OP \$340.00 7720867

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	LICENSE

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Path Media Holdings, LLC		06/07/2013	LIMITED LIABILITY COMPANY: ST. CHRIST- NEVIS

RECEIVING PARTY DATA

Name:	GGW Brands, LLC
Street Address:	10940 Wilshire Blvd.
Internal Address:	Suite 1000
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90024
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	GGW Direct, LLC	
Street Address:	10940 Wilshire Blvd.	
Internal Address:	Suite 1000	
City:	Los Angeles	
State/Country:	CALIFORNIA	
Postal Code:	90024	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

Name:	GGW Magazine, LLC	
Street Address:	10940 Wilshire Blvd.	
Internal Address:	Suite 1000	
City:	Los Angeles	
State/Country:	CALIFORNIA	
Postal Code:	90024	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

	Name:	GGW Events, LLC
- 1		TD A DEM A DIZ
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Street Address:	10940 Wilshire Blvd.
Internal Address:	Suite 1000
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90024
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	GGW Marketing, LLC	
Street Address:	10940 Wilshire Blvd.	
Internal Address:	Suite 1000	
City:	Los Angeles	
State/Country:	CALIFORNIA	
Postal Code:	90024	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Serial Number:	77208674	GONE WILD
Serial Number:	75939899	BANNED FROM TELEVISION
Serial Number:	77217774	BANNED FROM TELEVISION
Serial Number:	77382679	GIRLS GONE WILD
Serial Number:	77166100	GIRLS GONE MOBILE
Serial Number:	76517377	GIRLS GONE WILD
Serial Number:	75640463	GIRLS GONE WILD
Serial Number:	77382449	GIRLS GONE WILD
Serial Number:	77208666	GONE WILD
Serial Number:	77384465	GONE WILD
Serial Number:	76427548	GUYS GONE WILD
Serial Number:	76306922	MANTRA
Serial Number:	77208650	GIRLS GONE WILD

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Email: mheyn@ktbslaw.com
Correspondent Name: Matthew C. Heyn
Address Line 1: 1999 Ave. of the Stars
Address Line 2: Thirty-Ninth Floor

Address Line 4: Los Angeles, CALIFORNIA 90067	
ATTORNEY DOCKET NUMBER:	2086
NAME OF SUBMITTER:	Matthew C. Heyn
Signature:	/s/ Matthew Heyn
Date:	06/18/2013
Total Attachments: 37	

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This stipulation (the "Stipulation") is entered into by and among, R. Todd Neilson, as chapter 11 trustee of the jointly administered bankruptcy estates of GGW Brands, LLC, GGW Direct, LLC, GGW Events, LLC, and GGW Magazine, LLC (the "Trustee"), and GGW Marketing, LLC ("GGW Marketing"), on the one hand, and Joseph R. Francis ("Francis"), Argyle Online, LLC ("Argyle Online"), Path Media Holdings, LLC ("Path Media"), Argyle Media Sales, LLC ("Argyle Media") and Fab Films, LLC ("Fab Films"), on the other hand, with reference to the following recitals:²

RECITALS

On April 25, 2013, this Court entered its Temporary Restraining Order and Order A. to Show Cause Why a Preliminary Injunction Should Not Issue Against Joseph R. Francis [Adv. No. 2:13-ap-01468-SK; Docket. No. 16] (the "First OSC"). The First OSC requires Francis to show cause why a preliminary injunction should not issue enjoining him and those acting in concert with him from, among other things, communicating with the Debtors' employees, coming within 100 feet of the Debtors' offices, or interfering with the Trustee's control of the Debtors' assets. *Id*. ¶¶ 1 & 3.³

В. The First OSC set a hearing on the preliminary injunction contemplated thereby for May 8, 2012. *Id.* at \P 3. By stipulation and order, the Court first continued the hearing on the First OSC to June 13, 2013 at 10:00 a.m. [Adv. No. 2:13-ap-01468-SK; Docket. Nos. 44 & 47], and subsequently continued it to July 11, 2013 as provided in more detail in Recital E.

Although not all the provisions of this Stipulation and the annexed order apply to this adversary proceeding, this Stipulation and the order approving it – in the interests of clarity and completeness – will be concurrently filed in the adversary proceedings styled *Neilson v. Francis*, Adv. No. 2:13-ap-01468-SK and Argyle Online, LLC v. Neilson, et al., Adv. No. 2:13-ap-01552-SK.

In this Stipulation, GGW Marketing and the Trustee are referred to as the "OSC Movants" and Joseph R. Francis, Argyle Online, Path Media, Argyle Media and Fab Films are referred to as the "OSC Respondents." GGW Brands, LLC, GGW Direct, LLC, GGW Events, LLC, and GGW Magazine, LLC are referred to collectively as the "Debtors" and the OSC Movants and the OSC Respondents together are referred to as the "Parties," and individually as a "Party."

The descriptions of various pleadings and orders, including specifically the First OSC, Second OSC, Order Approving Stipulation to Continue Hearings on Preliminary Injunctions and Related Matters, is solely for convenience. Such descriptions are not intended to and shall not modify the terms of any pleadings, including without limitation the First OSC and the Second OSC.

