

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	03/22/2013

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Mustang Survival Holdings Corporation		03/22/2013	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	8459207 Canada Inc
Street Address:	1200 Waterfront Centre
Internal Address:	200 Gurrard Street
City:	Vancouver
State/Country:	CANADA
Postal Code:	V6C 3L6
Entity Type:	CORPORATION: CANADA

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3830038	ICE COMMANDER
Registration Number:	2083950	ICE RIDER BY MUSTANG
Registration Number:	3545928	LIFT
Registration Number:	1898657	MUSTANG SURVIVAL
Registration Number:	3798208	MUSTANG SURVIVAL
Registration Number:	2454797	MUSTANG SURVIVAL INTEGRITY
Registration Number:	2510756	OCEAN COMMANDER
Registration Number:	3511067	RESCUE STICK
Registration Number:	1432744	THE FLOATER BY MUSTANG
Registration Number:	1462882	TUG-TITE

CORRESPONDENCE DATA

900259062

TRADEMARK
 REEL: 005057 FRAME: 0168

OP \$265.00 3830038

Fax Number: 2122453009

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125416222

Email: trademark@kanekessler.com

Correspondent Name: Brendan P. McFeely

Address Line 1: 1350 Avenue of Americas

Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:

8485-19

DOMESTIC REPRESENTATIVE

Name: Brendan P. McFeely

Address Line 1: 1350 Avenue of Americas

Address Line 4: New York, NEW YORK 10019

NAME OF SUBMITTER:

Stanley Seuradge

Signature:

/sas/

Date:

06/26/2013

Total Attachments: 7

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2013-03-28

Corporations Canada
9th floor, Jean Edmonds Towers South
365 Laurier Avenue West
Ottawa, Ontario K1A 0C8

Corporations Canada
9e étage, Tour Jean-Edmonds sud
365, avenue Laurier ouest
Ottawa (Ontario) K1A 0C8

BORDEN LADNER GERVAIS LLP
PHYLLIS WAN
200 BARRARD STREET
1200 WATERFRONT CENTRE BOX 48600
VANCOUVER BC V7X 1T2
Canada

Corporation Number:
Numéro de société : **839157-2**

Request Received:
Date de réception de la demande : **2013-03-22**

Request ID:
Numéro de la demande : **5836001**

Your Reference:
Votre référence :

Please find enclosed the **Certificate of Amalgamation** issued under the *Canada Business Corporations Act (CBCA)* and related documents for **8459207 Canada Inc.** Please ensure that these documents are kept with the corporate records.

The issuance of this certificate will be listed in Corporations Canada's online Monthly Transactions report. You can access the report on the Corporations Canada website.

Please ensure that the corporation is aware of its ongoing reporting obligations by referring to the pamphlet, *Keeping Your Corporation in Good Standing* (enclosed or available on our website).

Also enclosed is additional information about protecting a corporate name.

If you require additional information, please contact Corporations Canada.

Vous trouverez ci-joint le **certificat de fusion** ainsi que les documents connexes émis en vertu de la *Loi canadienne sur les sociétés par actions (LCSA)* relativement à **8459207 Canada Inc.** Veuillez vous assurer de les conserver avec les livres de la société.

L'émission de ce certificat sera rapportée dans notre prochain rapport mensuel de transactions. Vous pouvez consulter le rapport dans le site Web de Corporations Canada.

Veillez vous assurer que la société est informée de ses obligations de déclaration. Vous pouvez consulter la brochure *Maintenir votre société en conformité*, ci-jointe ou disponible en ligne, pour connaître les obligations de déclaration de la société.

De plus vous trouverez ci-joint de l'information concernant la protection de la dénomination sociale.

Si vous avez besoin de plus d'information, veuillez communiquer avec Corporations Canada.



2013-03-28

Corporations Canada
9th floor, Jean Edmonds Towers South
365 Laurier Avenue West
Ottawa, Ontario K1A 0C8

Corporations Canada
9e étage, Tour Jean-Edmonds sud
365, avenue Laurier ouest
Ottawa (Ontario) K1A 0C8

Corporation Information Sheet

Canada Business Corporations Act (CBCA)

Fiche de renseignements concernant la société

Loi canadienne sur les sociétés par actions (LCSA)

8459207 Canada Inc.

Corporation Number	839157-2	Numéro de société
Corporation Key Required for changes of address or directors online	32915298	Clé de société Requise pour mettre à jour en ligne l'adresse du siège social ou l'information concernant les administrateurs
Anniversary Date Required to file annual return	03-22 (mm-dd/mm-jj)	Date anniversaire Requise pour le dépôt du rapport annuel
Annual Return Filing Period Starting in 2014	03-22 to/au 05-21 (mm-dd/mm-jj)	Période pour déposer le rapport annuel Débutant en 2014

Reporting Obligations

A corporation can be dissolved if it defaults in filing a document required by the CBCA. To understand the corporation's reporting obligations, consult **Keeping Your Corporation in Good Standing** (enclosed or available on our website).

