

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		SECURITY INTEREST	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VISUAL EDGE TECHNOLOGY, INC.		04/30/2013	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Chatham Capital Management IV, LLC		
Street Address:	400 Galleria Parkway		
Internal Address:	Suite 1950		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30339		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1818370	VISUAL EDGE	
CORRESPONDENCE DATA			
Fax Number:	4043226050		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	(404) 322-6207		
Email:	roger.mitchell@nelsonmullins.com		
Correspondent Name:	Roger Mitchell		
Address Line 1:	201 17th Street NW		
Address Line 2:	Suite 1700		
Address Line 4:	Atlanta, GEORGIA 30363		
ATTORNEY DOCKET NUMBER:	40636/09000		
NAME OF SUBMITTER:	Roger Mitchell		

OP \$40.00 1818370

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**TRADEMARK
 REEL: 005019 FRAME: 0521**

Signature:	/Roger Mitchell/
Date:	05/02/2013
Total Attachments: 3 source=Fully Executed Trademark Security Agreement#page1.tif source=Fully Executed Trademark Security Agreement#page2.tif source=Fully Executed Trademark Security Agreement#page3.tif	

ASSIGNMENT FOR SECURITY --TRADEMARKS

WHEREAS, Visual Edge Technology, Inc., a California corporation (the "Grantor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated as of April 30, 2013 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Chatham Capital Management IV, LLC, a Delaware limited liability company, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby pledge, convey, sell, assign, transfer, set over and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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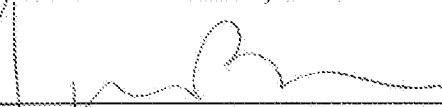
IN WITNESS WHEREOF, the Grantor has caused this Assignment for Security to be duly executed by its officer thereunto duly authorized as of April 30, 2013.

VISUAL EDGE TECHNOLOGY, INC.

By: _____

Name:

Title:


Yvonne Brown
CFO

SCHEDULE A TO ASSIGNMENT FOR SECURITY

Owner	Mark	Registration No./ Application No.	Registration Date/Filing Date	Status
Visual Edge Technology, Inc.	VISUAL EDGE	1,818,370	1/25/1994	Active