- C. On May 24, 2013, this Court entered its *Temporary Restraining Order Against Joseph R. Francis and Path Media Holdings, LLC and Order to Show Cause Why a Preliminary Injunction Should Not Issue Against Francis, Path Media, Argyle Online, LLC, Argyle Media Sales, LLC, and Fab Films, LLC [Adv. No. 2:13-ap-01552-SK; Docket No. 21] (the "Second OSC"). The Second OSC requires Francis and Path Media Holdings, LLC to show cause why a preliminary injunction should not issue enjoining them and those acting in concert with them from, among other things, transferring, selling, conveying, modifying, terminating, or otherwise exercising any rights and actions with respect to certain "Trademarks" and "URLs" (as defined in the Second OSC). It also requires Argyle Media Sales, LLC, and Fab Films, LLC to show cause as to why a preliminary injunction should not issue requiring them to deposit with the Clerk of the Court all purported royalties and other payments to them arising out of or relating to the Trademarks (the "Disputed Royalties") pending this Court's determination of the rightful owner of the Disputed Royalties.*
- D. The Second OSC set a hearing on the preliminary injunction contemplated thereby for June 7, 2013 at 2:00 p.m., which the Court subsequently continued to July 11, 2013 as provided in more detail in Recital E.
- E. On May 31, 2013, based on stipulation of the Parties, the Court entered the *Order Approving Stipulation to Continue Hearings on Preliminary Injunctions and Related Matters*[Adv. No. 2:13-ap-01468-SK; Docket. No. 54 & Adv. No. 2:13-ap-01552-SK; Docket. No. 33], which (i) continued the hearings on the First OSC and the Second OSC to July 11, 2013 at 10:00 a.m.; (ii) provided that the temporary restraining orders contained in the First OSC and the Second OSC shall remain in effect through the date of the continued hearings on whether the preliminary injunctions should issue; and (iii) directed the Parties to establish a joint account or escrow account for holding any Disputed Royalties.
- F. The Parties have continued good-faith settlement negotiations, and hope and expect to continue to do so going forward, and have agreed to a transfer of control of certain websites to Path Media Holdings, LLC, a short-term royalty rate for certain intellectual property that was

transferred to, and is being held by, Path Media and further continuance of the hearings on the preliminary injunctions, subject to the terms and limitations set forth below.

STIPULATION

WHEREFORE, subject to Court approval, the Parties hereby stipulate and agree:

- 1. <u>License; Payments</u>. Upon Court approval of this Stipulation:
- (a) Argyle Online, Argyle Media, Fab Films, and Path Media grant to the Trustee for the period commencing June 1, 2013 through and ending October 31, 2013 (the "License Period"), the exclusive right to use the trademarks, copyrights, URLs and other intellectual property arising out of, related to or associated with Girls Gone Wild, Guys Gone Wild, or GGW Magazine, including but not limited to the intellectual property arising out of, related to, or associated with the trademarks set forth on Exhibit A (the "Licensed Intellectual Property"), worldwide in any manner and for any purpose (including the right to advertise, market, distribute, copy, reproduce, modify and/or sublicense the same).
- (b) Argyle Online, Argyle Media, Fab Films, and Path Media hereby assign, transfer and convey to the Trustee any and all payments from third parties, whenever received, in respect of use or other exploitation of the Licensed Intellectual Property and any and all rights thereto (including but not limited to rights to receive payments in respect of production, display, performance or distribution of Girls Gone Wild content from the parties set forth on Exhibit B) which have accrued and will accrue from the Petition Date to the end of the License Period.
- (c) In exchange for the Licensed Intellectual Property, the Debtors shall pay 50% of all Disputed Royalty payments that it is holding or shall receive during the License Period. Payments shall be made from all available and cleared funds in the joint bank account to each Party after 4:00 p.m. on the Friday of each week. If customers listed on Exhibit B pay any amounts relating to the Licensed Intellectual Property to the OSC Respondents or any of them, and those funds are not immediately turned over to the Debtors, the Debtors shall have the right, without order of the Court, to reduce amounts

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payable under this paragraph 1(c) by the amounts paid to any of the OSC Respondents. Within three business days after the Debtors pay the Disputed Royalties to Argyle Online, LLC, the Trustee shall provide an accounting (on a cash basis) of all Disputed Royalties received.

- (d) The Trustee agrees that during the License Period he will not alter any of the agreements between Argyle Online, LLC and any customers set forth on Exhibit B without the prior written consent of Argyle Online, LLC, which shall be reasonably given, and the Trustee is unaware of the Debtors altering any such agreements since he was appointed as trustee in the Debtors' bankruptcy case.
- 2. <u>Personal Websites.</u> As promptly as possible following entry of an order approving this Stipulation (and in no event more than three business days thereafter), the Trustee will take all appropriate steps to transfer and migrate the websites listed on Exhibit C to the control of Path Media Holdings, LLC (collectively, the "Transferred Websites"). The Trustee will transfer all data for posting the Transferred Websites as well as control over the domain names. The Trustee shall also provide all passwords for the Transferred Websites and wordpress blogs that the Debtors have in their possession and knowledge. Following transfer of control of the Transferred Websites, the Debtors and the Trustee shall have no responsibility for maintaining those websites (including, but not limited to paying domain name registration fees and updating the content of the Transferred Websites). The Trustee will forward to counsel to Path Media Holdings, LLC any invoices for the Transferred Websites that he or the Debtors receive. The OSC Respondents agree that, in light of the Court's rulings and the license set forth in paragraph 1, they shall not attempt and have no right to exercise control over the other websites and domain names currently controlled by the Debtors, including but not limited to the websites and domain names listed on Exhibit D (the "GGW Websites"), until further order of the Court. This paragraph shall be without prejudice to (i) the OSC Respondents' rights to assert an ownership interest in the Transferred Websites after the License Term and (ii) the Trustee's and the Debtors' rights to assert an ownership interest in the GGW Websites after the License Term.

3.

Respondents hereby agree not to (i) use the Licensed Intellectual Property in any manner or for any purpose, (ii) license to any third party any right to use the Licensed Intellectual Property, or (iii) challenge, interfere or otherwise seek to impair the rights of the Trustee in the Licensed Intellectual Property; provided, however, that nothing herein shall prevent the OSC Respondents (or related parties) from appealing the decision of the Court to permit the Trustee to revoke the cancellation of GGW Marketing, LLC and file a chapter 11 petition on behalf of GGW Marketing, LLC, or from moving the Court to dismiss the bankruptcy case of GGW Marketing, LLC.

