TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		104/11/2013	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Surgery Center Holdings, Inc.	
Street Address:	500 East Kennedy Boulevard	
Internal Address:	Suite 300	
City:	Татра	
State/Country:	FLORIDA	
Postal Code:	33602	
Entity Type:	CORPORATION: DELAWARE	

Name:	Midwest Uncuts, Inc.	
Street Address:	500 East Kennedy Boulevard	
Internal Address:	Suite 300	
City:	Tampa	
State/Country:	FLORIDA	
Postal Code:	33602	
Entity Type:	CORPORATION: IOWA	

Name:	NovaMed Management Services, LLC
Street Address:	500 East Kennedy Boulevard
Internal Address:	Suite 300
City:	Татра
State/Country:	FLORIDA
Postal Code:	33602
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	Patient Education Concepts, Inc.	

TRADEMARK

REEL: 005020 FRAME: 0180

Street Address:	500 East Kennedy Boulevard
Internal Address:	Suite 300
City:	Татра
State/Country:	FLORIDA
Postal Code:	33602
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1681830	NATURALITE
Registration Number:	1827134	FAMILY VISION CARE
Registration Number:	3664242	LVC COUNSELOR
Registration Number:	3450083	IOL COUNSELOR
Registration Number:	3984952	SIGHT SELECTOR

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: (212) 455-7976

Email: ksolomon@stblaw.com
Correspondent Name: Mindy M. Lok, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509265/1760
NAME OF SUBMITTER:	Mindy M. Lok
Signature:	/mml/
Date:	05/02/2013

Total Attachments: 9

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL (this "Release"), dated as of April 11, 2013, is made by JEFFERIES FINANCE LLC, as administrative agent and collateral agent (the "Agent"), under the Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement).

WHEREAS, in connection with that certain Credit Agreement, dated as of May 4, 2011 (and together with all general security agreements and trademark security agreements entered into in connection therewith or in connection with prior versions thereof, the "Credit Agreement"), among Surgery Center Holdings, Inc., a Delaware corporation (the "Borrower"), Surgery Center Holdings, LLC, a Delaware limited liability company ("Holdings") and the other guarantors party thereto, (collectively, the "Subsidiary Guarantors"), the other credit parties signatory thereto, the Agent, and the Lenders signatory thereto from time to time (each individually a "Lender," and collectively, the "Lenders"), the Lenders made credit extensions to the Borrower;

WHEREAS, in connection with the Credit Agreement, and pursuant to those certain agreements described on <u>Annex I</u> attached hereto (collectively, the "Security Agreements"), certain Subsidiary Guarantors granted security interests in certain intellectual property owned by such Subsidiary Guarantors including those listed on <u>Annex I</u> attached hereto (collectively, the "Intellectual Property Collateral"); and

WHEREAS, the Security Agreements were recorded in the U.S. Patent and Trademark Office on the dates and on the reels and frames set forth on <u>Annex I</u> hereto or in the U.S. Copyright Office on the dates set forth hereto on <u>Annex II</u>;

NOW THEREFORE, the Agent hereby **RELEASES**, without representation, recourse or warranty whatsoever, all of its security interest in the Intellectual Property Collateral, whether granted pursuant to the Security Agreements, the Security Documents or any other agreement or document delivered in connection with the Credit Agreement, and the Agent hereby reassigns any and all such right, title and interest (if any) that the Agent may have in the Intellectual Property Collateral to such Subsidiary Guarantors, respectively.

The Agent agrees, at the Subsidiary Guarantors' and the Loan Parties' expense, to cooperate with the Subsidiary Guarantors and the Loan Parties and to provide the Subsidiary Guarantors and the Loan Parties with the information and additional authorization reasonably required or desirable to effect the release of the Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

JEFFERIES FINANCE LLC, as Agent

Name: J. Paul McDonnell

Title: Managing Director

The Trademark Security Agreement dated as of May 4, 2011, by and between Surgery Center Holdings, Inc. and Midwest Uncuts, Inc. in favor of Jefferies Finance LLC, as Collateral Agent, was recorded with the U.S. Patent and Trademark Office on May 5, 2011 at Reel/Frame No. 004534/0675.

U.S. Tradema	ark Registrations
Registration No.	Mark
1681830	Naturalite

The Trademark Security Agreement dated as of May 4, 2011, by and between Surgery Center Holdings, Inc. and NovaMed Management Services, LLC in favor of Jefferies Finance LLC, as Collateral Agent, was recorded with the U.S. Patent and Trademark Office on May 5, 2011 at Reel/Frame No. 004534/0964.

U.S. Trademark Registrations	
Registration No.	Mark
1827134	Family Vision Care and Design

The Trademark Security Agreement dated as of May 4, 2011, by and between Surgery Center Holdings, Inc. and Patient Education Concepts, Inc. in favor of Jefferies Finance LLC, as Collateral Agent, was recorded with the U.S. Patent and Trademark Office on May 5, 2011 at Reel/Frame No. 004534/0647.

