TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Termination and Release of Security Interest in Trademark Rights

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		104/03/2013	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Jackson/Charvel Manufacturing, Inc.
Street Address:	17600 N. Perimeter Drive
Internal Address:	Suite 100
City:	Scottsdale
State/Country:	ARIZONA
Postal Code:	85255
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	1490130	ASPEN
Registration Number:	1373706	CHARVEL
Registration Number:	1528339	CHARVEL
Registration Number:	1607429	CHARVEL
Registration Number:	1484218	CHARVEL BY JACKSON/CHARVEL
Registration Number:	1498558	
Registration Number:	3440691	
Registration Number:	2339365	
Registration Number:	1393989	JACKSON
Registration Number:	1570697	JACKSON
Registration Number:	2550382	ORPHEUM
Registration Number:	3229410	
Registration Number:	2339374	
ſ		TDADEMADIA

Registration Number:	2112291	PAPOOSE
Registration Number:	2742262	PARAMOUNT
Registration Number:	3480571	SAN DIMAS
Registration Number:	2717386	TACOMA
Registration Number:	2741450	TACOMA GUITARS MADE IN USA THE GREAT NOR
Registration Number:	2717387	TACOMA
Registration Number:	2330414	TACOMA

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: (212) 455-2292

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Correspondent Name: Zara Ohiorhenuan, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509265/1329
NAME OF SUBMITTER:	Zara Ohiorhenuan
Signature:	/zo/
Date:	05/16/2013

Total Attachments: 5

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS, dated as of April 3, 2013, is granted by JPMORGAN CHASE BANK, N.A., as Administrative Agent (the "Agent") for the several banks and other financial institutions or entities (the "Lenders") from time to time parties to the Term Facility Credit Agreement, dated as of June 7, 2007 (the "Credit Agreement"), among FENDER MUSICAL INSTRUMENTS CORPORATION, the Lenders and the Agent, in favor of JACKSON/CHARVEL MANUFACTURING, INC., a Delaware corporation, with its principal place of business located at 17600 N. Perimeter Drive, Suite 100, Scottsdale, AZ 85255 ("Obligor").

WITNESSETH:

WHEREAS, in connection with the Credit Agreement and pursuant to that certain Guarantee and Collateral Agreement, dated as of June 7, 2007 made by the Grantors (as defined therein) in favor of the Agent (the "Guarantee and Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of Security Interest in Trademark Rights, dated as of June 7, 2007, among the Agent and Obligor (the "Security Agreement"), Obligor, by reference to the Guarantee and Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on June 27, 2007 at reel/frame 3569/0333; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

- 1. <u>Definitions</u>. The term "Trademark Collateral," as used herein, shall mean all of the Obligor's right, title and interest of every kind and nature as of the date hereof in the Trademarks listed on Schedule A hereto. The term "Trademarks" shall have the meaning provided by reference in the Guarantee and Collateral Agreement.
- 2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. <u>Further Assurances</u>. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

ly. Name: Skoven J. Krak

Title: Sandar Vice President

SCHEDULE A

U.S. Trademarks and Applications

Owner	Trademark	Serial No. or Reg. No.
Jackson/Charvel	ASPEN	1,490,130
Manufacturing, Inc.		, ,
Jackson/Charvel	CHARVEL & DESIGN	1,373,706
Manufacturing, Inc.		
Jackson/Charvel	CHARVEL & DESIGN	1,528,339
Manufacturing, Inc.		
Jackson/Charvel	CHARVEL (STYLIZED)	1,607,429
Manufacturing, Inc.		
Jackson/Charvel	CHARVEL BY	1,484,218
Manufacturing, Inc.	JACKSON/CHARVEL DES	
Jackson/Charvel	GUITAR HEADSTOCK	1,498,558
Manufacturing, Inc.	PROFILE	
Jackson/Charvel	HEADSTOCK (TACOMA-	3,440,691
Manufacturing, Inc.	PAPOOSE)	
Jackson/Charvel	HEADSTOCK (TACOMA-	2,339,365
Manufacturing, Inc.	PAPOOSE)	
Jackson/Charvel	JACKSON LOGO	1,393,989
Manufacturing, Inc.		
Jackson/Charvel	JACKSON LOGO (OUTLINE)	1,570,697
Manufacturing, Inc.		
Jackson/Charvel	ORPHEUM	2,550,382
Manufacturing, Inc.		
Jackson/Charvel	PAISLEY DESIGN	3,229,410
Manufacturing, Inc.		
Jackson/Charvel	PAISLEY DESIGN (Supp. Reg.)	2,339,374
Manufacturing, Inc.		
Jackson/Charvel	PAPOOSE	2,112,291
Manufacturing, Inc.		
Jackson/Charvel	PARAMOUNT	2,742,262
Manufacturing, Inc.		
Jackson/Charvel	SAN DIMAS	3,480,571
Manufacturing, Inc.		
Jackson/Charvel	TACOMA	2,717,386
Manufacturing, Inc.		
Jackson/Charvel	TACOMA (AND DESIGN)	2,741,450
Manufacturing, Inc.		

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Owner	Trademark	Serial No. or Reg. No.
Jackson/Charvel	TACOMA (STYLIZED)	2,717,387
Manufacturing, Inc.		
Jackson/Charvel	TACOMA (STYLIZED) (Supp.	2,330,414
Manufacturing, Inc.	Reg.)	

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RECORDED: 05/16/2013