Standstill. From the date hereof through the end of the License Period, the OSC

- 4. Prevost Bus. The Trustee is currently in possession of a 2002 Prevost Bus, VIN 2PCV3349XY101357 (the "Prevost Bus"), which is registered to Pepe Bus, LLC under a Montana certificate of title. According to the records of the Montana Secretary of State, Pepe Bus, LLC is a Montana limited liability company that was voluntarily terminated on March 12, 2012. Pending a determination by the Court or any agreement by the Parties as to the ownership and right to sale proceeds from the Prevost Bus, no Party shall attempt to sell, transfer, or otherwise dispose of the Prevost Bus. Argyle Online, LLC represents and warrants that it represents the successor in interest of Pepe Bus, LLC. Should the Trustee determine to lease the Prevost Bus during the License Period, the Trustee shall pay to Argyle Online, LLC a monthly lease fee of \$250 and all expenses associated with the use of the Prevost Bus.
- 5. Power and Authority; No Conflicts. The OSC Respondents hereby represent and warrant to the OSC Movants and the Debtors that (i) they have the right to license the Licensed Intellectual Property to the Trustee pursuant to this Stipulation, and that the license does not and will not interfere with the rights of any third party, (ii) they have legal power and authority to enter into this Stipulation and effectuate the transactions contemplated hereby, (iii) neither they nor any other person or entity has granted rights to the Licensed Intellectual Property to any person or entity other than the Debtors and the persons and entities listed on Exhibit B,⁴ and (iv) none of the

Because Exhibit B constitutes a customer list and contains confidential commercial information, Exhibit B is filed under seal.

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- 6. Indemnification. The OSC Respondents hereby agree to jointly and severally pay, indemnify, defend and hold the OSC Movants and the Debtors harmless from and against any and all claims, demands, liabilities, obligations, damages, costs, losses and expenses (including reasonable attorneys' fees) arising out of or related to any breach or alleged breach of the representations, warranties and covenants of the OSC Respondents herein, including without limitation those set forth in paragraph 5, above. Upon a finding by the Court of a breach of such representations, warranties, and covenants, the OSC Movants and the Debtors may offset any liability owed by any of the OSC Respondents to them against any payments due the OSC Respondents, or any of them, hereunder to satisfy the OSC Respondents' obligations under this Stipulation.
- 7. Administrative Claim. The OSC Respondents shall be entitled to file an administrative claim for any and all claims, demands, liabilities, obligations, damages, costs, losses and expenses (including reasonable attorney's fees) arising out of or relating to any breach or alleged breach of the representations, warranties and covenants of the Trustee herein, including without limitation those set forth in paragraphs 1 and 2, above.
- 8. <u>Further Assurances.</u> The Parties shall, and shall cause their respective affiliates and representatives to, execute, acknowledge and deliver all such further documents, and shall take such further actions, as may be reasonably necessary or appropriate to effectuate the transactions contemplated by this Stipulation.

- 9. No Waiver; Limited Exception. The Parties hereby agree that no rights or causes of action are waived or impaired, except as expressly set forth herein. No failure on the part of any Party to exercise, and no delay in exercising, any right, power or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of such right, power or remedy by such Party preclude any other or further exercise thereof or the exercise of any other right, power or remedy. All remedies hereunder are cumulative and are not exclusive of any other remedies provided by law. Notwithstanding the provisions of this paragraph 9, the payments made to the Parties in respect of Disputed Royalties (per paragraph 1) are indefeasible and shall not be returned, recouped or otherwise recaptured by any Party notwithstanding the outcome of this adversary proceeding, including the outcome of the hearings provided for below in paragraph 10; provided, however, that, in light of the amounts paid pursuant to paragraph 1(c) of this Stipulation, the OSC Respondents will not be entitled to any additional payment or fee of any kind from the Debtors (including any administrative claim) with respect to the use of the Licensed Intellectual Property during the License Period.
- 10. Hearing on Preliminary Injunction. The hearings on whether a preliminary injunction should issue against Joseph R. Francis as set forth in the First OSC and the OSC Respondents as set forth in the Second OSC shall commence on October 22, 2013 at 10:00 a.m., in Courtroom 1575 of the United States Bankruptcy Court for the Central District of California, 255 East Temple Street, Los Angeles, California 90012. If not completed on said date, the hearings shall continue at such time as the Court may direct.
- 11. <u>Attendance of Declarants.</u> Francis and any witnesses that are providing affirmative testimony in support of or in opposition to the preliminary injunction shall be present at the hearings, including on any continued dates, unless excused by the Court.
- 12. <u>Briefing Deadlines.</u> The deadline for the OSC Respondents to file and serve any opposition to the First OSC or the Second OSC shall be <u>October 1, 2013</u>. The deadline for the OSC Movants to file and serve any reply in support of the First OSC or the Second OSC shall be <u>October 11, 2013</u>. At the same time as the opposition papers and reply papers are filed and served, a courtesy copy shall be delivered to chambers.

- 13. Joint Witness and Exhibit Lists. On or before October 15, 2013, the Parties will file a joint witness list and a joint exhibit list. At the same time as the witness list and exhibit list are filed, the Parties will deliver to chambers, (i) a courtesy copy of the exhibit list and witness list, (ii) a binder containing all exhibits (except exhibits used solely for impeachment), and (iii) a copy of all transcripts to be used (marked in accordance with L.R. 7030-1(b)(2) & (3)).
- 14. Maintenance of TRO's. Based on the consent of Francis and Path Media Holdings, the temporary restraining orders contained in the First OSC and the Second OSC that are currently applicable shall remain in effect through the date of the Court's order following the continued hearings on whether the preliminary injunctions should issue.
- 15. No Effect on Order to Enforce. This Stipulation and the order approving it shall have no impact on the restrictions in the Order Approving Stipulation Resolving Emergency Ex Parte Application To Enforce And, To The Extent Necessary, Clarify And Expand Temporary Restraining Order By Specifically Naming Additional Parties [Adv. No. 2:13-ap-01468-SK, Dkt No. 32] (the "Order to Enforce"), which shall remain in full force and effect until dissolved by further order of the Court or lapse of the Order to Enforce by its own terms.
- 16. Form of Order Approving Stipulation. Counsel for the Trustee shall upload the "Order Approving Stipulation to Continue Hearings on Preliminary Injunctions and Related Matters," which is attached hereto as Exhibit E, and, conditioned upon such approval and entry of such Order, agree to be bound by the terms and conditions of both this Stipulation and Exhibit E.