U.S. Trademark Registrations		
Registration No.	Mark	
3664242	LVC Counselor	
3450083	IOL Counselor	
3984952	Sight Selector and Design	

The Copyright Security Agreement dated as of May 4, 2011, by and between Surgery Center Holdings, Inc. and Patient Education Concepts, Inc. in favor of Jefferies Finance LLC, as Collateral Agent, recorded May 6, 2011, Microfilm: V3603D164

UNITED STATES COPYRIGHTS

Registrations:

OWNER	TITLE	REGISTRATION NUMBER
Patient Education Concepts, Inc.	Preparing for Your Lasik Procedure Video Reel #221	PA 1-691-061
	Preparing for Your Lasik Procedure - All Laser Version Video Reel #222	PA 1-691-060
	Preparing for Cataract or Refractive Lens Exchange Video Reel #218	PA 1-691-059
	Preparing for Advanced Surface Treatment Video Reel #219	PA 1-690-962
	Preparing for Advanced Surface Treatment - Epi-Lasik Version Video Reel #220	PA 1-690-975
	Presbyopic IOLs for Cataract & Refractive Lens Exchange Video - Reel #224	PA 1-690-969
	Preparing for Refractive Lens Exchange - Reel #230	PA 1-690-967
	Understanding Your Procedure - Lasik - English - Reel #260	PA 1-691-081
	Understanding Your Procedure - All Laser Lasik - English - Reel #261	PA 1-691-071
	Understanding Your Procedure - PA 1-691-063 PRK - English - Reel #262	PA 1-691-063
	Understanding Your Procedure - PA 1-691-065 Epi- Lasik - English - Reel #263	P A 1-691-065
	Understanding Your Procedure - PA 1-691-078 Lasik - Spanish - Reel #266	P A 1-691-078
	Understanding Your Procedure - PA 1-691-067 All Laser Lasik - Spanish - Reel #267	PA 1-691-067
	Understanding Your Procedure - PRK - Spanish - Reel #268	PA 1-691-070
	Understanding Your Procedure - Epi-Lasik - Spanish - Reel #269	PA 1-691-068
	Refractive Lens Exchange Pocket Folder	VA 1-696-371
	PRK (Lasek) Brochure	TX 7-097-163
	Laser Skin Resurfacing & Eyelid Rejuvenation Brochure	TX 7-097-222

OWNER	TITLE	REGISTRATION NUMBER
	Cataract Surgery Clearing the Way Brochure	TX 7-097-208
	Cataract Surgery Advances & Benefits	TX 7-097-216
	Cataract Surgery & Intraocular Lens Options Brochure	TX 7-097-153
	Refractive Lens Exchange Brochure	TX 7-097-225
	Discover Lasik and the World Beyond Glasses and Contacts	TX 7-097-231
	Diabetic Retinopathy Brochure	TX 7-097-199
	Blepharoplasty & Eyelid Rejuvenation Brochure	TX 7-097-182
	Lasik Laser Vision Correction Pocket Folder	VA 1-699-344
	On The Road To Clear Vision Pocket Folder	VA 1-696-373
	Custom Laser Vision Correction Pocket Folder	VA 1-696-372
	Laser Vision Correction Pocket Folder	VA 1-707-889
	NearVision Conductive Keratoplasty Brochure	TX 7-095-400
	Advanced Surface Treatment Brochure	TX 7-095-377
	Dry Eye Brochure	TX 7-095-421
	Microdermabrasion Brochure	TX 7-095-368
	Macular Degeneration Brochure	TX 7-095-341
	Cataract Surgery & Refractive Lens Exchange Brochure	TX 7-095-389
	iLASIK Brochure	TX 7-095-384
	Advanced CustomVue Brochure	TX 7-095-430
	LASIK Lifestyles Brochures	TX 5 225 179
	Build Your own Refractive Surgery Brochure	TX 6-106-817
	Primary Open-Angle Glaucoma Brochure	TX 6-106-815
	Laser Vision Correction Brochure	TX 6-106-810
	Botox - Cosmetic/Blepharoplasty Brochure	TX 6-106-811
	Vision Correction with crysalens After Cataract Surgery Brochure	TX 6-106-812

OWNER	TITLE	REGISTRATION NUMBER
	Epi-LASIK Brochure	TX 6-106-813
	WaveLight "Good Day Good Night" High Performance Vision Correction Brochure	TX 6-142-029
	Discover LASIK and The World Beyond Glasses Spanish Version Brochure	TX 6-106-814
	Accommodating IOL Brochure	TX 6-106-809
	PEC 2004 Catalog	TX 6-106-816
	3 CustomCornea TV Commercials "What If", "The Wait is Over" & "No Two Eyes Are the Same"	PA 1-268-394
	crystalens Preparing for Surgery (Consent) Program	PA 1-268-396
	CustomVue Laser Vision Correction Overview Program	PA 1-268-395
	Customize Your Visual Freedom: Your Map to Customized Vision	TX 6-037-780
	CUSTOMCORNEA® Power Point Presentation	TX 6-033-648
	LADARVISION® CUSTOMCORNEA® HTML CD	TX 6-033-647
	Botox® Cosmetic (Spanish Language Version) Brochure	TX 4-447-412
	Conductive Keratoplasty: A Procedure to Reduce or Eliminate Reading Glasses Brochure	TX 5-634-227
	Botox® Cosmetic Brochure	TX 5-627-429
	Cataract and Glaucoma Surgery Brochure	TX 5-547-207
	Laser Vision Correction Options and Benefits: PRK, LASIK, LASEK Brochure	TX 5-551-291
	Myobloc: Minimizing the Effects of Heredity and Time Brochure	TX 5-551-290
	Signature Series: Practice Building Products Exclusively For Your Market Mailer	TX 5-484-760
	Blepharitis Brochure	TX 5-468-583
	Dry Eye Brochure	TX 5-468-578
	LASIK Laser Vision Correction - Pearle Vision Brochure	TX 5-468-579
	LASIK Laser Vision Correction - Sears Optical Brochure	TX 5-468-580

