

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Alvarez & Marsal Holdings, LLC		06/18/2013	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	1525 West W.T. Harris Blvd.		
Internal Address:	MAC D1109-019		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28262		
Entity Type:	a national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Registration Number:	4238841	AM A&M	
Registration Number:	4339925	ALVAREZ & MARSAL REASOURCE	
Registration Number:	4339926	A&M REASOURCE	
Registration Number:	4333075	REASOURCE	
Serial Number:	85665948	ALVAREZ & MARSAL REAL ESTATE COMPANY BLU	
Serial Number:	85665953	A&M REAL ESTATE COMPANY BLUEPRINT	
Serial Number:	85682796	A&M PROFITAGILITY	
Serial Number:	85682866	ALVAREZ & MARSAL PROFITAGILITY	
Serial Number:	85682890	PROFITAGILITY	
Serial Number:	85732055	ALVAREZ & MARSAL WOLVERINE ASSURANCE COM	
Serial Number:	85732059	A&M WOLVERINE ASSURANCE COMPANY	
Serial Number:	85760904	ALVAREZ & MARSAL PROCUREMENT PERFORMANCE	
Serial Number:	85760930	A&M PROCUREMENT PERFORMANCE IMPROVEMENT	

TRADEMARK

Serial Number:	85841214	RISKASTUTE
Serial Number:	85864805	A&M CRISIS CONCIERGE
Serial Number:	85864809	ALVAREZ & MARSAL CRISIS CONCIERGE
Serial Number:	85868445	M ALVAREZ & MARSAL CAPITAL PARTNERS
Serial Number:	85868491	ALVAREZ & MARSAL CAPITAL PARTNERS
Serial Number:	85868714	ALVAREZ & MARSAL TAX TECHNOLOGY SOLUTION
Serial Number:	85868720	A&M TAX TECHNOLOGY SOLUTIONS
Serial Number:	85933777	KRITOS

CORRESPONDENCE DATA

Fax Number: 7043738822
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 704-373-4640
Email: bsmith@mcguirewoods.com
Correspondent Name: Betty G. Smith, Senior Paralegal
Address Line 1: McGuireWoods LLP, 201 N. Tryon St.
Address Line 2: Suite 3000
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	2029724-0515
NAME OF SUBMITTER:	Betty G. Smith
Signature:	/Betty G. Smith/
Date:	06/21/2013

Total Attachments: 6

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

June 18, 2013

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of December 16, 2010 (as reaffirmed by Reaffirmation Agreement and Amendment dated as June 18, 2013 and as further amended, restated, supplemented or otherwise modified from time to time, the “Agreement”) among the Grantor (as identified on the signature page attached hereto), the other grantors party thereto and the Administrative Agent for the Secured Parties, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the Trademarks, including the United States Trademarks on Schedule 1 hereto (the “Trademark Collateral”) to the Administrative Agent for the ratable benefit of the Secured Parties. Terms used herein but not otherwise defined herein shall have the meaning ascribed to them in the Agreement.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the grant of a security interest in the Trademark Collateral (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

This Notice of Grant of Security Interest in Trademarks has been entered into in conjunction with the provisions of the Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

[Signature page follows]

GRANTOR:

600 Madison Avenue 8th Floor
New York, New York 10022

Jurisdiction of Organization:
Delaware

Very truly yours,

ALVAREZ & MARSAL HOLDINGS, LLC

By: _____

Name: Joel A. Poretsky

Title: Vice President

Alvarez & Marsal Holdings, LLC
Notice of Grant of Security Interest in Trademarks
Signature Page


TRADEMARK
REEL: 005053 FRAME: 0566

ADMINISTRATIVE AGENT:

1525 West W.T. Harris Boulevard
MAC D1109-019
Charlotte, North Carolina 28262


Acknowledged and accepted:

WELLS FARGO BANK, NATIONAL
ASSOCIATION

By: 
Name: Daniel Clarke
Title: Senior Vice President

SCHEDULE 1

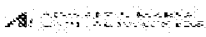
TRADEMARKS

<u>Trademark No.</u>	<u>Trademark Serial Number</u>	<u>Description of Trademark Item</u>	<u>Registration Date of Trademark</u>
4238841	85/398333		November 6, 2012
4339925	85/623293	ALVAREZ & MARSAL REASOURCE	May 21, 2013
4339926	85/623306	A&M REASOURCE	May 21, 2013
4333075	85/623315	REASOURCE	May 7, 2013

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
85/665948	ALVAREZ & MARSAL REAL ESTATE COMPANY BLUEPRINT	June 29, 2012
85/665953	A&M REAL ESTATE COMPANY BLUEPRINT	June 29, 2012

Trademark Applications No.	Description of Trademark Applied for	Date of Trademark Applications
85/682796	A&M PROFITAGILITY	July 20, 2012
85/682866	ALVAREZ & MARSAL PROFITAGILITY	July 20, 2012
85/682890	PROFITAGILITY	July 20, 2012
85/732055	ALVAREZ & MARSAL WOLVERINE ASSURANCE COMPANY	September 18, 2012
85/732059	A&M WOLVERINE ASSURANCE COMPANY	September 18, 2012
85/760904	ALVAREZ & MARSAL PROCUREMENT PERFORMANCE IMPROVEMENT	October 23, 2012
85/760930	A&M PROCUREMENT PERFORMANCE IMPROVEMENT	October 23, 2012
85/841214	RISKASTUTE	February 5, 2013

Trademark Applications No.	Description of Trademark Applied for	Date of Trademark Applications
85/864805	A&M CRISIS CONCIERGE	March 1, 2013
85/864809	ALVAREZ & MARSAL CRISIS CONCIERGE	March 1, 2013
85/868445	 Alvarez & Marsal Capital Partners & Design	March 6, 2013
85/868491	ALVAREZ & MARSAL CAPITAL PARTNERS	March 6, 2013
85/868714	ALVAREZ & MARSAL TAX TECHNOLOGY SOLUTIONS	March 6, 2013
85/868720	A&M TAX TECHNOLOGY SOLUTIONS	March 6, 2013
85/933777	KRITOS	May 16, 2013