AGREED TO AND ACCEPTED this 6th day of June, 2013.

KLEE, TUCHIN, BOGDANOFF & STERN LLP

By:

Matthew C. Hevn

Attorneys for R. Todd Neilson, Chapter 11 Trustee, and proposed attorneys for GGW Marketing, LLC

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EXHIBIT A

Name of Trademark	Serial/Application Number
Gone Wild	77208674
Banned from Television	75939899
Banned from Television	77217774
Girls Gone Wild	77382679
Girls Gone Mobile	77166100
Girls Gone Wild	76517377
Girls Gone Wild	75640463
Girls Gone Wild	77382449
Gone Wild	77208666
Gone Wild	77384465
Guys Gone Wild	76427548
Mantra	76306922
Girls Gone Wild	77208650

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EXHIBIT B

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EXHIBIT C

Joe Francis - Website or Page URL

https://twitter.com/RealJoeFrancis

https://plus.google.com/103290419893246333532/posts

http://www.whosay.com/JoeFrancis

http://realjoefrancis.tumblr.com/

http://www.youtube.com/user/RealJoeFrancis

https://www.facebook.com/RealJoeFrancis

http://www.imdb.com/name/nm1256270/

http://www.fanpop.com/clubs/joe-francis

http://joefrancisblog.tumblr.com/

joefrancis.biz

joefrancis.co

joefrancisfan.com

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meatjoefrancis.com

meetjoefrancis.net

meetjoefrancis.org

JOE-FRANCIS.NET

JOE-FRANCIS.ORG

JOEFRANCIS.ME

JOEFRANCIS.MOBI

JOEFRANCIS.NET

JOEFRANCIS.WS

JOEFRANCISCREW.COM

REALJOEFRANCIS.COM

Abbey Wilson - Website or Page URL

http://abbeywilsonpics.tumblr.com/

https://twitter.com/IAmAbbeyWilson

http://instagram.com/abbeylwilson

https://plus.google.com/117866935441786141178/posts

https://www.facebook.com/abbeylaurenwilson

http://www.abbeylauren.com

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Perfect Skin Related

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PERFECTHAIRLAB.COM

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PERFECTSCIENCELAB.COM

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PERFECTSKINLABS.COM

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PERFECTSKINOW.COM

SKINSCIENCELABORATORIES.COM

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casaaramara2.com

casaaramara3.com

casaaramara4.com

casaaramara5.com

casaaramara6.com

ARAMARA.COM

ARAMARA.MX

CASAARAMARA.MX

CASARAMARA.COM

VILLAARAMARA.COM

VILLAARAMARA.MX

Armada Related

armadawatersports.com

armadacharters.com

ARAMADACHARTER.COM

ARAMADAWATERSPORTS.COM

ARMADACHARTER.COM

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EXHIBIT D

Domain Name Registrar

bannedfromtv.com **Network Solutions** freeggw.com **Network Solutions** freegirlsgonewildvideos.com **Network Solutions** ggwcustomerservice.com **Network Solutions** ggwmag.com **Network Solutions Network Solutions** ggwmagazine.com **Network Solutions** girlsgonewild.com girlsgonewild.net **Network Solutions** girlsgonewild.tv **Network Solutions** girlsgonewildbars.com **Network Solutions** girlsgonewildmag.com **Network Solutions** girlsgonewildmagazine.com **Network Solutions**

getgirlsgonewild.com Dotster ggw-online.com Dotster ggw-video.com Dotster ggwapparel.com Dotster ggwbrands.com Dotster ggwcash.com Dotster girlsgonewildcash.com Dotster guysgonewildcash.com Dotster guysgw-online.com Dotster blackgirlsgonewild.com DirectNic BESTBREASTSEVER.COM GoDaddy **BRANDI-LYNN.COM** GoDaddy **BRANDIHOWE.COM** GoDaddy **BRANDILYNNHOWE.COM** GoDaddy **EXGFCLUB.COM** GoDaddy **EXXXGF.COM** GoDaddy GoDaddy **GGWBLOGS.COM GGWBRANDS.NET** GoDaddy GGWDATING.COM GoDaddy **GGWENT.COM** GoDaddy **GGWEVENTS.COM** GoDaddy **GGWISLAND.COM** GoDaddy **GGWLIVE.COM** GoDaddy **GGWTUBE.COM** GoDaddy GIRLS-GONE-MOBILE.COM GoDaddy GIRLSGONEMOBILE.ORG GoDaddy GIRLSGONEMOBILEWEB.COM GoDaddy GIRLSGONEMOBILEWEB.NET GoDaddy **GIRLSGONEWILD.US** GoDaddy GIRLSGONEWILDCAMS.COM GoDaddy GIRLSGONEWILDDATING.COM GoDaddy GIRLSGONEWILDDVDS.COM GoDaddy