Corporate Name

Where a name has been approved, be aware that the corporation assumes full responsibility for any risk of confusion with existing business names and trademarks (including those set out in the NUANS® search report). The corporation may be required to change its name in the event that representations are made to Corporations Canada and it is established that confusion is likely to occur. Also note that any name granted is subject to the laws of the jurisdiction where the corporation carries on business. For additional information, consult **Protecting Your Corporate Name** (enclosed or available on our website).

Obligations de déclaration

Une société peut être dissoute si elle omet de déposer un document requis par la LCSA. Pour connaître les obligations de déclaration de la société veuillez consulter la brochure **Maintenir votre société en conformité**, ci-jointe ou disponible dans notre site Web.

Dénomination sociale

En dépit du fait que Corporations Canada ait approuvé la dénomination sociale, il faut savoir que la société assume toute responsabilité de risque de confusion avec toutes dénominations commerciales, marques de commerce existantes (y compris celles qui sont citées dans le rapport de recherche NUANS®). La société devra peut-être changer sa dénomination advenant le cas où des représentations soient faites auprès de Corporations Canada établissant qu'il existe une probabilité de confusion. Il faut aussi noter que toute dénomination octroyée est assujettie aux lois de l'autorité législative où la société mène ses activités. Pour obtenir de l'information supplémentaire, veuillez consulter le document **Protection de la dénomination sociale** ci-joint ou disponible dans notre site Web.



Certificate of Amalgamation

Canada Business Corporations Act

Certificat de fusion

Loi canadienne sur les sociétés par actions

8459207 Canada Inc.

Corporate name / Dénomination sociale

839157-2

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation resulted from an amalgamation, under section 185 of the *Canada Business Corporations Act*, of the corporations set out in the attached articles of amalgamation.

JE CERTIFIE que la société susmentionnée est issue d'une fusion, en vertu de l'article 185 de la *Loi canadienne sur les sociétés par actions*, des sociétés dont les dénominations apparaissent dans les statuts de fusion ci-joints.

Marcie Girouard

Director / Directeur

2013-03-22

Date of Amalgamation (YYYY-MM-DD)
Date de fusion (AAAA-MM-JJ)



Industry Canada Industrie Canada

Canada Business Corporations Act (CBCA) Loi canadienne sur les sociétés par actions (LCSA)

FORM 9 ARTICLES OF AMALGAMATION (SECTION 185)

FORMULAIRE 9 STATUTS DE FUSION (ARTICLE 185)

Form 9

1 -- Name of the Amalgamated Corporation / Dénomination sociale de la société issue de la fusion
8459207 Canada Inc.

2 -- The province or territory in Canada where the registered office is to be situated (do not indicate the full address) / La province ou le territoire au Canada où sera situé le siège social (n'indiquez pas l'adresse complète)
British Columbia - Colombie Britannique

3 -- The classes and any maximum number of shares that the corporation is authorized to issue / Catégories et tout nombre maximal d'actions que la société est autorisée à émettre
an unlimited number of Common shares

4 -- Restrictions, if any, on share transfers / Restrictions sur le transfert des actions, s'il y a lieu
See attached schedule

5 -- Minimum and maximum number of directors (for a fixed number of directors, please indicate the same number in both boxes) / Nombre minimal et maximal d'administrateurs (pour un nombre fixe, veuillez indiquer le même nombre dans les deux cases)
Minimum: 1 Maximum: 10 Minimal: 1 Maximal: 10

6 -- Restrictions, if any, on business the corporation may carry on / Limites imposées à l'activité commerciale de la société, s'il y a lieu
None

7 -- Other provisions, if any / Autres dispositions, s'il y a lieu
See attached schedule

8 -- The amalgamation has been approved pursuant to that section or subsection of the Act which is indicated as follows: / La fusion a été approuvée en accord avec l'article ou le paragraphe de la Loi indiqué ci-après
 183 184(1) 184(2)

9 -- Declaration: I hereby certify that I am a director or an officer of the corporation. / Déclaration: J'affirme que je suis un administrateur ou un dirigeant de la société.

Name of the amalgamating corporations / Dénomination sociale des sociétés fusionnantes	Corporation No. / N° de la société	Signature
8459207 Canada Inc.	8459207	
Mustang Survival Holdings Corporation	839156-4	

Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5,000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).
Note: Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ ou d'un emprisonnement maximal de six mois, ou de ces deux peines (paragraphe 250(1) de la LCSA).

