TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Trademark Security Agreement (Novelis, Inc. and U.S. Grantors)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Novelis, Inc.		05/13/2013	CORPORATION: CANADA
Novelis Corporation		05/13/2013	CORPORATION: TEXAS
Novels Brand LLC		05/13/2013	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	1455 Market Street
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94103
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	4076301	TUXEDO
Serial Number:	85745353	ADVANZ
Serial Number:	85700253	EVERCAN
Serial Number:	85715327	NOT JUST ALUMINUM, NOVELIS ALUMINUM
Serial Number:	85723349	NOT JUST ALUMINUM, NOVELIS ALUMINUM

CORRESPONDENCE DATA

Fax Number: 917777373

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 212-735-3000

Email: andrew.patrick@skadden.com

Correspondent Name: Skadden Arps Slate Meagher & Flom LLP

Address Line 1: Four Times Square

TRADEMARK REEL: 005033 FRAME: 0286 140.00 407630

900255989

Address Line 2: Attn: Elaine Ziff, Esq. Address Line 4: New York, NEW YORK 10036						
ATTORNEY DOCKET NUMBER:	597600/39					
NAME OF SUBMITTER:	Elaine Ziff					
Signature:	/eziff/					
Date:	05/22/2013					
Total Attachments: 8 source=Novelis Trademark SA (Inc. and US)#page1.tif source=Novelis Trademark SA (Inc. and US)#page2.tif source=Novelis Trademark SA (Inc. and US)#page3.tif source=Novelis Trademark SA (Inc. and US)#page4.tif source=Novelis Trademark SA (Inc. and US)#page5.tif source=Novelis Trademark SA (Inc. and US)#page6.tif source=Novelis Trademark SA (Inc. and US)#page7.tif						

TRADEMARK REEL: 005033 FRAME: 0287

TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors)

TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors), dated as of May 13, 2013 ("<u>Trademark Security Agreement</u>"), by NOVELIS INC., a corporation formed under the Canada Business Corporations Act, having its business address at 3560 Lenox Road, Suite 2000, Atlanta, GA 30326, NOVELIS CORPORATION, a corporation formed under the laws of Texas, located at 3560 Lenox Road, Suite 1800, Atlanta, GA 30326, and NOVELIS BRAND LLC, a Delaware limited liability company, located at 191 Evans Avenue, Toronto, Ontario, M8Z 1J5, Canada (each individually, an "<u>Assignor</u>", and, collectively, the "<u>Assignors</u>"), in favor of BANK OF AMERICA, N.A., a National Banking Association located at 1455 Market Street, San Francisco, CA 94103, in its capacity as Collateral Agent pursuant to the Credit Agreement dated as of December 17, 2010 among, <u>inter alia</u>, the Borrower, Holdings, the subsidiary Guarantors, the Lenders, the Administrative Agent and the Collateral Agent (in such capacity, the "Assignee").

WITNESSETH:

WHEREAS, the Assignors and Assignee are parties to a Security Agreement, of even date herewith (the "<u>U.S. Term Loan Security Agreement</u>") in favor of the Assignee pursuant to which the Assignors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the foregoing premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Assignor and the Assignee hereby agree as follows:

SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the U.S. Term Loan Security Agreement or Credit Agreement, as applicable. For purposes of this Trademark Security Agreement, the term "<u>Trademarks</u>" shall mean, collectively, all trademarks (including service marks and certification marks), slogans, logos, certification marks, trade dress, Internet Domain Names, corporate names and trade names, whether registered or unregistered (whether statutory or common law and whether established or registered in Canada, the United States or any other country or any political subdivision thereof), together with any and all (i) registrations and applications for any of the foregoing, (ii) goodwill connected with the use thereof and symbolized thereby, (iii) rights and privileges arising under applicable law with respect to the use of any of the foregoing, (iv) reissues, continuations, extensions and renewals thereof and amendments thereto, (v) income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, including damages, claims and payments for past, present or future infringements, dilutions or other violations thereof, (vi) rights corresponding thereto throughout the world and (vii) rights to sue for past, present and future infringements, dilutions or other violations thereof.

SECTION 2. Grant of Security Interest in Pledged Trademark Collateral. As collateral security for the payment and performance in full of all the Secured Obligations, each Assignor hereby pledges and grants to the Assignee for the benefit of the Secured Parties, a lien on and security interest in all of the right, title and interest of such Assignor in, to and under the following property, wherever located, and whether now existing or hereafter arising or acquired from time to time (collectively, the "Pledged Trademark Collateral"):

(a) all Trademarks of such Assignor, including, without limitation, the registered and applied-for Trademarks of such Assignor listed on <u>Schedule I</u> attached hereto; and

TRADEMARK REEL: 005033 FRAME: 0288

(b) all Proceeds and products of each of the foregoing and all accessions to, substitutions and replacements for, and rents, profits and products of, each of the foregoing, and any and all Proceeds of any insurance, indemnity, warranty or guaranty payable to such Assignor from time to time with respect to any of the foregoing.

Notwithstanding anything to the contrary contained in clauses (a) and (b) above, the security interest created by this Trademark Security Agreement shall not extend to any Excluded Property. Provided, however, that Excluded Property shall not include any Proceeds, substitutions or replacements of any Excluded Property.