GIRLSGONEWILDGOSSIP.COM GoDaddy GIRLSGONEWILDIMAGES.COM GoDaddy GIRLSGONEWILDISLAND.COM GoDaddy GIRLSGONEWILDLIVE.COM GoDaddy GIRLSGONEWILDNEWS.COM GoDaddy GIRLSGONEWILDROCKS.COM GoDaddy GIRLSGONEWILDSHOOTS.COM GoDaddy GIRLSGONEWILDSTREAM.COM GoDaddy GIRLSGONEWILDWEB.COM GoDaddy GoDaddy **GUYSGONEWILD.CA GUYSGONEWILDCAMS.COM** GoDaddy **GUYSGONEWILDDATING.COM** GoDaddy HELPER8.INFO GoDaddy **HGIA.TV** GoDaddy **HGIA.US** GoDaddy GoDaddy HOTTEST-GIRL-IN-AMERICA.COM HOTTESTMOMENTSEVER.COM GoDaddy MYEXGFCLUB.COM GoDaddy ONLINESUPPORT1.INFO GoDaddy SEXIESTMOMENTSEVER.COM GoDaddy SEXSTARVEDCOLLEGEGIRLS.NET GoDaddy SITESERVICE1.COM GoDaddy SPRINGBREAKEXPLOSION.COM GoDaddy GoDaddy THEGGWBUS.COM THEGIRLSGONEWILDBLOG.COM GoDaddy WILDESTSEXEVER.COM GoDaddy WILDHD.COM GoDaddy WILSHIREHR.COM GoDaddy guysgonewild.com NameSecure girlsgonewilduncencerd.com DynaDot girlsghonewild.com DynaDot girlsogonewild.com DynaDot girlsgonewildi.com DynaDot

Case 2:13-ap-01552-SK Doc 38 Filed 06/07/13 Entered 06/07/13 14:23:41 Desc Main Document Page 21 of 29

EXHIBIT E

Doc 38 Filed 06/07/13 Entered 06/07/13 14:23:41 Desc

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Having considered the Stipulation for Further Continuance of Hearings On Preliminary *Injunctions, Transfer of Domain Names, and Allocation of Revenues* [Docket No. __] (the "Stipulation") and found that adequate notice of the Stipulation was given and good cause therefore, IT IS HEREBY ORDERED:

- 1. The Stipulation is APPROVED in its entirety. The failure to state any term of the Stipulation below shall not constitute non-approval of such term. Capitalized terms not defined herein shall have the meanings ascribed to them in the Stipulation.
- 2. The Temporary Restraining Order Against Joseph R. Francis and Path Media Holdings, LLC and Order to Show Cause Why a Preliminary Injunction Should Not Issue Against Francis, Path Media, Argyle Online, LLC, Argyle Media Sales, LLC, and Fab Films, LLC [Adv. No. 2:13-ap-01552-SK; Docket No. 21] (the "Second OSC") is hereby modified to allow Argyle Online, LLC, Argyle Media, Sales, LLC, Fab Films, LLC, and Path Media Holdings, LLC to grant the license contained in the Stipulation and as set forth below.
 - (a) For the period commencing June 1, 2013 through and ending October 31, 2013 (the "License Period"), the Debtors shall have the exclusive right to use the trademarks, copyrights, URLs and other intellectual property arising out of, related to, or associated with Girls Gone Wild, Guys Gone Wild, or GGW Magazine, including but not limited to the intellectual property arising out of, related to, or associated with the trademarks set forth on Exhibit A to the Stipulation (the "Licensed Intellectual Property"), worldwide in any manner and for any purpose (including the right to advertise, market, distribute, copy, reproduce, modify and/or sublicense the same).
 - (b) Any and all payments from third parties, whenever received, in respect of use or other exploitation of the Licensed Intellectual Property and any and all rights thereto (including but not limited to rights to receive payments in respect of production, display, performance or distribution of Girls Gone Wild content from the parties set forth on Exhibit B to the Stipulation) which have accrued and will accrue from the Petition Date to the end of the License Period shall be paid to the Trustee.

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- (c) In exchange for the Licensed Intellectual Property, the Debtors shall pay 50% of all Disputed Royalty payments that it is holding or shall receive during the License Period. Payments shall be made from all available and cleared funds in the joint bank account to each Party after 4:00 p.m. on the Friday of each week. If customers listed on Exhibit B to the Stipulation pay any amounts relating to the Licensed Intellectual Property to the OSC Respondents or any of them, and those funds are not immediately turned over to the Debtors, the Debtors shall have the right, without order of this Court, to reduce amounts payable under this paragraph 2(c) by the amounts paid to any of the OSC Respondents. Within three business days after the Debtors pay the Disputed Royalties to Argyle Online, LLC, the Trustee shall provide an accounting (on a cash basis) of all Disputed Royalties received.
- (d) The Trustee and the Debtors will not alter any of the agreements between Argyle Online, LLC and any customers set forth on Exhibit B to the Stipulation without the prior written consent of Argyle Online, LLC, which shall be reasonably given.
- 3. <u>Personal Websites.</u> As promptly as possible following entry of this Order (and in no event more than three business days thereafter), the Trustee will take all appropriate steps to transfer and migrate the websites listed on Exhibit C to the Stipulation the control of Path Media Holdings, LLC (collectively, the "Transferred Websites"). The Trustee will transfer all data for posting the Transferred Websites as well as control over the domain names. The Trustee will also provide all passwords for the Transferred Websites and wordpress blogs that the Debtors have in their possession and knowledge. Following transfer of control of the Transferred Websites, the Debtors and the Trustee shall have no responsibility for maintaining those websites (including, but not limited to paying domain name registration fees and updating the content of the Transferred Websites). The Trustee will forward to counsel to Path Media Holdings, LLC any invoices for the Transferred Websites that he or the Debtors receive. The OSC Respondents shall not attempt and have no right to exercise control over the other websites and domain names currently controlled by the Debtors, including but not limited to the websites and domain names listed on Exhibit D to the Stipulation (the "GGW Websites"), until further order of the Court. This paragraph shall be

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without prejudice to (i) the OSC Respondents' rights to assert an ownership interest in the Transferred Websites after the License Term and (ii) the Trustee's and the Debtors' rights to assert an ownership interest in the GGW Websites after the License Term.

