TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Senior Whole Health Management Company, Inc.		06/21/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Fifth Third Bank, as Administrative Agent
Street Address:	Fifth Third Center, 38 Fountain Square Plaza
Internal Address:	MD109047
City:	Cincinnati
State/Country:	ОНЮ
Postal Code:	45263
Entity Type:	Banking Corporation: OHIO

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	3902609	SENIOR WHOLE HEALTH	
Registration Number:	3902608	SWH SENIOR WHOLE HEALTH	

CORRESPONDENCE DATA

Fax Number: 3125774688

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: (312)577-8416

Email: carole.dobbins@kattenlaw.com

Correspondent Name: Carole Dobbins c/o Katten Muchin

Address Line 1: 525 W. Monroe St.

Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Carole Dobbins
Signature:	/Carole Dobbins/
	TRADEMARK

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3902609

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Date:	06/21/2013
Total Attachments: 4 source=Trademark Security Agreement#pag source=Trademark Security Agreement#pag source=Trademark Security Agreement#pag source=Trademark Security Agreement#pag	ge2.tif ge3.tif

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") dated as of June 21, 2013 is executed and delivered by Senior Whole Health Management Company, Inc., a Delaware corporation ("Grantor"), in favor of FIFTH THIRD BANK, in its capacity as administrative agent (in such capacity, together with its successors and assigns in such capacity, "Administrative Agent") for Secured Parties under the Guaranty, Pledge and Security Agreement referred to below. Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guaranty, Pledge and Security Agreement.

RECITALS:

WHEREAS, Grantor has adopted, used and is using the Trademarks set forth on <u>Annex 1</u> hereto (collectively, the "Registered Trademarks");

WHEREAS, Grantor has executed and delivered in favor of Administrative Agent for the benefit of the Secured Parties a certain Guaranty, Pledge and Security Agreement dated as of June 21, 2013 (as amended, amended and restated, supplemented or otherwise modified and in effect from time to time, the "Guaranty, Pledge and Security Agreement"); and

WHEREAS, pursuant to the Guaranty, Pledge and Security Agreement, Grantor has granted to Administrative Agent for the benefit of the Secured Parties a security interest in, among other things, all right, title and interest of Grantor in and to each of the Registered Trademarks to secure the prompt and complete payment, performance and observance of the Secured Obligations;

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, Grantor agrees as follows:

- 1. Incorporation of Guaranty, Pledge and Security Agreement. The Guaranty, Pledge and Security Agreement, and the terms and provisions thereof, are hereby incorporated herein in their entirety by this reference thereto. In the event of any conflict between any provision of the Guaranty, Pledge and Security Agreement and any provision of this Agreement, the provisions of the Guaranty, Pledge and Security Agreement shall control.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the prompt and complete payment, performance and observance of the Secured Obligations, Grantor hereby grants to Administrative Agent for the benefit of the Secured Parties (and hereby ratifies, confirms and reaffirms its grant pursuant to the Guaranty, Pledge and Security Agreement of) a continuing security interest in all of the following property and interests in property of Grantor, whether now owned and existing or hereafter acquired or arising:
 - (a) all of the Registered Trademarks, all recordings and registrations thereof and applications therefor, all renewals and extensions thereof, all rights corresponding thereto, and all goodwill associated therewith or symbolized thereby; and

TRADEMARK
REEL: 005053 FRAME: 0945

(b) all proceeds of the foregoing, including, without limitation, all general intangibles embodying, incorporating, evidencing or otherwise relating or pertaining to the Registered Trademarks.

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- Signature Page(s) Follow –

IN WITNESS WHEREOF, Grantor has caused this Agreement to be duly executed and delivered as of the date first above written.

SENIOR WHOLE HEALTH MANAGEMENT COMPANY, INC., a Delaware corporation

Name: Wayne Lowell

Title: Chief Executive Officer

ANNEX 1 TO TRADEMARK SECURITY AGREEMENT

REGISTERED TRADEMARKS

TRADEMARK REGISTRATIONS

<u>Trademark</u>	<u>Issue Date</u>	<u>Trademark No.</u>
Senior Whole Health	1/11/2011	3,902,609
SWH – Senior Whole Health	1/11/2011	3,902,608

TRADEMARK APPLICATIONS

None.

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TRADEMARK REEL: 005053 FRAME: 0948

RECORDED: 06/21/2013