OWNER	TITLE	REGISTRATION NUMBER
	Macular Degeneration Brochure	TX 5-468-582
	Cirugia Para Las Cataratas, Avances y Beneficios Brochure	TXU 1-042-205
	Alcon Summit Autonomous, Marketing Products For Your Ophthalmic Practice: 2001 Catalog, the Vision to Change the Future	VA 1-095-404
	LADARVISION®, The Vision to Shape the Future Informational Pamphlet	VA 1-095-400
	LADARVISION® LASIK, Always on Target Brochure	VA 1-095-403
	LASIK Laser Vision Correction Brochure	VA 1-095-399
	LTK Laser Thermal Keratoplasty Laser Vision Correction Brochure	VA 1-095-402
	PRELEX, A Procedure to Eliminate Bifocals Brochure	VA 1-095-401
	PEC, Patient Education Concepts, Inc., Practice Building Marketing and Risk Management Products, 2001	TX 5-312-216
	LADARVISION LASIK: The Technology and Vision You've Been Waiting For Brochure	TX 5-286-098
	Eye 2 Eye Brochure	TXU 989-111
	Eye 2 Eye CD-ROM	VA 1-075-903
	Questions on Laser Thermal Keratoplasty (LTK) Consent Video	TX 5-285-985
	Refractive Surgery: PRK, LASIK, PHAKIC IOLs, REFRACTIVE LENSECTOMY Brochure	TX 5-285-983 and TX 5-285-984
	Lamellar Thermal Keratoplasty (LTK): Preparing for the Procedure Brochure	PA 1-013-056
	LASIK LADARVISION: Advanced Vision Correction Brochure	PA 1-056-995
	LASIK LADARVISION: Preparing for Surgery Brochure	PA 1-056-993
	LASIK: Preparing for Surgery	PA 1-057-014
	LASIK: Seeing is Believing - Motion Picture for Internet	PA 959-975
	Patient Education Concepts, Inc. 2000 Supplement Catalog	VAu 494-369

OWNER	TITLE	REGISTRATION NUMBER
	LASIK: Advanced Laser Vision Correction CD-ROM	PA 1-000-190
	Patient Education Concepts, Inc. 2000 Supplement Catalog	VAu 469-601
	Botox (Standard Brochure)	TX 5-068-845
	Discover LASIK and The World Beyond Glasses and Contacts (Deluxe Brochure)	TX 5-068-511
	Discover LASIK and The World Beyond Glasses and Contacts (Premium Brochure)	TX 5-064-801
	Discover LASIK and The World Beyond Glasses and Contacts (Standard Brochure)	TX 5-068-843
	Laser Vision Correction (Premium Brochure)	TX 5-068-879
	LASIK: Laser Vision Correction, See What You've Been Missing (Standard Brochure)	TX 5-068-880
	Laser Vision Correction	TX 5-120-034
	Laser Vision Correction	TX 5-068-844
	Laser Vision Correction	TX 5-068-846
	Laser Vision Correction - The Clear Advantage (Videotape)	PA 895-330
	LASIK: Advances and Benefits (Videotape)	PA 841-219
	LASIK: Preparing for Surgery (Videotape)	PA 836-725
	Cataract Surgery: Advances and Benefits (Videotape)	PA 709-376
	Lamellar Keratoplasty: Preparing for Surgery (Videotape)	PA 709-375
	Radial Keratotomy: Advances and Benefits (Videotape)	PA 709-384
	Radial Keratotomy: Preparing for Surgery (Videotape)	PA 709-378
	Refractive Surgery: Options and Benefits	PA 778-963
	American Express Card Registry	TX 5-285-982
	PRK: a new horizon in vision correction	PA 783-676
	PRK: Preparing for Surgery	PA 778-993
	Refractive Surgery: Options and Benefits (Videotape)	PA 709-377

OWNER	TITLE		REGISTRATION NUMBER
	Flashes & Floaters Brochure		TX7 -097-1 72
	Cataract Surgery No-Needle, No-Stitch Brochure		TX7-318-789
Applications:			
OWNER		COPYRIGHT	
Patient Education Concepts, Inc.		DASEK Sutureless Corneal End Brochure	othelial Transplant
Patient Education Concepts, Inc.		Epi-Lasik Brochure	

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RECORDED: 05/02/2013