- 4. Standstill. From the date hereof through the end of the License Period, the OSC Respondents shall not (i) use the Licensed Intellectual Property in any manner or for any purpose, (ii) license to any third party any right to use the Licensed Intellectual Property, or (iii) challenge, interfere or otherwise seek to impair the rights of the Trustee in the Licensed Intellectual Property; provided, however, that nothing herein shall prevent the OSC Respondents (or related parties) from appealing the decision of the Court to permit the Trustee to revoke the cancellation of GGW Marketing, LLC and file a chapter 11 petition on behalf of GGW Marketing, LLC, or from moving the Court to dismiss the bankruptcy case of GGW Marketing, LLC.
- 5. <u>Prevost Bus.</u> Pending a determination by the Court or an agreement by the Parties as to the ownership and right to sale proceeds from the Prevost Bus (VIN 2PCV3349XY101357), no Party shall attempt to sell, transfer, or otherwise dispose of the Prevost Bus. Should the Trustee determine to lease the Prevost Bus during the License Period, the Trustee shall pay to Argyle Online, LLC a monthly lease fee of \$250 and all expenses associated with the use of the Prevost Bus.
- 6. <u>Indemnification</u>. The OSC Respondents shall jointly and severally pay, indemnify, defend and hold the OSC Movants and the Debtors harmless from and against any and all claims, demands, liabilities, obligations, damages, costs, losses and expenses (including reasonable attorneys' fees) arising out of or related to any breach or alleged breach of the representations, warranties and covenants of the OSC Respondents in the Stipulation. Upon a finding by the Court of a breach of such representations, warranties, and covenants, the OSC Movants and the Debtors may offset any liability owed by any of the OSC Respondents to them against any payments due the OSC Respondents, or any of them, hereunder to satisfy the OSC Respondents' obligations under the Stipulation.
- 7. Administrative Claim. The OSC Respondents shall be entitled to file an administrative claim for any and all claims, demands, liabilities, obligations, damages, costs,

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27 28 losses and expenses (including reasonable attorney's fees) arising out of or relating to any breach or alleged breach of the representations, warranties and covenants of the Trustee in the Stipulation.

- 8. <u>Hearing on Preliminary Injunction</u>. The hearings on whether a preliminary injunction should issue against Joseph R. Francis as set forth in the First OSC and the OSC Respondents as set forth in the Second OSC shall commence on October 22, 2013 at 10:00 a.m., in Courtroom 1575 of the United States Bankruptcy Court for the Central District of California, 255 East Temple Street, Los Angeles, California 90012. If not completed on said date, the hearings shall continue at such time as the Court may direct.
- 9. Attendance of Declarants. Francis and any witnesses that are providing affirmative testimony in support of or in opposition to the preliminary injunction shall be present at the hearings, including on any continued dates, unless excused by the Court.
- 10. Briefing Deadlines. The deadline for the OSC Respondents to file and serve any opposition to the First OSC or the Second OSC shall be October 1, 2013. The deadline for the OSC Movants to file and serve any reply in support of the First OSC or the Second OSC shall be October 11, 2013. At the same time as the opposition papers and reply papers are filed and served, a courtesy copy shall be delivered to chambers.
- 11. Joint Witness and Exhibit Lists. On or before October 15, 2013, the Parties will file a joint witness list and a joint exhibit list. At the same time as the witness list and exhibit list are filed, the Parties will deliver to chambers (i) a courtesy copy of the exhibit list and witness list, (ii) a binder containing all exhibits (except exhibits used solely for impeachment), and (iii) a copy of all transcripts to be used (marked in accordance with L.R. 7030-1(b)(2) & (3).
- 12. Maintenance of TRO's. Based on the consent of Francis and Path Media Holdings, the temporary restraining orders contained in the First OSC and the Second OSC that are currently applicable shall remain in effect through the date of the Court's decisions following the continued hearings on whether the preliminary injunctions should issue.
- 13. No Effect on Order to Enforce. The Stipulation and this Order shall have no impact on the restrictions in the Order Approving Stipulation Resolving Emergency Ex Parte Application To Enforce And, To The Extent Necessary, Clarify And Expand Temporary

TRADEMARK REEL: 005051 FRAME: 0185

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1999 Avenue of the Stars, Thirty-Ninth Floor Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): <u>STIPULATION FOR FURTHER CONTINUANCE OF HEARINGS ON PRELIMINARY INJUNCTIONS, TRANSFER OF DOMAIN NAMES, AND ALLOCATION OF REVENUES</u> will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

the manner stated below: 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) June 6, 2013 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: SEE ATTACHED SERVICE LIST ☑ Service information continued on attached page. 2. SERVED BY UNITED STATES MAIL: ____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed. ☐ Service information continued on attached page. 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) June 6, 2013, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed. The Honorable Sandra R. Klein U.S. Bankruptcy Court Roybal Federal Building Bin outside of Suite 1582 255 E. Temple Street Los Angeles, CA 90012-3332 ☑ Service information continued on attached page. I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. June 6, 2013 Matthew C. Heyn /s/ Matthew C. Heyn Printed Name Date Signature

144959.1 This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

F 9013-3-1 PROOF SERVICE REEL: 005051 FRAME: 0186

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Brendt C Butler brendt.butler@gmail.com
- Richard K Diamond rdiamond@dgdk.com, DanningGill@gmail.com
- Matthew Heyn mheyn@ktbslaw.com
- John F Medler JOHN@MEDLERLAWFIRM.COM, JMEDLER@MEDLERROITHER.COM
- R. Todd Neilson (TR) tneilson@brg-expert.com, sgreenan@brg-expert.com;tneilson@ecf.epiqsystems.com;ntroszak@brg-expert.com
- Robert J Pfister rpfister@ktbslaw.com
- Ronald N Richards ron@ronaldrichards.com, nick@ronaldrichards.com
- Steven J Schwartz sschwartz@dgdk.com, DanningGill@gmail.com
- United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
- Jonathan M Weiss jweiss@ktbslaw.com

