

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CBC Restaurant Corp.		05/10/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Administrative Agent
Street Address:	1808 Aston Avenue, Suite 250
City:	Carlsbad
State/Country:	CALIFORNIA
Postal Code:	92008
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	3182859	FEED THE DAY CORNER BAKERY CAFE
Registration Number:	3054416	WE'VE GOT CATERING CORNERED
Registration Number:	2677427	FEED THE DAY
Registration Number:	2741172	
Registration Number:	2597078	CORNER BAKERY CAFE
Registration Number:	2597054	CORNER BAKERY CATERING
Registration Number:	2565101	CORNER BAKERY
Registration Number:	2679615	CORNER BAKERY CATERING
Registration Number:	2630094	CORNER BAKERY CAFE
Registration Number:	2597050	CORNER BAKERY CAFE
Registration Number:	2145582	CORNER BAKERY YOU KNEAD IT.
Registration Number:	2078299	CORNER BAKERY
Serial Number:	85692247	YOU CLICK. WE CATER.

CORRESPONDENCE DATA

900254941

**TRADEMARK**  
 REEL: 005025 FRAME: 0645

OP \$340.00 3182859

Fax Number: 9194168363

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 9192868049

Email: pto\_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	040324.099
NAME OF SUBMITTER:	John E. Slaughter, III
Signature:	/jes/
Date:	05/10/2013

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 10, 2013 (as the same may be amended, modified, restated or supplemented from time to time, the "Agreement") by and among the Obligors from time to time party thereto (each an "Obligor" and collectively, the "Obligors") and WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent (the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the Trademarks and Trademark applications owned by such Obligor and set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the Trademarks and Trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any Trademark or Trademark application, and (iii) shall not include any "intent to use" Trademark applications for which a statement of use has not been filed and accepted (but only until such statement of use is filed and accepted) (but only if the grant of security interest to such "intent to use" Trademark applications could result in the voiding, unenforceability, cancellation or invalidity of such Trademark applications pursuant to 15 U.S.C. § 1060). Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

[Signature Pages Follow]

Very truly yours,

CBC RESTAURANT CORP.,  
a Delaware corporation

By: 

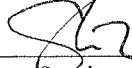
Name: Stephen D. Aronson  
Title: Authorized Signatory

CBC RESTAURANT CORP.  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 005025 FRAME: 0648**

Acknowledged and Accepted:

WELLS FARGO BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By:   
Name: Stephen A. Leon  
Title: Managing Director

CBC RESTAURANT CORP.  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 005025 FRAME: 0649**

Schedule 1

CBC Restaurant Corp.  
(Delaware Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
FEED THE DAY CORNER BAKERY CAFÉ and Design	3182859	12/12/06
WE'VE GOT CATERING CORNERED	3054416	01/31/06
FEED THE DAY	2677427	01/21/03
Design only	2741172	07/29/03
CORNER BAKERY CAFÉ and Design	2597078	07/23/02
CORNER BAKERY CATERING	2597054	07/23/02
CORNER BAKERY	2565101	04/30/02
CORNER BAKERY CATERING and Design	2679615	01/28/03
CORNER BAKERY CAFÉ and Design	2630094	10/08/02
CORNER BAKERY CAFÉ	2597050	07/23/02
CORNER BAKERY YOU KNEAD IT. and Design	2145582	03/24/98
CORNER BAKERY and Design	2078299	07/15/97

Pending Application

Mark	Appl. No.	Filing Date
YOU CLICK. WE CATER.	85692247	08/01/12