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Canada

Schedule / Annexe

Restrictions on Share Transfers / Restriction sur le transfert d'actions

The right to transfer shares of the Corporation shall be restriction in that no shareholder shall be entitled to transfer any share or shares of the Corporation without the approval of:

1. the directors of the Corporation expressed by resolution passed by the votes cast by a majority of the directors of the Corporation at a meeting of the board of directors or signed by all of the directors of the Corporation; OR
2. the shareholders of the Corporation expressed by resolution passed by the votes cast by a majority of the shareholders who voted in respect of the resolution or signed by all shareholders entitled to vote on that resolution.

VAN01:3143816: v1

Schedule / Annexe

Other Provisions / Autres dispositions

APPOINTMENT OF DIRECTORS: The directors may appoint one or more directors, who shall hold office for a term expiring not later than the close of the next annual general meeting of shareholders, but the total number of directors so appointed may not exceed one third of the number of directors elected at the previous annual general meeting of shareholders.

VAN01: 3143815: v1

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Initial Registered Office Address and First Board of Directors

(To be filed with Articles of Incorporation, Amalgamation and Continuance)
(Sections 19 and 106 of the Canada Business Corporations Act (CBCA))

Form 2

You are providing information required by the CBCA. Note that both the CBCA and the Privacy Act allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Changes to the registered office or the board of directors are to be made by filing Form 3 - Changes of Registered Office Address or Form 4 - Changes Regarding Directors.

Instructions

[1] The address of a director must be a residential address or other address for service. An address for service is an address where legal documents must be accepted by the director or someone on their behalf, and where an acknowledgment of delivery receipt can be provided, if required. An address for service can be the residential address of the director or a business address.

At least 25 per cent of the directors of a corporation must be Canadian residents. If a corporation has four directors or less, at least one director must be a Canadian resident. (subsection 105(3) of the Canada Business Corporations Act (CBCA)).

If the corporation is a "distributing" corporation, there must be at least three directors.

However, the board of directors of corporations operating in uranium mining, book publishing and distribution, book sale or film and video distribution must be comprised of a majority of Canadian residents (subsection 105(3.1) of the CBCA).

If the space available is insufficient, please attach a schedule to the form.

Declaration

[5] In the case of an incorporation this form must be signed by the incorporator. In the case of an amalgamation or a continuance, this form must be signed by a director or an officer of the corporation (subsection 252(2) of the CBCA).

If you require more information, please consult our website at www.corporationscanada.ic.gc.ca or contact us at 613-941-0942 (Ottawa region), toll-free at 1-866-933-5566 or by email at corporationscanada@ic.gc.ca.

File documents online
(except for Articles of Amalgamation):
Corporations Canada Online
Filing Centre:
www.corporationscanada.ic.gc.ca

Or send documents by mail:
Director General,
Corporations Canada
Jean Edmonds Tower South
9th Floor
365 Laurier Ave. West
Ottawa ON K1A 0G8

By Facsimile: 613-941-0999

1	Corporation name
	8459207 Canada Inc.

2	Address of registered office (must be a street address, a P.O. Box is not acceptable)
	1200 Waterfront Centre, 200 Burrard Street
	<small>NUMBER AND STREET NAME</small>
	Vancouver BC V6C 3L8
	<small>CITY PROVINCE/TERRITORY POSTAL CODE</small>

3	Mailing address (if different from the registered office)
	<input checked="" type="checkbox"/> SAME AS ABOVE
	<small>ATTENTION OF</small>
	<small>NUMBER AND STREET NAME</small>
	<small>CITY PROVINCE/TERRITORY POSTAL CODE</small>

4	Members of the board of directors		
<small>FIRST NAME</small>	<small>LAST NAME</small>	<small>ADDRESS (must be a street address, a P.O. Box is not acceptable)</small>	<small>RESIDENT/US/OTHER</small>
Scott	O'Brien	3120 E. Mission Blvd. Ontario, CA, USA 91761	No
James	Hart	17346 27A Avenue Surrey, BC, Canada V3S 0E9	Yes
Gray	Hudkins	3120 E. Mission Blvd. Ontario, CA, USA 91761	No

5	Declaration
	I hereby certify that I have relevant knowledge and that I am authorized to sign and submit this form.
	<i>Gray Hudkins</i>
	<small>SIGNATURE</small>
	GRAY HUDKINS (B2B) 378-5134
	<small>PRINT NAME TELEPHONE NUMBER</small>
	<small>Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or to both (subsection 250(1) of the CBCA).</small>



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