F 9013-3-1 PROOF SERVICE TRADEMARK REEL: 005051 FRAME: 0187

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Having considered the Stipulation for Further Continuance of Hearings On Preliminary *Injunctions, Transfer of Domain Names, and Allocation of Revenues* [Docket No. 38] (the "Stipulation") and found that adequate notice of the Stipulation was given and good cause therefore, IT IS HEREBY ORDERED:

- 1. The Stipulation is APPROVED in its entirety. The failure to state any term of the Stipulation below shall not constitute non-approval of such term. Capitalized terms not defined herein shall have the meanings ascribed to them in the Stipulation.
- 2. The Temporary Restraining Order Against Joseph R. Francis and Path Media Holdings, LLC and Order to Show Cause Why a Preliminary Injunction Should Not Issue Against Francis, Path Media, Argyle Online, LLC, Argyle Media Sales, LLC, and Fab Films, LLC [Adv. No. 2:13-ap-01552-SK; Docket No. 21] (the "Second OSC") is hereby modified to allow Argyle Online, LLC, Argyle Media, Sales, LLC, Fab Films, LLC, and Path Media Holdings, LLC to grant the license contained in the Stipulation and as set forth below.
 - For the period commencing June 1, 2013 through and ending October 31, (a) 2013 (the "License Period"), the Debtors shall have the exclusive right to use the trademarks, copyrights, URLs and other intellectual property arising out of, related to, or associated with Girls Gone Wild, Guys Gone Wild, or GGW Magazine, including but not limited to the intellectual property arising out of, related to, or associated with the trademarks set forth on Exhibit A to the Stipulation (the "Licensed Intellectual Property"), worldwide in any manner and for any purpose (including the right to advertise, market, distribute, copy, reproduce, modify and/or sublicense the same).
 - Any and all payments from third parties, whenever received, in respect of (b) use or other exploitation of the Licensed Intellectual Property and any and all rights thereto (including but not limited to rights to receive payments in respect of production, display, performance or distribution of Girls Gone Wild content from the parties set forth on Exhibit B to the Stipulation) which have accrued and will accrue from the Petition Date to the end of the License Period shall be paid to the Trustee.

- (c) In exchange for the Licensed Intellectual Property, the Debtors shall pay 50% of all Disputed Royalty payments that it is holding or shall receive during the License Period. Payments shall be made from all available and cleared funds in the joint bank account to each Party after 4:00 p.m. on the Friday of each week. If customers listed on Exhibit B to the Stipulation pay any amounts relating to the Licensed Intellectual Property to the OSC Respondents or any of them, and those funds are not immediately turned over to the Debtors, the Debtors shall have the right, without order of this Court, to reduce amounts payable under this paragraph 2(c) by the amounts paid to any of the OSC Respondents. Within three business days after the Debtors pay the Disputed Royalties to Argyle Online, LLC, the Trustee shall provide an accounting (on a cash basis) of all Disputed Royalties received.
- (d) The Trustee and the Debtors will not alter any of the agreements between Argyle Online, LLC and any customers set forth on Exhibit B to the Stipulation without the prior written consent of Argyle Online, LLC, which shall be reasonably given.
- 3. Personal Websites. As promptly as possible following entry of this Order (and in no event more than three business days thereafter), the Trustee will take all appropriate steps to transfer and migrate the websites listed on Exhibit C to the Stipulation the control of Path Media Holdings, LLC (collectively, the "Transferred Websites"). The Trustee will transfer all data for posting the Transferred Websites as well as control over the domain names. The Trustee will also provide all passwords for the Transferred Websites and wordpress blogs that the Debtors have in their possession and knowledge. Following transfer of control of the Transferred Websites, the Debtors and the Trustee shall have no responsibility for maintaining those websites (including, but not limited to paying domain name registration fees and updating the content of the Transferred Websites). The Trustee will forward to counsel to Path Media Holdings, LLC any invoices for the Transferred Websites that he or the Debtors receive. The OSC Respondents shall not attempt and have no right to exercise control over the other websites and domain names currently controlled by the Debtors, including but not limited to the websites and domain names listed on Exhibit D to the Stipulation (the "GGW Websites"), until further order of the Court. This paragraph shall be

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27 28 without prejudice to (i) the OSC Respondents' rights to assert an ownership interest in the Transferred Websites after the License Term and (ii) the Trustee's and the Debtors' rights to assert an ownership interest in the GGW Websites after the License Term.

- 4. Standstill. From the date hereof through the end of the License Period, the OSC Respondents shall not (i) use the Licensed Intellectual Property in any manner or for any purpose, (ii) license to any third party any right to use the Licensed Intellectual Property, or (iii) challenge, interfere or otherwise seek to impair the rights of the Trustee in the Licensed Intellectual Property; provided, however, that nothing herein shall prevent the OSC Respondents (or related parties) from appealing the decision of the Court to permit the Trustee to revoke the cancellation of GGW Marketing, LLC and file a chapter 11 petition on behalf of GGW Marketing, LLC, or from moving the Court to dismiss the bankruptcy case of GGW Marketing, LLC.
- 5. <u>Prevost Bus.</u> Pending a determination by the Court or an agreement by the Parties as to the ownership and right to sale proceeds from the Prevost Bus (VIN 2PCV3349XY101357), no Party shall attempt to sell, transfer, or otherwise dispose of the Prevost Bus. Should the Trustee determine to lease the Prevost Bus during the License Period, the Trustee shall pay to Argyle Online, LLC a monthly lease fee of \$250 and all expenses associated with the use of the Prevost Bus.
- 6. <u>Indemnification</u>. The OSC Respondents shall jointly and severally pay, indemnify, defend and hold the OSC Movants and the Debtors harmless from and against any and all claims, demands, liabilities, obligations, damages, costs, losses and expenses (including reasonable attorneys' fees) arising out of or related to any breach or alleged breach of the representations, warranties and covenants of the OSC Respondents in the Stipulation. Upon a finding by the Court of a breach of such representations, warranties, and covenants, the OSC Movants and the Debtors may offset any liability owed by any of the OSC Respondents to them against any payments due the OSC Respondents, or any of them, hereunder to satisfy the OSC Respondents' obligations under the Stipulation.
- 7. Administrative Claim. The OSC Respondents shall be entitled to file an administrative claim for any and all claims, demands, liabilities, obligations, damages, costs,

