

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT																																												
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks																																												
CONVEYING PARTY DATA																																													
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OP \$340.00 3182859

CORRESPONDENCE DATA

Fax Number: 9194168363

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 9192868049

Email: pto_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:

040324.099

NAME OF SUBMITTER:

John E. Slaughter, III

Signature:

/jes/

Date:

05/10/2013

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of May 10, 2013 (“Release”), is made by **CREDIT SUISSE AG**, as Collateral Agent (“Collateral Agent”), in favor of **CBC RESTAURANT CORP.**, a Delaware corporation (“Grantor”).

WHEREAS, pursuant to that certain Guarantee and Collateral Agreement dated as of June 10, 2011 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Guarantee and Collateral Agreement”) by and among the Grantor, Collateral Agent, and others party thereto and the Trademark Security Agreement dated as of June 10, 2011 (“Trademark Security Agreement”) by and among the Grantor and Collateral Agent, Grantor granted to the Collateral Agent a continuing security interest in all of Grantor’s right, title and interest in, to and under the Trademark Collateral; and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on June 10, 2011 at Reel 4558 Frame 0485.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Collateral Agent and Grantor agree as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Guarantee and Collateral Agreement or Trademark Security Agreement.

SECTION 2. Termination and Release. Collateral Agent hereby:

- (a) terminates the Trademark Security Agreement;
- (b) terminates, cancels, forever discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the right, title, and interest in, to, and under the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto; and
- (c) authorizes the recordation of this Release with the USPTO at Grantor’s expense.


SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

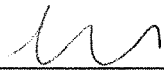
SECTION 4. Further Assurances. Collateral Agent, at Grantor’s expense, hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the security interest release contemplated herein.

IN WITNESS WHEREOF, the Collateral Agent has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Collateral Agent:

CREDIT SUISSE AG, Cayman Islands Branch,
as Collateral Agent

By: 
Name: Kevin Buddhew
Title: Authorized Signatory

By: 
Name: Alex Verdone
Title: Authorized Signatory

Schedule A

CBC Restaurant Corp.
(Delaware Corporation)

U.S. Trademarks Subject to Security Interest
Granted by CBC Restaurant Corp.
In Favor of Credit Suisse AG, Cayman Islands Branch
Recorded June 10, 2011 at Reel 4558 Frame 0485

Registered Marks

Mark	Reg. No.	Reg. Date
FEED THE DAY CORNER BAKERY CAFÉ and Design	3182859	12/12/06
WE'VE GOT CATERING CORNERED	3054416	01/31/06
FEED THE DAY	2677427	01/21/03
Design only	2741172	07/29/03
CORNER BAKERY CAFÉ and Design	2597078	07/23/02
CORNER BAKERY CATERING	2597054	07/23/02
CORNER BAKERY	2565101	04/30/02
CORNER BAKERY CATERING and Design	2679615	01/28/03
CORNER BAKERY CAFÉ and Design	2630094	10/08/02
CORNER BAKERY CAFÉ	2597050	07/23/02
CORNER BAKERY YOU KNEAD IT. and Design	2145582	03/24/98
CORNER BAKERY and Design	2078299	07/15/97
CATERING TO YOUR EVERY KNEAD	2941557	04/19/05