set forth in the Credit Agreement, to make available credit facilities to Grantee;

WHEREAS, Grantor had executed and delivered that certain Second Amended and Restated Guarantee, Pledge and Security Agreement dated as of June 1, 2012 (the “**Security Agreement**”; capitalized terms not otherwise defined herein have the meanings given to them in the Security Agreement) in favor of Grantee as Administrative Agent for the benefit of Secured Parties, pursuant to which Grantor had guaranteed the prompt and complete payment and performance when due of all Secured Obligations;

WHEREAS, pursuant to the terms of the Security Agreement, and the Grant of Security Interest in United States Trademarks (the “**Trademark Security Agreement**”), dated as of June 1, 2012, between Grantor and Administrative Agent, Grantor has heretofore granted to Administrative Agent a security interest (“**Security Interest**”) in (i) all of Grantor’s right, title and interest in, to and under the United States trademarks, trademark registrations and trademark applications set forth on Schedule A attached hereto and the Marks (the “**Trademarks**”), (ii) all Proceeds and products of the Trademarks and (iii) the goodwill of the businesses with which the Trademarks are associated (collectively, the “**Trademark Collateral**”); and;

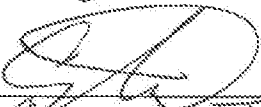
WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on June 5, 2012 at Trademark Reel 004795, Frame 0592;

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all such Trademarks and Trademark Collateral as herein provided;

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Administrative Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the intellectual property of the Grantor, including the Trademarks, and Trademark Collateral, and assigns, transfers and conveys to Grantor any interest in such intellectual property, including the Security Interest and any other liens. The Administrative Agent further hereby waives and relinquishes all its rights, powers, privileges and remedies with respect to the Grantor and its successors and assigns in association with the Security Interest, and hereby releases the Grantor and its successors and assigns from all covenants, obligations, liabilities and warranties in association with the Security Interest.

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

THE CIT GROUP/BUSINESS CREDIT, INC.,  
as Administrative Agent and Grantee

By:   
Name: Christopher Thomas  
Title: Business Secretary

*Signature page to Project Gourmet Trademark Security Release.*

**TRADEMARK**  
**REEL: 005007 FRAME: 0352**

Schedule A

Registered Trademarks:

OWNER	DATABASE	REGISTRATION NUMBER	TRADEMARK
Valley Services, Inc.	U.S. Federal	2649335	BRINGING FRESH IDEAS TO THE TABLE
Valley Services, Inc.	U.S. Federal	2654343	VALLEY
Valley Services, Inc.	U.S. Federal	3486863	TRADITIONS MEAL SOLUTIONS