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losses and expenses (including reasonable attorney's fees) arising out of or relating to any breach or alleged breach of the representations, warranties and covenants of the Trustee in the Stipulation.

- 8. <u>Hearing on Preliminary Injunction</u>. The hearings on whether a preliminary injunction should issue against Joseph R. Francis as set forth in the First OSC and the OSC Respondents as set forth in the Second OSC shall commence on October 22, 2013 at 9:00 a.m., in Courtroom 1575 of the United States Bankruptcy Court for the Central District of California, 255 East Temple Street, Los Angeles, California 90012. If not completed on said date, the hearings shall continue at such time as the Court may direct.
- 9 Attendance of Declarants. Francis and any witnesses that are providing affirmative testimony in support of or in opposition to the preliminary injunction shall be present at the hearings, including on any continued dates, unless excused by the Court.
- 10. Briefing Deadlines. The deadline for the OSC Respondents to file and serve any opposition to the First OSC or the Second OSC shall be September 24, 2013. The deadline for the OSC Movants to file and serve any reply in support of the First OSC or the Second OSC shall be October 8, 2013. At the same time as the opposition papers and reply papers are filed and served, a courtesy copy shall be delivered to chambers.
- Joint Witness and Exhibit Lists. On or before October 8, 2013, the Parties will file 11. a joint witness list and a joint exhibit list. At the same time as the witness list and exhibit list are filed, the Parties will deliver to chambers (i) a courtesy copy of the exhibit list and witness list, (ii) a binder containing all exhibits (except exhibits used solely for impeachment), and (iii) a copy of all transcripts to be used (marked in accordance with L.R. 7030-1(b)(2) & (3).
- 12. Maintenance of TRO's. Based on the consent of Francis and Path Media Holdings, the temporary restraining orders contained in the First OSC and the Second OSC that are currently applicable shall remain in effect through the date of the Court's decisions following the continued hearings on whether the preliminary injunctions should issue.
- 13. No Effect on Order to Enforce. The Stipulation and this Order shall have no impact on the restrictions in the Order Approving Stipulation Resolving Emergency Ex Parte Application To Enforce And, To The Extent Necessary, Clarify And Expand Temporary

Filed 06/07/13 Entered 06/07/13 16:06:08

Case 2:13-ap-01552-SK

Doc 40

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled (*specify*): ORDER APPROVING STIPULATION FOR FURTHER CONTINUANCE OF HEARINGS ON PRELIMINARY INJUNCTIONS, TRANSFER OF DOMAIN NAMES, AND ALLOCATION OF REVENUES was entered on the date indicated as Entered on the first page of this judgment or order and will be served in the manner stated below:

of order and will be served in the manner stated below.
1. <u>SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u> - Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of (<i>date</i>) <u>June 7, 2013</u> , the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below:
SEE ATTACHED SERVICE LIST
☑ Service information continued on attached page.
2. <u>SERVED BY THE COURT VIA UNITED STATES MAIL</u> : A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:
☐ Service information continued on attached page.
3. <u>TO BE SERVED BY THE LODGING PARTY:</u> Within 72 hours after receipt of a copy of this judgment or order which bears an Entered stamp, the party lodging the judgment or order will serve a complete copy bearing an Entered stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:
☐ Service information continued on attached page.

June 2012

Doc 40 Filed 06/07/13 Entered 06/07/13 16:06:08 Desc Case 2:13-ap-01552-SK Main Document Page 8 of 8

ADDITIONAL SERVICE INFORMATION (if needed):

Brendt C Butler on behalf of Joseph R. Francis, Argyle Online, LLC, Argyle Media Sales, LLC, Path Media Holdings, LLC (represented by and through its U.S. representative, Argyle Online, LLC), and Fab Films, LLC brendt.butler@gmail.com

Richard K Diamond on behalf of Interested Party Courtesy NEF rdiamond@dgdk.com, DanningGill@gmail.com

Matthew Heyn on behalf of GGW Marketing, LLC and R. Todd Neilson mheyn@ktbslaw.com

John F Medler, Jr. on behalf of Interested Party Courtesy NEF JOHN@MEDLERLAWFIRM.COM, JMEDLER@MEDLERROITHER.COM

R. Todd Neilson (TR)

tneilson@brg-expert.com, sgreenan@brg-expert.com;tneilson@ecf.epiqsystems.com;ntroszak@brg-expert.com

Robert J Pfister on behalf of GGW Marketing, LLC and R. Todd Neilson rpfister@ktbslaw.com

Ronald N Richards on behalf of Interested Party Courtesy NEF ron@ronaldrichards.com, nick@ronaldrichards.com

Steven J Schwartz on behalf of Interested Party Courtesy NEF sschwartz@dgdk.com, DanningGill@gmail.com

United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

Jonathan M Weiss on behalf of 3rd Party Plaintiff GGW Marketing, LLC and R. Todd Neilson jweiss@ktbslaw.com

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

F 9021-1.1.NOTICE.ENTERED.ORDER TRADEMARK REEL: 005051 FRAME: 0195

RECORDED: 06/18/2013

June 2012