

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Authorization and Confirmation Regarding Confirmation of Intellectual Property Security Agreement

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Clearwater Seafoods Limited Partnership		06/26/2013	LIMITED PARTNERSHIP: NOVA SCOTIA

RECEIVING PARTY DATA	
Name:	GE Canada Finance Holding Company, as Agent
Street Address:	123 Front Street West, Suite 1400
City:	Toronto
State/Country:	CANADA
Postal Code:	M5J 2M2
Entity Type:	CORPORATION: NOVA SCOTIA

PROPERTY NUMBERS Total: 2		
Property Type	Number	Word Mark
Serial Number:	85861703	CLEARWATER SIMPLY WILD LOBSTER
Serial Number:	85853699	SCALLOP SENSATIONS

CORRESPONDENCE DATA	
Fax Number:	3129939767
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	312-993-2698
Email:	magdalini.rizakos@lw.com
Correspondent Name:	Magdalini Rizakos c/o Latham & Watkins
Address Line 1:	233 South Wacker Drive, Suite 5800
Address Line 4:	Chicago, ILLINOIS 60606

DOMESTIC REPRESENTATIVE	
Name:	

CH \$65.00 85861703

Address Line 1:
Address Line 2:
Address Line 3:
Address Line 4:

NAME OF SUBMITTER:	Magdalini Rizakos
Signature:	/mr/
Date:	06/26/2013
Total Attachments: 3 source=Clearwater- IP Security Agreement#page1.tif source=Clearwater- IP Security Agreement#page2.tif source=Clearwater- IP Security Agreement#page3.tif	

**AUTHORIZATION AND CONFIRMATION REGARDING CONFIRMATION OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

THIS AUTHORIZATION AND CONFIRMATION REGARDING CONFIRMATION OF INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of June 26, 2013 (this "*Agreement*"), is made by Clearwater Seafoods Limited Partnership ("*Grantor*") in favor of GE Canada Finance Holding Company, as Agent (as defined in the Confirmation referenced below) ("*Agent*").

Reference is made to the Confirmation of Intellectual Property Security Agreement dated June 6, 2012 between Grantor and Agent (as amended, restated, supplemented or otherwise modified from time to time, the "*Confirmation*"). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Confirmation.

Pursuant to the Confirmation, Grantor confirmed the grant to Agent of a security interest in all of the Grantor's Intellectual Property.

Confirmation was filed with the United States Patent and Trademark Office on June 24, 2013 at Reel 030676, Frame 0006 and at Reel 5055 Frame 0196.

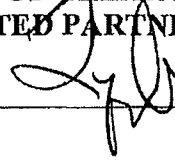
In connection with the foregoing, Grantor hereby authorizes Agent to file this Agreement with the United States Patent and Trademark Office to evidence Grantor's confirmation (and Grantor hereby confirms) that the grant to Agent of a security interest in all of the Grantor's Intellectual Property includes, without limitation, those items listed on Schedule I attached hereto.

[Signature Page Follow]

**CS MANPAR INC. AS MANAGING PARTNER
AND ON BEHALF OF CLEARWATER
SEAFOODS LIMITED PARTNERSHIP**

Per:

Name:
Title:

A handwritten signature in black ink, appearing to be 'J. J.', is written over a horizontal line that extends to the right of the signature.

Schedule I

Patents:

Patent	Application/Registration Number	Application/Registration Date
Seafood physical characteristic estimation system and method	8,457,904	06/04/2013
Seafood physical characteristic estimation system and method	13/873,367	04/30/2013
	13/504,213	08/23/2012
Determination of crustacean moult stage	61/761,417	
Emersed shellfish storage	61/738,669	12/18/2012

Trademarks:

Title	Application/Registration Number	Application/Registration Date
CLEARWATER SIMPLY WILD LOBSTER	85/861,703	8/27/2013
SCALLOP SENSATIONS	85/853,699	8/19/2013