SECTION 3. Security Agreement. The lien and security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the lien and security interest granted to the Assignee pursuant to the U.S. Term Loan Security Agreement and Assignors hereby acknowledge and affirm that the rights and remedies of the Assignee with respect to the lien and security interest in the Pledged Trademark Collateral made and granted hereby are more fully set forth in the U.S. Term Loan Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the U.S. Term Loan Security Agreement, the provisions of the U.S. Term Loan Security Agreement shall control unless it otherwise provides or the Assignee shall otherwise determine.

SECTION 4. <u>Recordation</u>. Each Assignor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Trademark Security Agreement.

SECTION 5. <u>Termination</u>. When all of the Secured Obligations have been paid in full and the Commitments of the Lenders to make any Loans under the Credit Agreement shall have expired or been sooner terminated in accordance with the provisions of the Credit Agreement, this Trademark Security Agreement shall terminate.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement and any amendments, waivers, consents or supplements hereto may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original, but all such counterparts together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by facsimile, e-mail or other electronic transmission (including in pdf format or other similar format) shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 7. Governing Law. This Trademark Security Agreement shall be construed in accordance with and governed by the law of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

SECTION 8. INTERCREDITOR AGREEMENT GOVERNS. NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE ASSIGNEE, FOR THE BENEFIT OF THE SECURED PARTIES, PURSUANT TO THIS TRADEMARK SECURITY AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE ASSIGNEE AND THE OTHER SECURED PARTIES HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT. IN THE EVENT OF ANY CONFLICT OR INCONSISTENCY BETWEEN THE PROVISIONS OF THE INTERCREDITOR AGREEMENT AND THIS TRADEMARK SECURITY AGREEMENT, THE PROVISIONS OF THE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

IN WITNESS WHEREOF, each Assignor has caused this TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors) to be executed and delivered by its duly authorized officer as of the date first above written.

NOVELIS INC.

as Assignor

By

Name: Leslie J. Parrette, Jr. Title: Authorized Signatory

NOVELIS CORPORATION

as Assignor

By:

Name: Leslie J. Parrette, Jr. Title: Authorized Signatory

NOVELIS BRAND LLC

as Assignor

By:

Name: Leslie J. Parrette, Jr.
Title: Authorized Signatory

ACKNOWLEDGEMENT OF GRANTOR

STATE OF Georgia)					
COUNTY OF Fulton) ss.)					
On Leslie J. Parrette, Jr.	this this			before me		
executed the foregoing						
and say that he is ar	n authorized officer	of said NO	OVELIS INC.,	that the said in	strument was	signed on
behalf of said NOV	ELIS INC. as author	orized by it	s Board of Di	rectors and that	he acknowle	dged said
instrument to be the	free act and deed of	said NOVI	ELIS INC			-

My Commission Expires: August 19, 2013

Notary Public



ACKNOWLEDGEMENT OF GRANTOR

STATE OF Georgia					
COUNTY OF Fulton) ss. _)				
On this Leslie J. Parrette, Jr. executed the foregoing in sworn did depose and say said instrument was signed Directors and that he ack	, proved to me on strument on behalf that he is an author I on behalf of said I	the basis of satis of NOVELIS CO rized officer of sai NOVELIS CORPO	DRPORATION, wild NOVELIS COR DRATION as author	to be the person to being by ne RPORATION, orized by its B	on who ne duly that the Board of
CORPORATION.	Λ 4		,		,

Notary Public

My Commission Expires: August 19, 2013

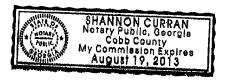
SHANNON CURRAN Notary Public, Georgia Cobb County My Commission Expires

ACKNOWLEDGEMENT OF GRANTOR

STATE OF Georgia		,								
COUNTY OF Fulton		SS.	•							
. On	this		dav	of	Morr	2012	h ofomo	***	personally	
Leslie J. Parrette, Jr.	p		me on	the b	asis of	satisfac	tory evi	dence	to be the p	erson who
executed the foregoi										
did depose and say	that he	is an autl	norized	offic	er of s	aid NO	VELIS :	BRAN	D LLC, the	at the said
instrument was signe	d on beha	alf of said	NOVE	LIS E	RAND	LLC a	s authori	zed by	its Board o	f Directors
and that he colonovels	dood sold	inatura	a+ 4a La	tha f				MATE	TICODOAND	2117

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My Commission Expires: August 19, 2013



Accepted and Agreed:

BANK OF AMERICA, N.A.,

as Assignee

Ву:

Name: Title: Anthony W. Kell Vice President

TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors)

TRADEMARK REEL: 005033 FRAME: 0294

SCHEDULE I to TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors)

U.S. TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

<u>Mark</u>	Reg. No. (App. No.)	Reg. Date (App. Date)	<u>Owner</u>
ADVANZ	(85/745,353)	(Oct. 4, 2012)	Novelis Brand LLC
EVERCAN (and design)	(85/700,253)	(Aug. 10, 2012)	Novelis Brand LLC
NOT JUST ALUMINUM, NOVELIS ALUMINUM	(85/715,327)	(Aug 28, 2012)	Novelis Brand LLC
NOT JUST ALUMINUM, NOVELIS ALUMINUM	(85/723,349)	(Sept. 7, 2012)	Novelis Brand LLC,
TUXEDO (and design)	4,076,301	Dec. 27, 2011	Novelis Inc.

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RECORDED: 05/22/2013

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